



Copper discovery below cover in Chile

CORPORATE PRESENTATION — MAY 2026

TSXV: **TRBC**

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Technical aspects of this Presentation have been reviewed and approved by Paul Gow, a designated Qualified Person (QP) under National Instrument 43-101.

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This Presentation includes historical results from exploration activities conducted by other parties and taken from various sources. The Company has not undertaken any independent investigation of the sampling, nor has it independently analyzed the results of the historical exploration work in order to verify the results. The Company considers this historical data to be relevant as the Company will use this data as a guide to plan future exploration programs. The Company also considers the data to be reliable for these purposes, however, the Company's future exploration work will include verification of the data through drilling.

Additional information concerning the Company's La Higuera IOCG Project is included in the technical report titled: Independent NI 43-101 Technical Report on the La Higuera IOCG Project, a copy of which is available under the Company's SEDAR profile at www.sedar.com.

No securities regulatory authority or regulator has reviewed this document. Any representation to the contrary is an offence.



A geological hammer is positioned vertically on the left side of the image, resting on a rock surface. The rock face is highly textured and colorful, showing various mineral veins and patterns in shades of brown, green, blue, and purple. The hammer has a dark handle and a metallic head with a flat striking face and a pointed pick. The background is a close-up of the rock surface, showing intricate mineral structures.

Introduction to Tribeca Resources



Our strategy: science-led, portfolio-driven exploration

Seeking superior risk-adjusted returns by bringing a science-led approach to exploration & discovery below cover

Portfolio Approach

Actively managed & balanced
Dynamic capital allocation; recycle capital
G&A expense efficiencies

Disciplined Growth

Coastal IOCG Belt consolidation
Overlooked and/or misunderstood properties
Long-dated options

Cornerstone project: La Higuera

Strike length doubled at Gaby target via two drill programmes
Outstanding early drill results
Testing additional targets in Phase 3

Project additions: Chiricuto & Jiguata

Mantoverde district Geophysical anomalies at **Chiricuto**

Large porphyry target in Miocene belt at **Jiguata**

Tribeca Snapshot



CAPITAL STRUCTURE

Share Price (1-May-2026)	C\$0.26
Shares Outstanding (# shares)	97.43M
Warrants (# warrants)	16.65
Options (# options)	6.075M
DSUs (# DSUs)	0.273M
Fully Diluted (# shares)	120.43M
Market Cap. (Undiluted)	C\$25.3M
Cash (31-Mar-2025)	C\$5.0M
Debt	Debt Free
Enterprise value (Undiluted)	C\$20.3M

KEY ASSETS

La Higuera	Advanced exploration
Jiguata	Cu-Mo porphyry target
Chiricuto	Maiden drill program completed in 2025

MANAGEMENT & BOARD

Dr. Paul Gow CEO, Director

Thomas Schmidt President, Director

Nick DeMare CFO & Corporate Secretary, Director

INDEPENDENT DIRECTORS

Luis Tondo Director

Derrick Weyrauch Director

BEST DRILL INTERSECTIONS AT GABY¹

GBY001 268m at 0.66% Cu and 0.14g/t Au in first hole

GBY007 264m at 0.31% Cu, 0.06g/t Au in 500m step-out hole

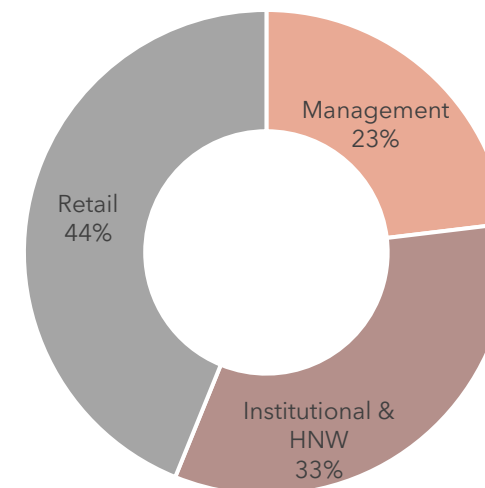
GBY008 224m at 0.31% Cu + 0.06 g.t Au in 50m step-back from GBY001

RCHLH07 285m at 0.40% Cu and 0.08g/t Au in best historic drill hole

¹ Gaby is one of five identified drill targets at the La Higuera IOCG Project

SHAREHOLDERS

% undiluted



3 PROJECTS



Track-record in Latam copper, exploration and M&A



Management / Co-founders



Dr. Paul Gow CEO, Director

- Geologist with doctorate and 30 years' experience in mineral exploration and project development.
- World-leading expertise with iron oxide copper-gold (IOCG) deposits - led exploration and development programs in all four major IOCG provinces.
- GM of Xstrata Copper's Frieda River Cu-Au porphyry project and Director Brazil Exploration
- Led Pedra Branca discovery team - now in production

Thomas Schmidt President, Director

- M&A professional with 25 years experience; strong focus on Latin America.
- Joined Xstrata's M&A team in London in 2003
- Banking and private equity experience with JP Morgan (Associate) and Barclays (VP)
- Xstrata GM Finance with responsibility for Collahuasi and Antamina copper mine JVs in Chile and Peru



Directors & corporate



Luis Tondo Director

- Mining Engineer with extensive operating background with majors and juniors in Latam
- CEO of Jaguar Mining
- Former CEO & Director at Marimaca Copper (TSX)
- Previously with Kinross, Rio Tinto

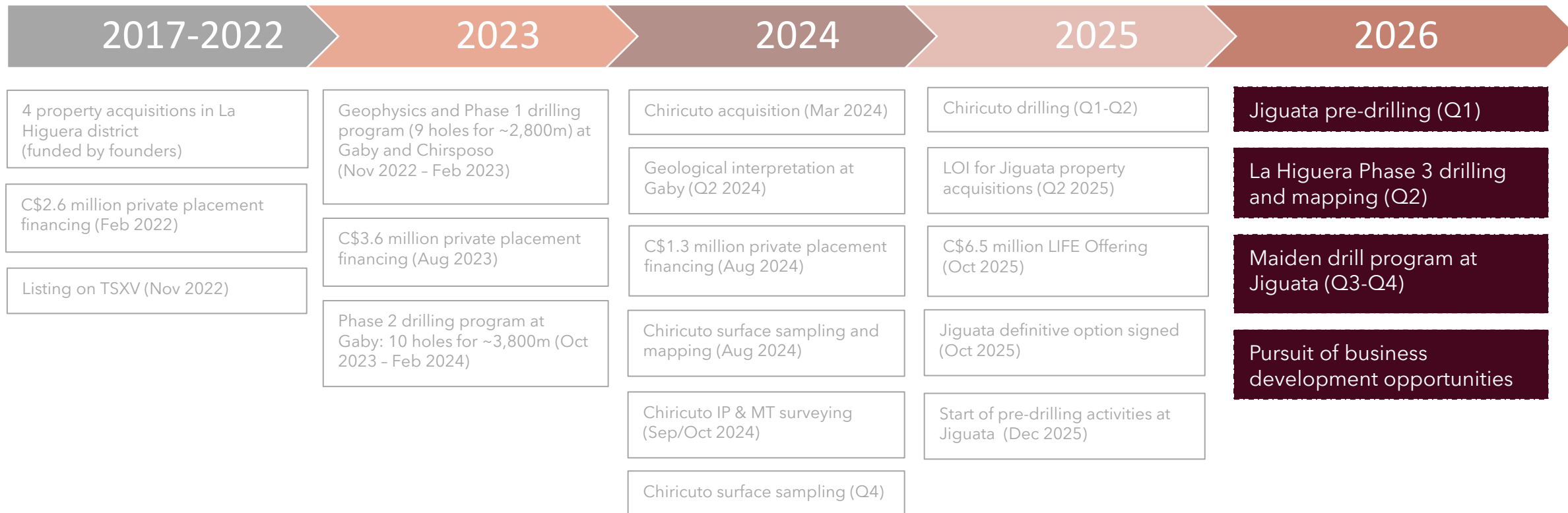
Derrick Weyrauch Director

- CPA with finance, M&A, risk management, corporate restructuring and turnaround experience
- CEO & Director of GT Resources; Chairman of Nortec Minerals
- Co-founder and former director of Magna Mining. Past director of Cabral Gold, Eco Oro Minerals, Jaguar Mining and Banro

Nick DeMare CFO, Corp Secretary & Director

- CPA; president and principal of Chase Management Ltd., a provider services to listed growth companies
- Current or former director and/or officer several TSX and TSXV listed companies including Mirasol Resources, Tinka Resources, Mawson Gold

Milestones and upcoming catalysts



Key:

Completed

Proposed/ongoing

La Higuera Project

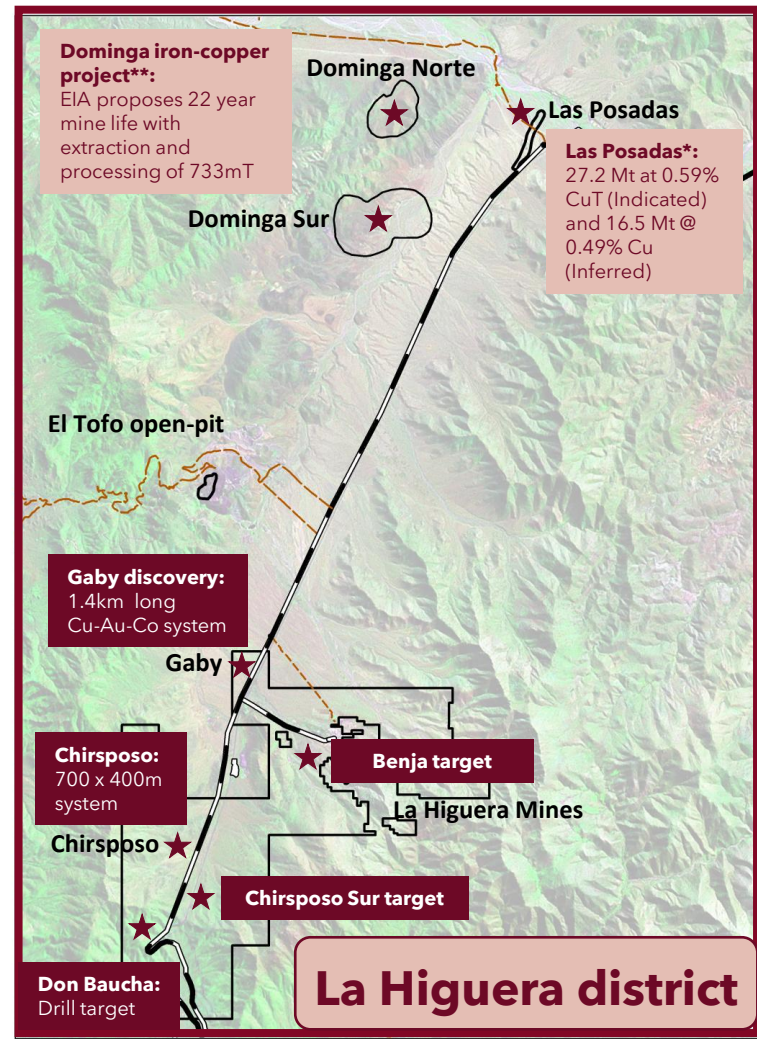
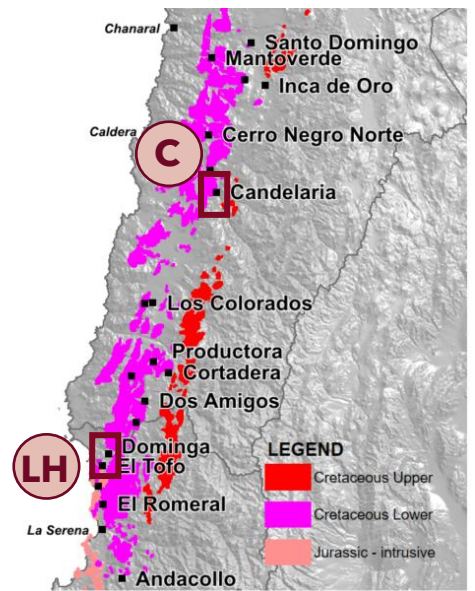


TRIBECA
RESOURCES



La Higuera: A foothold in an emerging IOCG district

The Chilean IOCG Belt hosts several districts with multiple deposits



Note: both district maps shown to same scale
 * NI 43-101 Technical Report by Geovector (Armitage and Campbell) dated October 22, 2012, and prepared for Global Hunter Corp.
 ** The EIA for the Dominga Project is available at: <https://seia.sea.gob.cl/busqueda/buscarProyectoResumen.php>

La Higuera IOCG project: Exploration programs

Drill testing of two targets under cover completed: Gaby and Chirsposo

Historical work

- ✓ Geophysics; RC drilling by Peregrine and LAC
- ✓ Gaby Metallurgical test-work by G&T

Phase 1 Program: Completed Q1 2023

- ✓ Geophysics (gravity, ground magnetics)
- ✓ 2,750m RC and diamond Phase 1 drilling

Surface Work: Completed Q4 2023

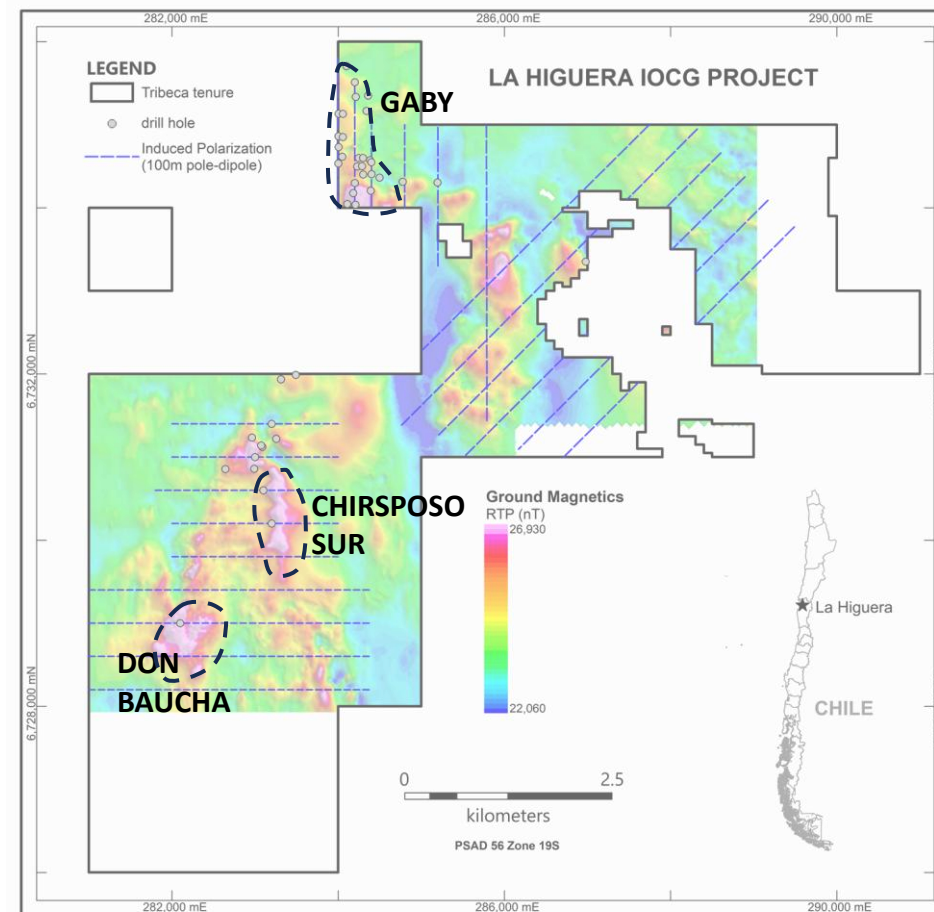
- ✓ Extension IP at northern Gaby area
- ✓ Reconnaissance surface soil geochemistry

Phase 2 Program: Completed Q1 2024

- ✓ Approx 3,800m of drilling undertaken at Gaby
- ✓ 10 drill holes completed during Oct '23 - Feb '24

Phase 3 Program: Q2 2026

- ✦ Maiden drill campaign at Chirsposo Sur covered target
- ✦ Mapping at Don Baucha



Gaby IOCG discovery (2023)

A total of 29 holes for 10,118m of drilling to date

NORTH

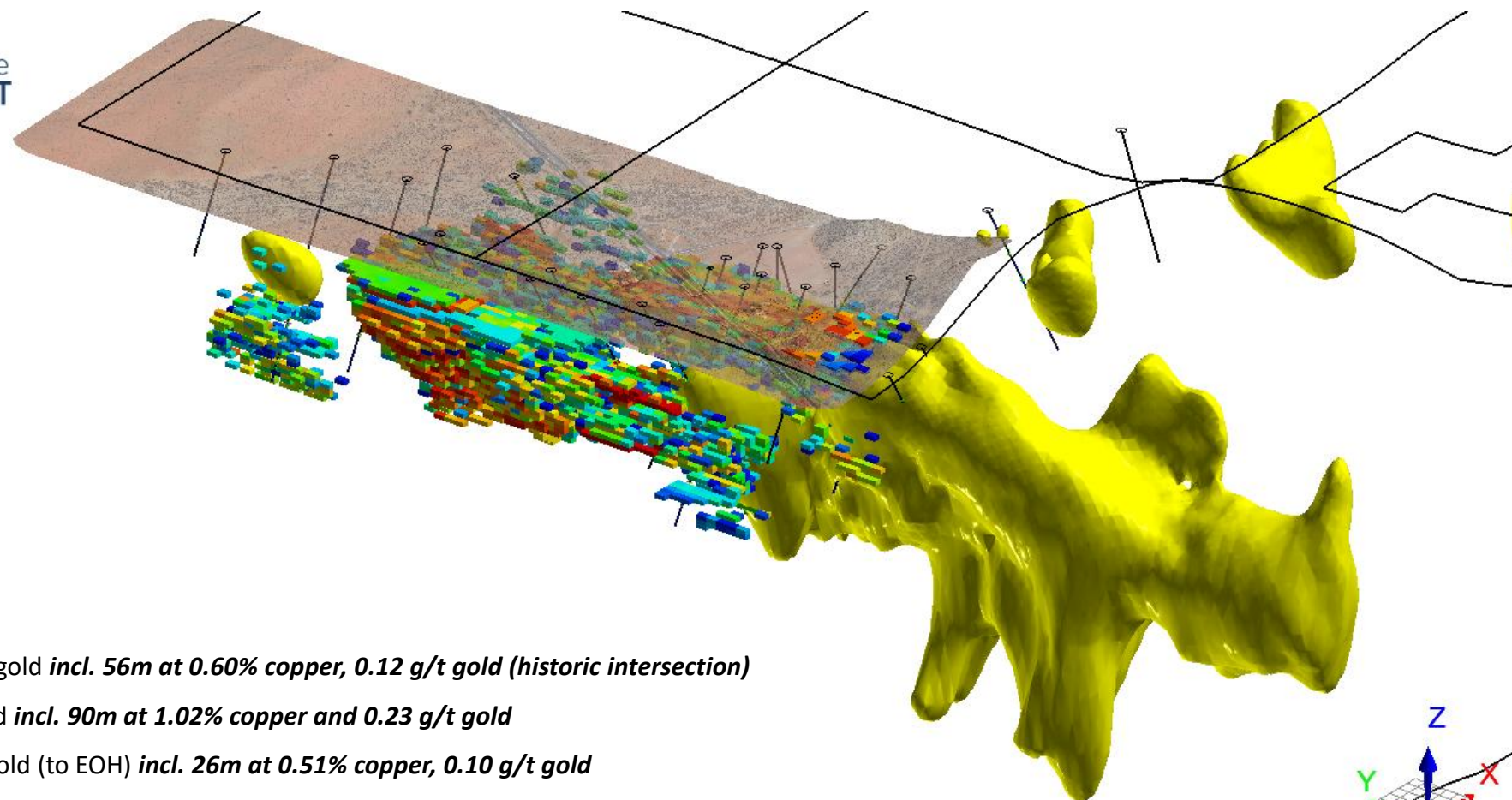
1.4 KILOMETRES

SOUTH



Preliminary
block model
($>0.2\%$ Cu
blocks)

Magnetic
susceptibility
($0.5 \text{ SI} = 5\text{-}10\%$
magnetite)



RCH-LH-07 - 285m @ 0.40% copper, 0.08 g/t gold *incl. 56m at 0.60% copper, 0.12 g/t gold (historic intersection)*

GBY001 - 268m at 0.66% copper, 0.14 g/t gold *incl. 90m at 1.02% copper and 0.23 g/t gold*

GBY006 - 186.7m @ 0.27% copper, 0.05 g/t gold (to EOH) *incl. 26m at 0.51% copper, 0.10 g/t gold*

GBY007 - 264m @ 0.31% copper, 0.06 g/t gold *incl. 44m @ 0.52% copper, 0.10 g/t gold*

Notes regarding drill intersections are provided in the following sources:

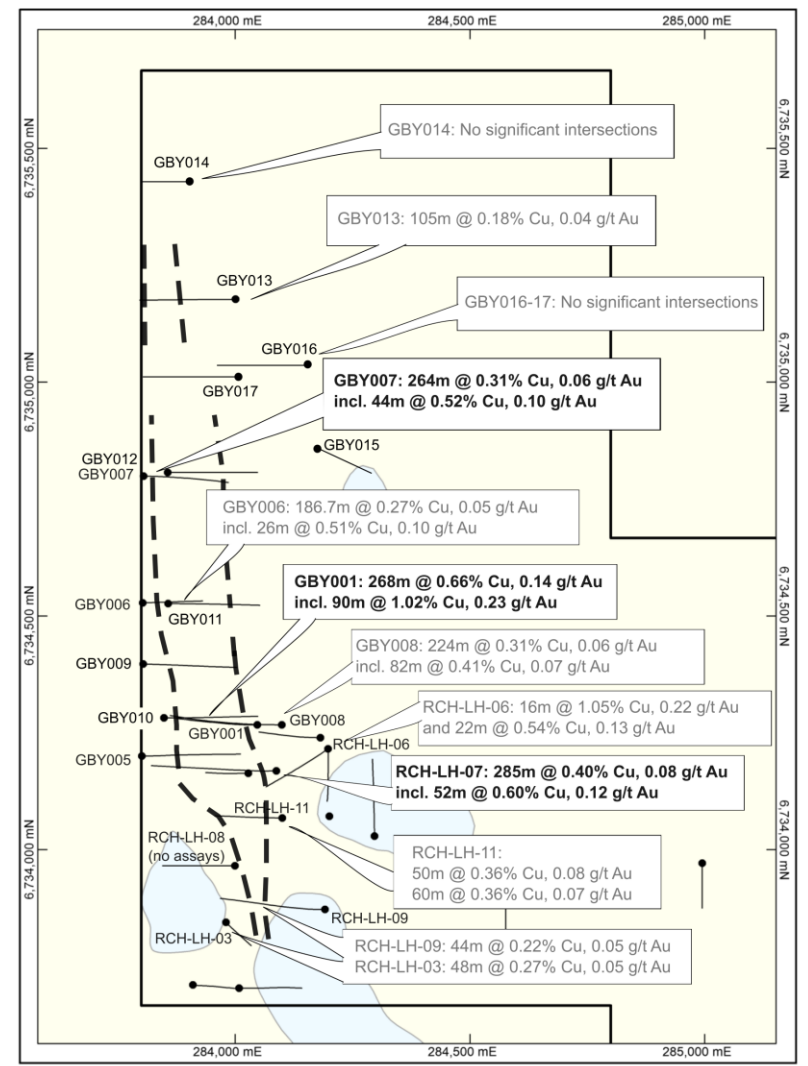
- NI 43-101 Technical Report lodged by Tribeca Resources on SEDAR on 24 October 2022.
- News releases by Tribeca Resources Corp. dated January 30, 2023 and April 3, 2023.

Gaby discovery

Copper-gold-cobalt-iron system

Large mineralized system delineated

- Mineralized system drilled **over 1.4km strike** length, **open at depth.**
- Delineated by 29 holes for 10,118m (incl. 11 historic holes)
- Preliminary **metallurgical test work** indicates good recoveries for:
 - **copper-gold** (90% and 75%)
 - **magnetite** (69.4% iron concentrate)
 - potential **cobalt** concentrate.
- Drilling planned to test additional potential:
 - i) large gap of 270m in drilling along main trend
 - ii) off-trend IP anomaly in southeast



LEGEND

- drill holes
- ▭ Tenure Boundary
- - - Interpreted outline of mineralization

0 500
meters
WGS84 UTM Zone 19S

Summary Geology

- Qc - Colluvium/Alluvium
- Jas - Agua Salada Subvolcanic Complex andesites (Jurassic)

Notes regarding drill intersections are provided in the following sources:

- NI 43-101 Technical Report lodged by Tribeca Resources on SEDAR on 24 October 2022.
- News releases by Tribeca Resources Corp. dated January 30, 2023; February 23, 2023; and April 3, 2023; December 12, 2023; February 6, 2024; February 28, 2024 and March 27, 2024.

Gaby

Chirso

Chirso Sur

Don Baucha

7km

Two of the five hydrothermal systems have been drilled to date - Caballo Blanco and Gaby

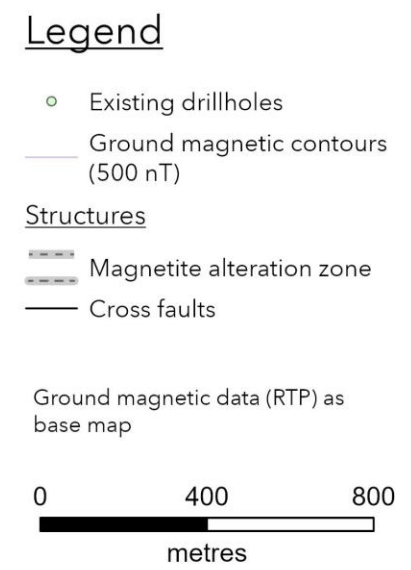
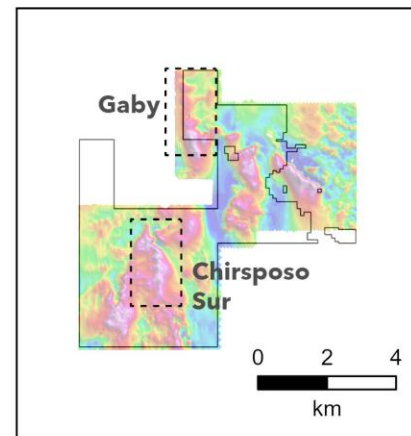
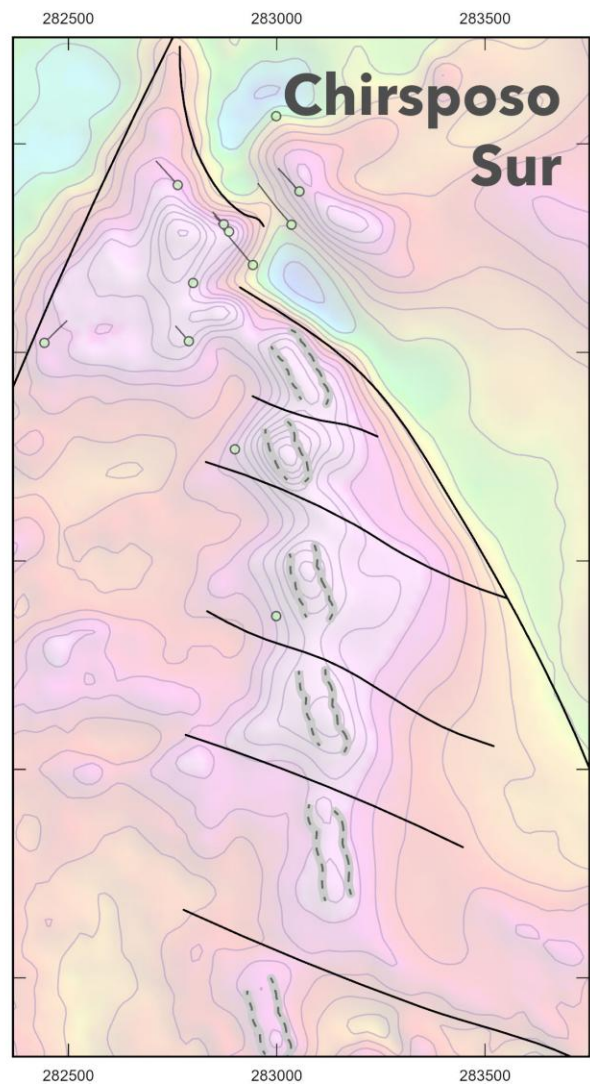
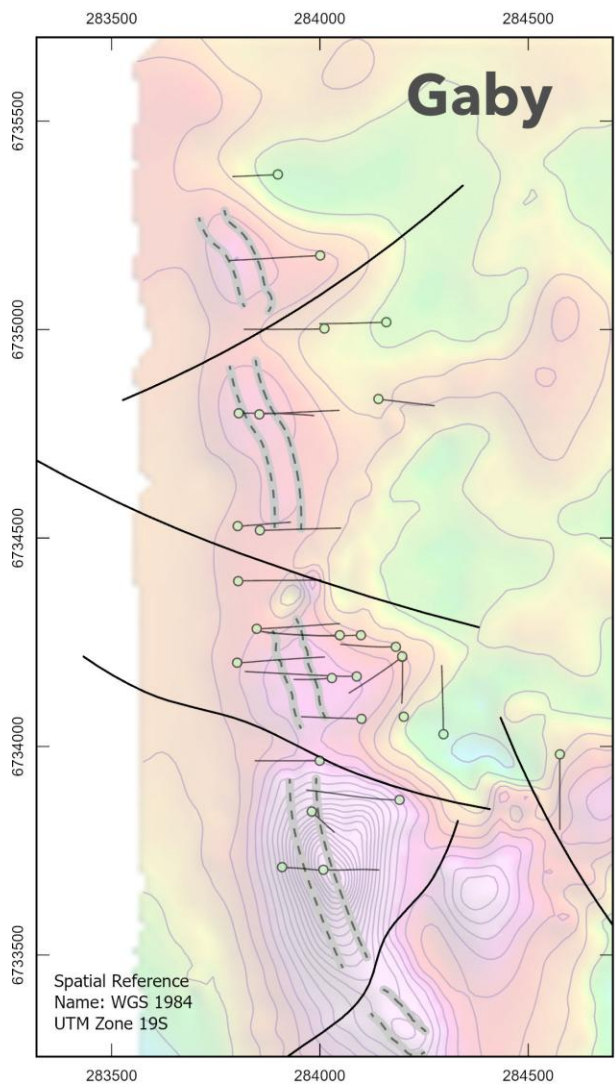


CB-02 vertical hole on flank of magnetic body displays "Association 2" coarse-grained sulphide mineralization

*Magnetic susceptibility shells
(0.5SI = 5-10% magnetite)*

Gaby / Chirsposo side-by-side

Geophysical comparison at same scale

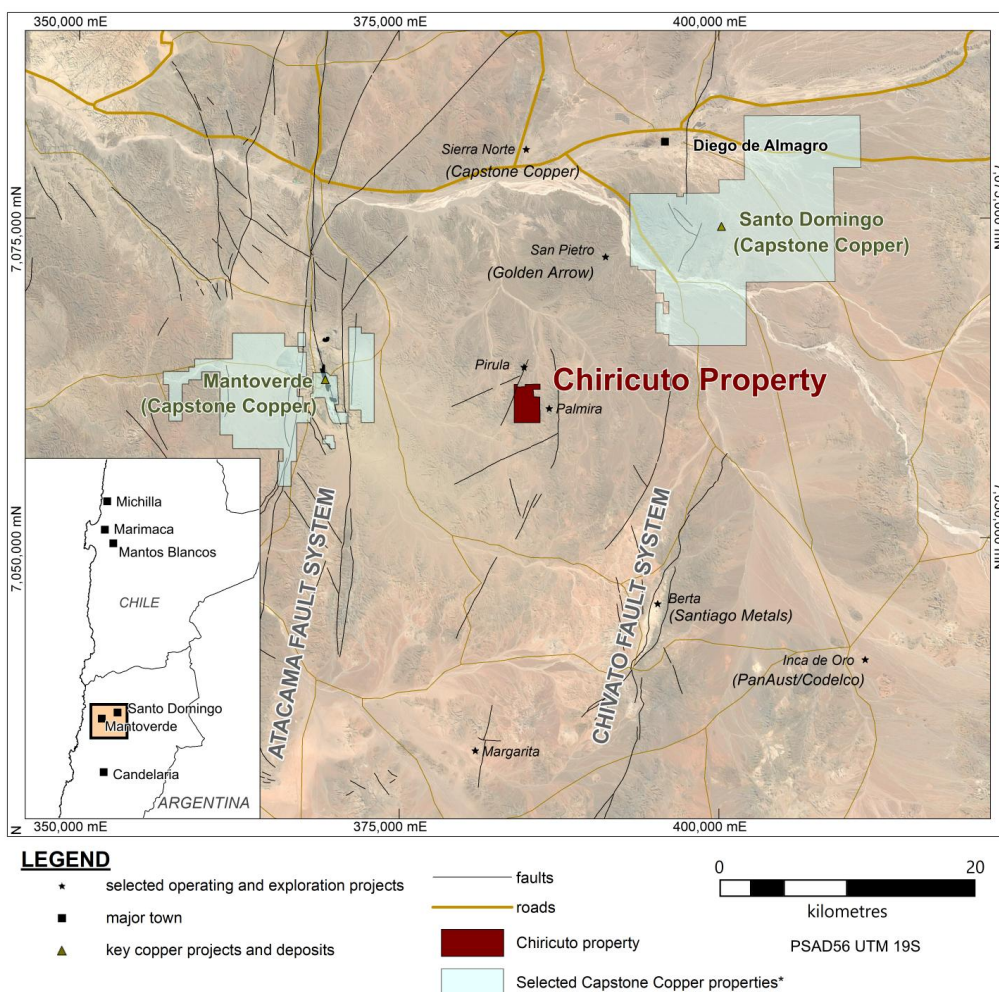




Chiricuto Project

Chiricuto Project

A rare, previously undrilled, geophysical target in the Capstone dominated Mantoverde district



- Low-cost 5-year option secured in March 2024
- 570 hectares; two discrete targets
- State land with year-round access
- Within andesite-dominated lower unit of Middle-Upper Jurassic La Negra Formation (same rock unit hosting Mantoverde deposit)
- Under interpreted thin alluvial or colluvial gravel cover, with outcrop locally present. Hosts several small copper or iron workings and pits
- Mapping, soil sampling and IP-MT in 2H 24
- 1,586 metre drill program completed Q2 2025

*Selected properties held in the names of Minera Santo Domingo SCM and Mantoverde S.A.

Source: Catastro Sernageomin online

See also: (page 125): <https://capstonecopper.com/wp-content/uploads/2023/01/SD-Technical-Report-Final-Feb-19-2020.pdf>

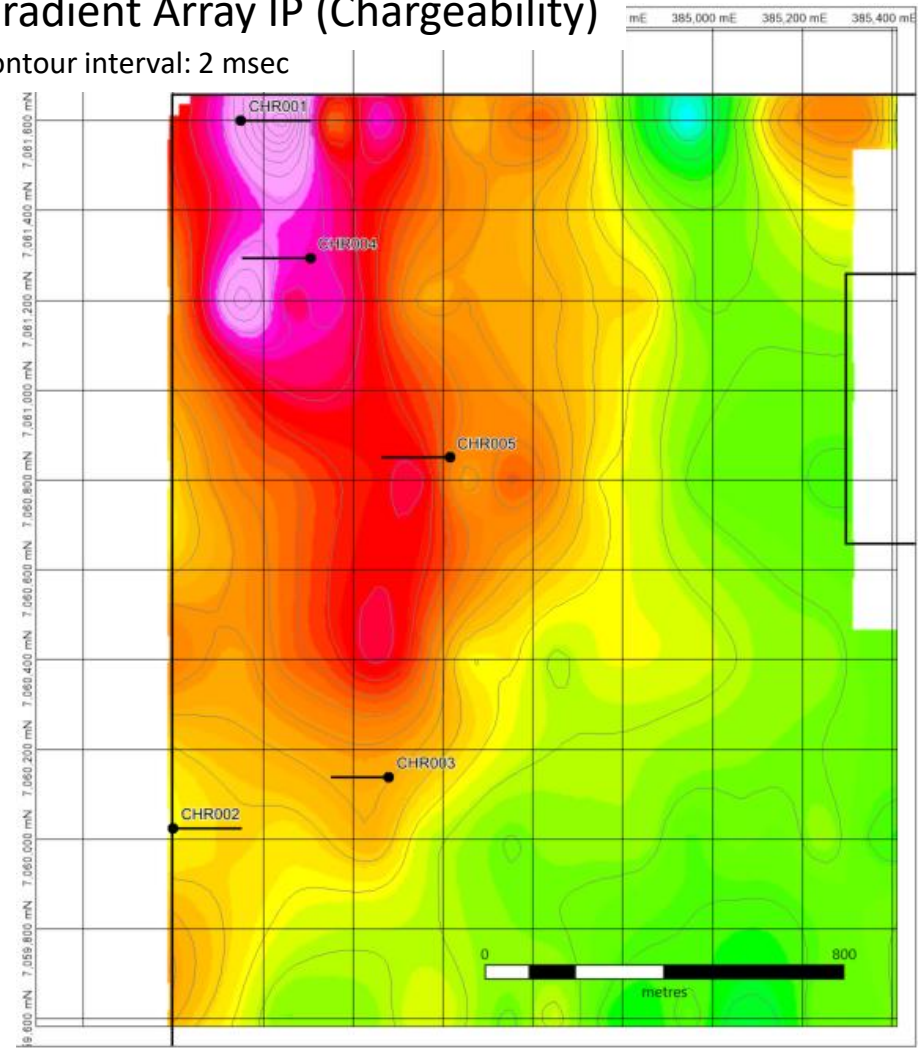
Chiricuto drill program: 5 holes for 1,586m



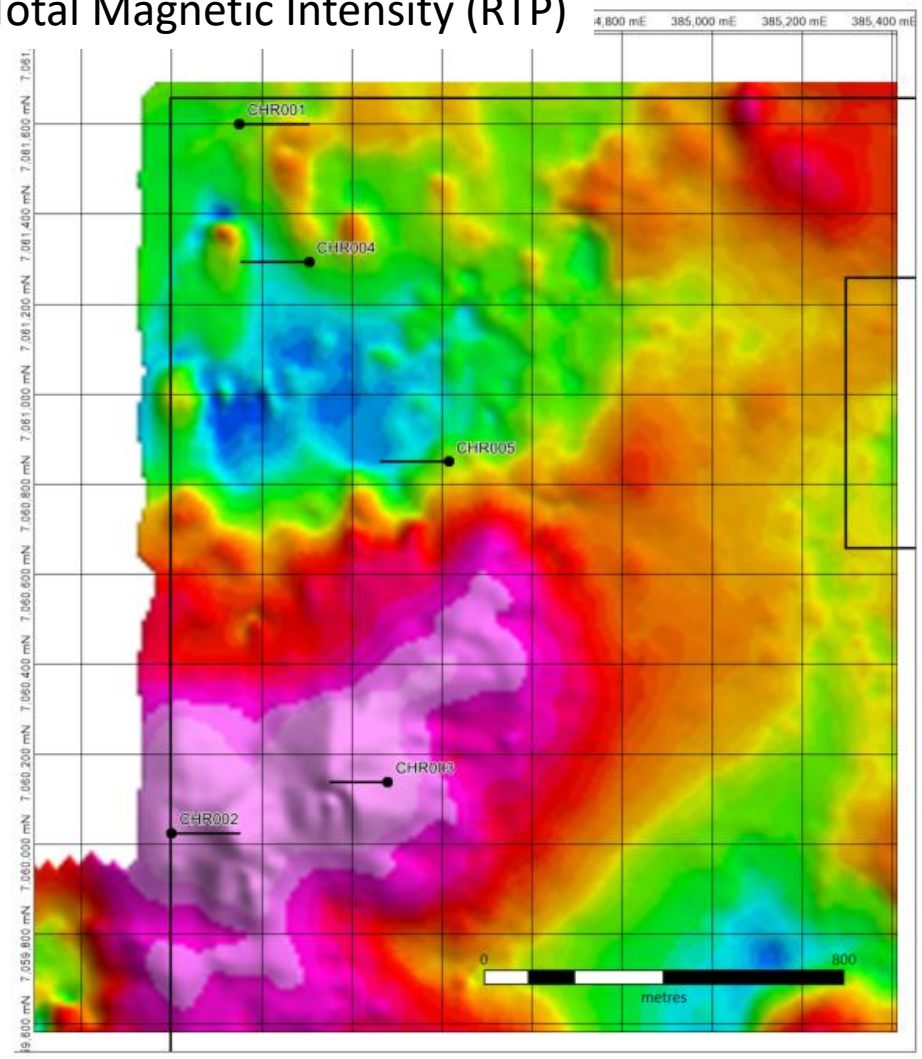
Two target zones tested: one magnetic and one IP anomaly

Gradient Array IP (Chargeability)

Contour interval: 2 msec



Total Magnetic Intensity (RTP)



Mineralized intervals - CHR001 (porphyry style)

<u>HoleID</u>	From (m)	To (m)	Downhole Interval (m)	Copper (%)	Gold (g/t)	Cobalt (ppm)	Molybdenum (ppm)
CHR001	76	86	10	0.12	0.47	55	16
CHR001	244	260	16	0.10	0.03	19	15
CHR001	434	446	12	0.11	0.53	30	<1



* News release dated May 7, 2025 contains full details of drill intersections



Jiguata Project



Northern Chile Porphyry clusters

Porphyry Cluster

- Cerro Colorado
- Furano
- Queen Elizabeth
- Yabricoya
- Mocha

Porphyry Cluster

- Collahuasi (Rosario, Ujina)
- Quebrada Blanca
- Copaquire

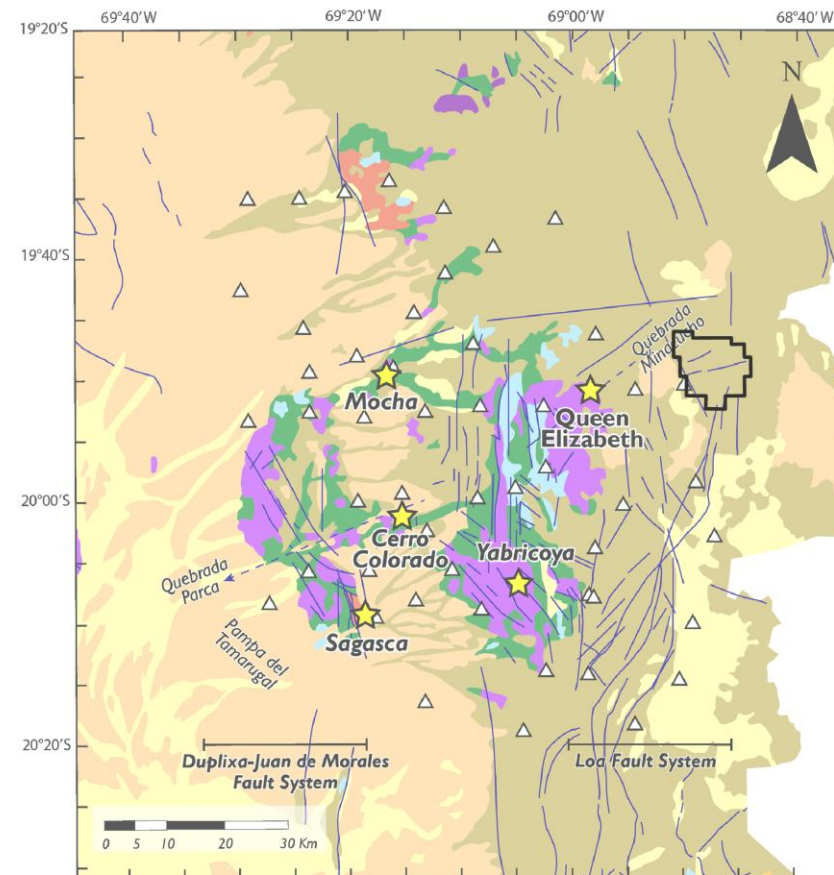
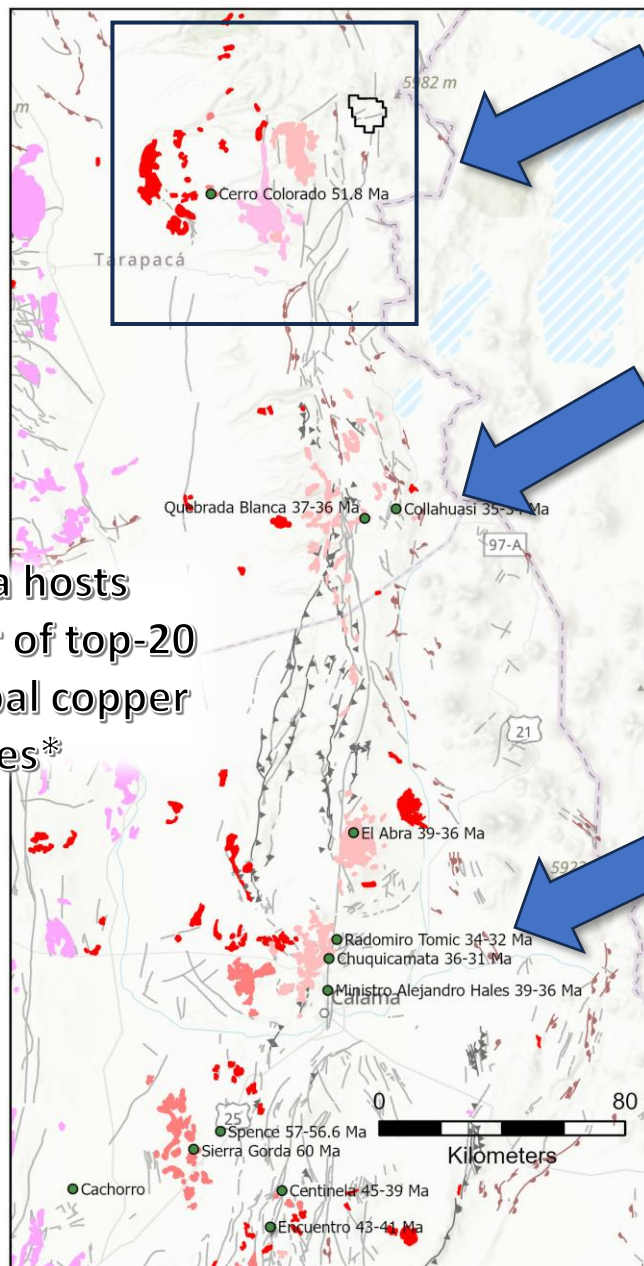
Porphyry Cluster

- Chuquicamata
- Radomiro Tomic
- Mina Sur
- Ministro Hales
- Toki cluster

Legend

- Miocene Plutonic
- Eocene Plutonic
- Oligocene Plutonic
- Paleocene Plutonic
- Cretaceous Plutonic
- Jurassic Plutonic

Area hosts four of top-20 global copper mines*



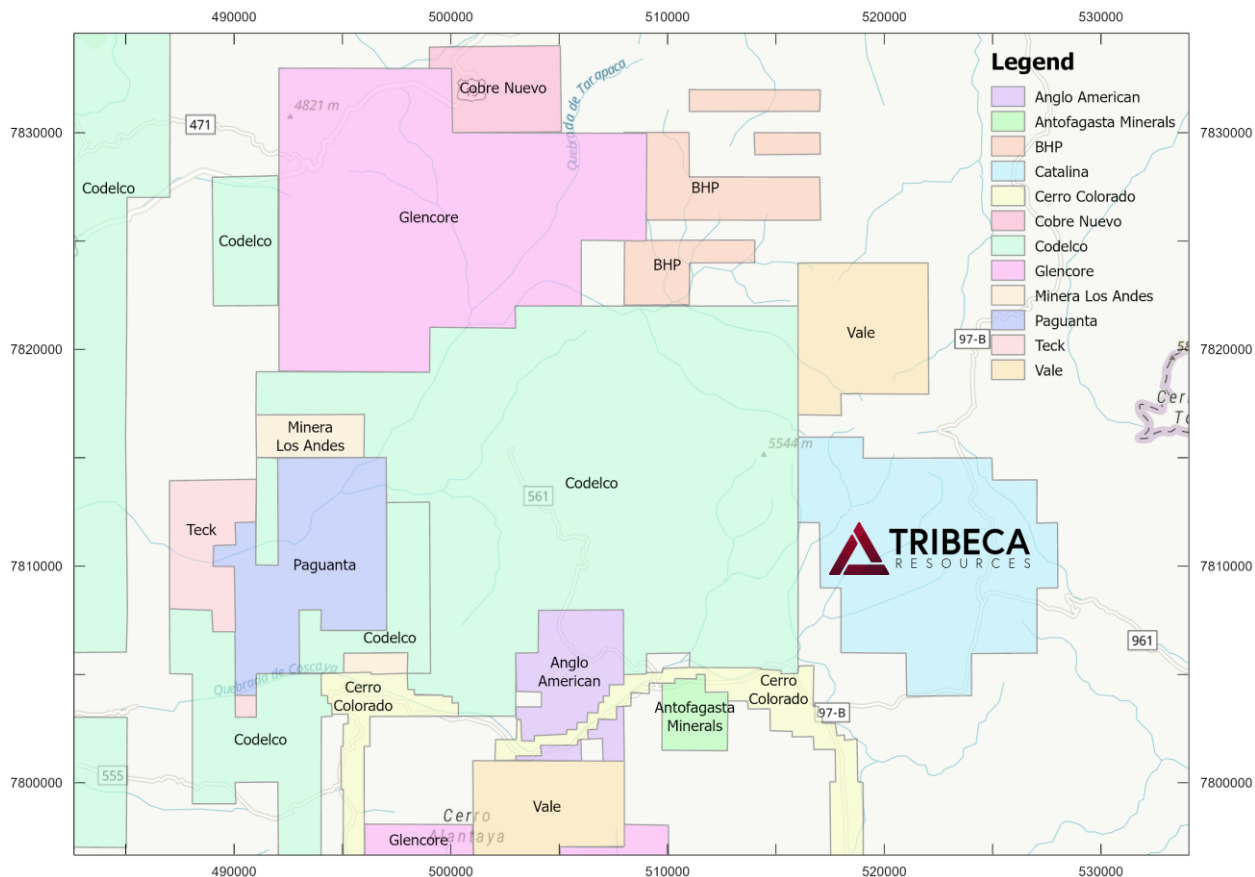
- Quaternary deposits
- Miocene and younger gravel
- Miocene and younger volcanic rocks
- Eocene-Upper Cretaceous intrusions
- Paleocene-Cretaceous volcanic-sedimentary rocks
- Lower Cretaceous-Jurassic sedimentary rocks
- Permian-Carboniferous sedimentary and volcanic rocks
- Porphyry copper deposit
- Faults
- Seismic station

Comte et al (2023)

* Based on 2025 actual copper produced

Neighbouring licence holders

Near drill-ready porphyry in area coveted by the majors

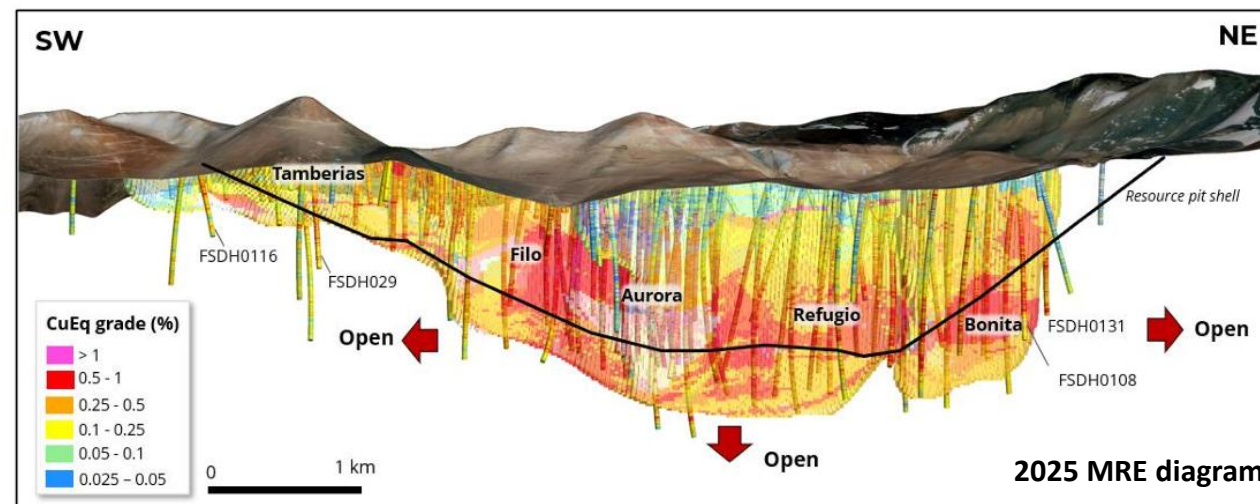
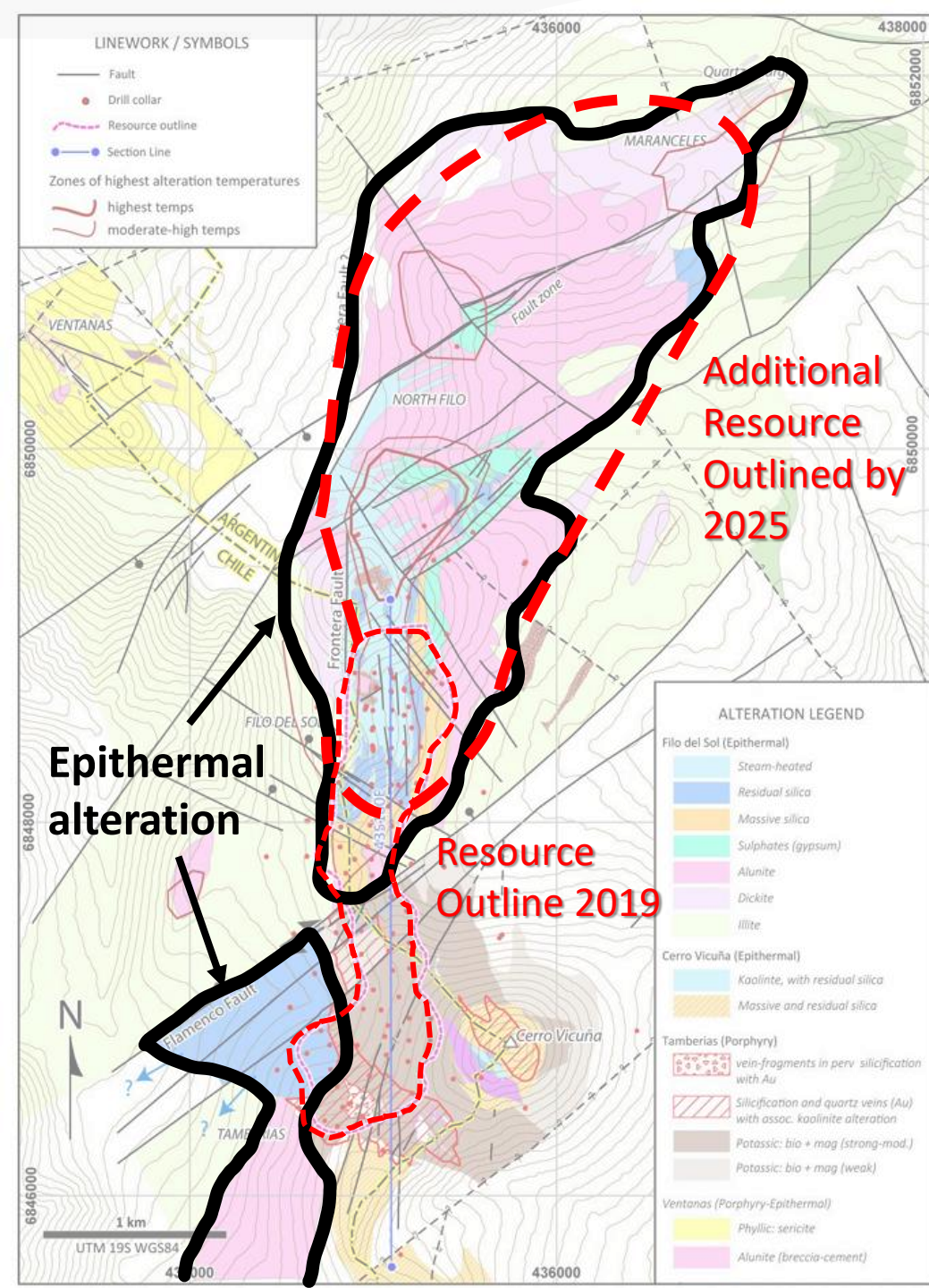


- Targeting **large porphyry copper-molybdenum deposits** in the prolific Eocene-Oligocene Belt of northern Chile that has been overprinted by the Miocene Belt
- Area dominated by the **major mining companies**

Porphyry deposits under epithermal systems

Filo del Sol example: Argentina-Chile

- “Development of advanced argillic lithocaps as shallow manifestations of porphyry Cu formation (e.g., Sillitoe, 1992, 1995a) is now widely accepted throughout the Andes.” (Sillitoe & Perello, 2005)
- “The Miocene to early Pliocene belt may be considered even more likely to possess currently unrecognized porphyry Cu centers partially exposed at surface” (Sillitoe & Perello, 2005)

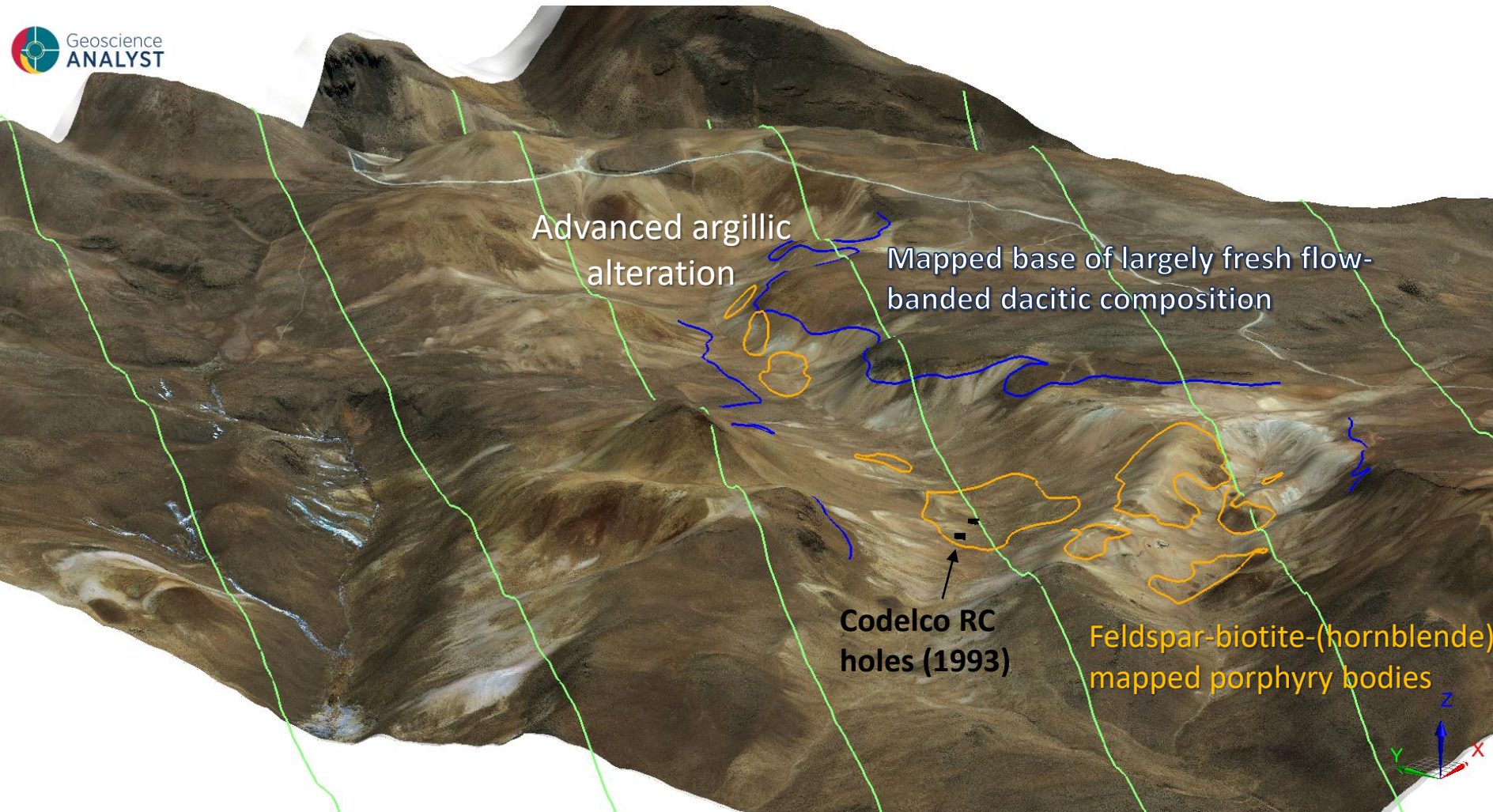


Filo del Sol deposit information and diagrams from:

- 2019 NI 43-101 Technical Report, Pre-feasibility Study for the Filo del Sol Project dated February 22, 2019
- 2025 NI 43-101 Vicuña Project NI 43-101 Technical report with effective date April 15, 2025.
- Lundin Mining news release dated May 4, 2025.

Large alteration system at Jiguata

Evident in historic work

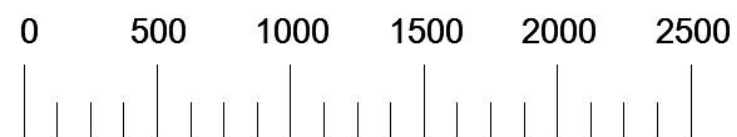


Historic work:

- Geological mapping
- Surface sampling
- PIMA analysis
- Geophysical surveying
- 2 x shallow drillholes (1990's)

Historical IP data reprocessed

IP 1km line spacing

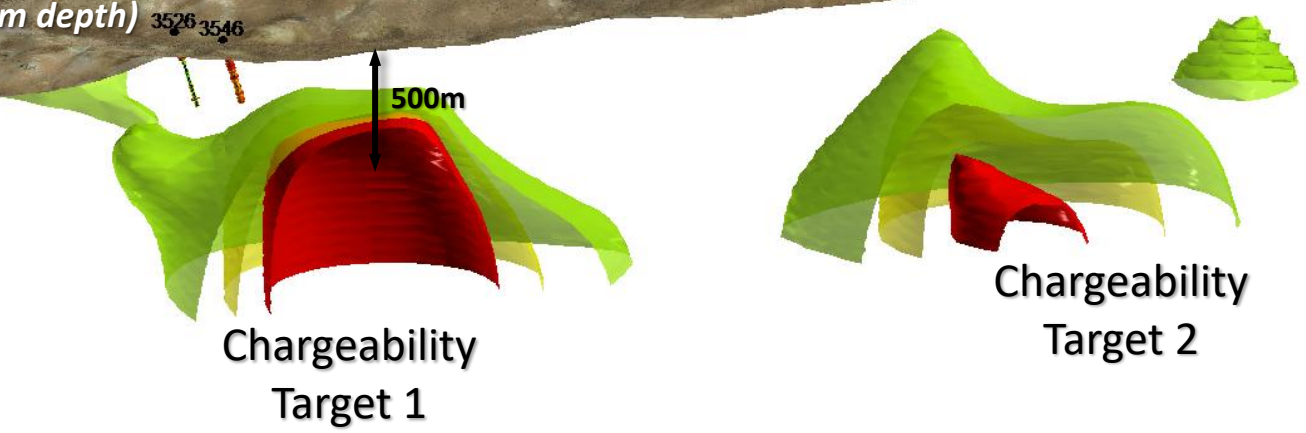


Outlined chargeability targets intensity:

- Green = 24 mV/V
- Yellow = 28 mV/V
- Red = 32 mV/V

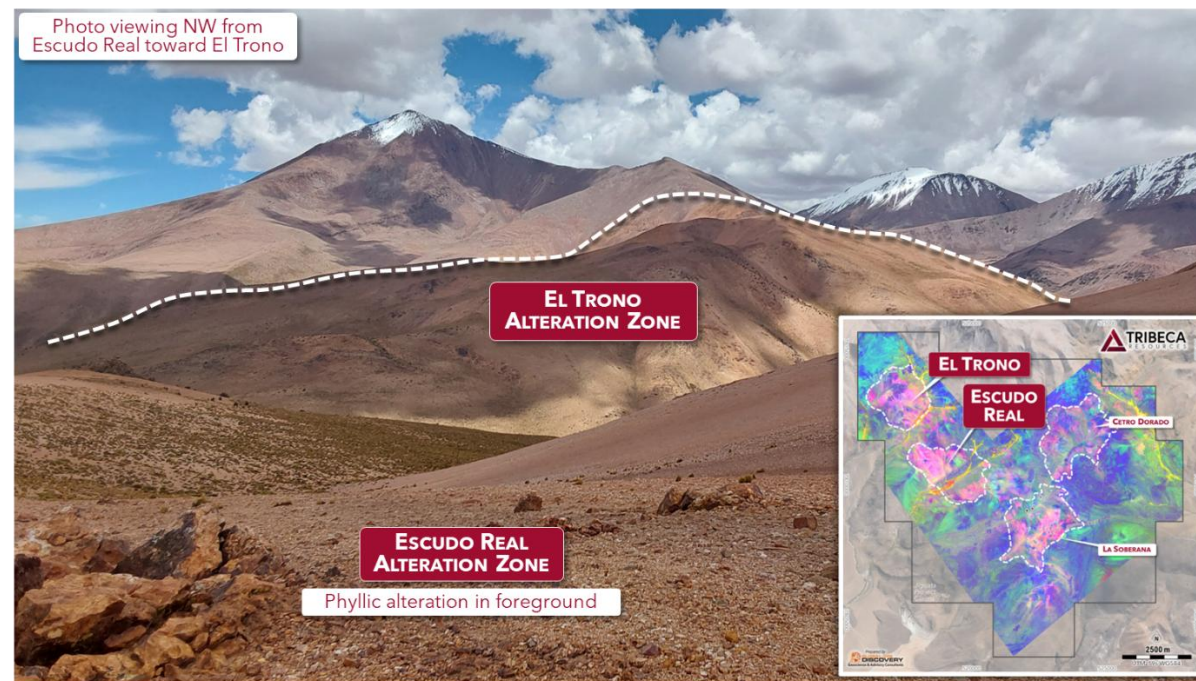
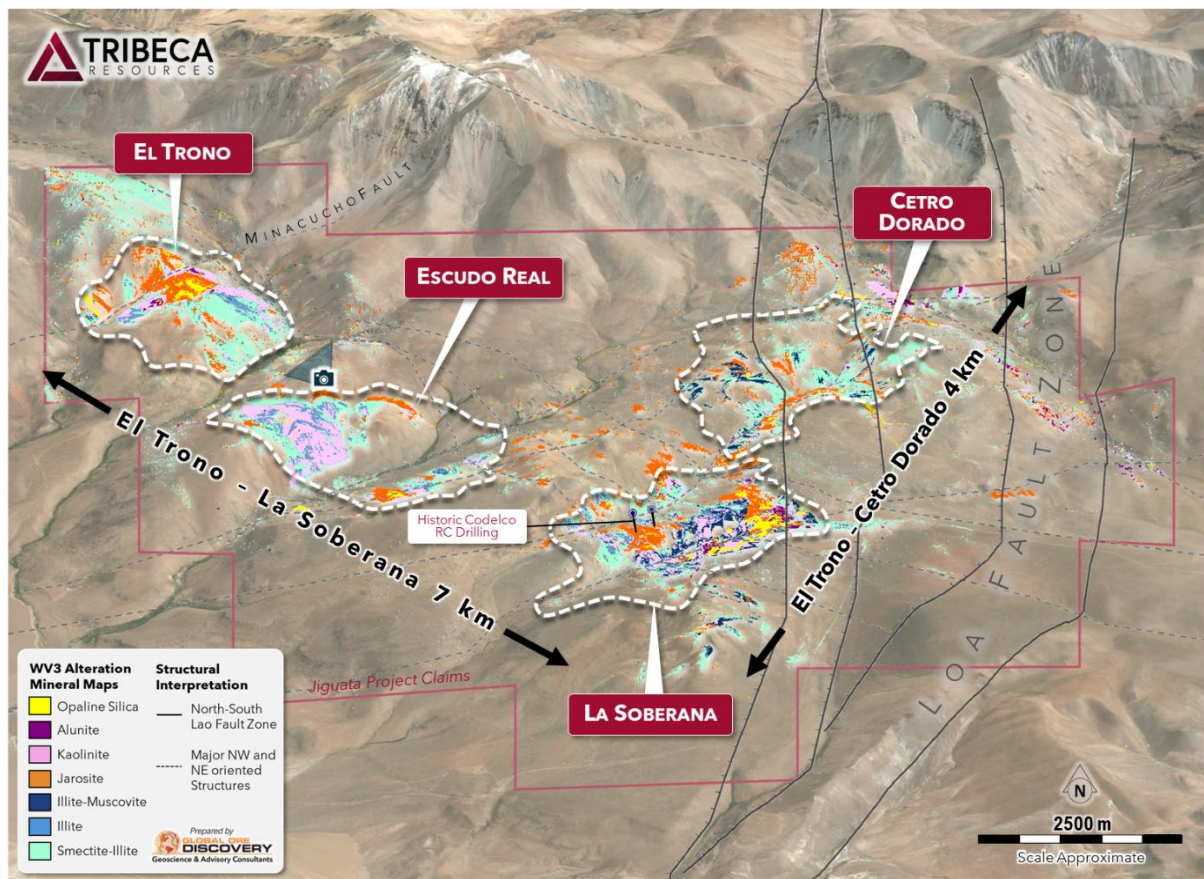
Historic RC holes colored by Cu

- Max Cu assay 0.55% Cu
- Max Mo assay 0.19% Mo
- Hole 3546 248m @ 120ppm Mo, 255ppm Cu



REPROCESSED DATA (CHARGEABILITY)

Four strong alteration centres mapped



Mineral mapping from Worldview 3 data collected December 2025

Jiguata Work Program (**status**)



Re-process IP data to better define chargeability/resistivity distribution (**complete**)



Extend Geological mapping over NW advanced argillic alteration zones (**in progress**)



Geochronology to understand age of host rocks (**awaiting sampling**)



Extend surface geochemistry over NW advanced argillic alteration zones (**in progress**)



Complete systematic Terraspec survey to vector in lithocap system (**in progress – soils/rocks**)















Ground magnetic survey (**completed**)



2,000-3,000m diamond drilling at initial drill targets (**Q3/Q4 – pre-drilling program and weather dependent**)

Peer comparison: significant re-rating potential

Selected peers with copper and/or IOCG projects in South America

Company	Main Project	Country	Project stage	Deposit Type	Metals	Exchange	Mkt Cap. (US\$ M)*
Filo	Filo del Sol		PFS	Porphyry	Cu-Au-Ag	TSX	3,249 ¹
SolGold	Alpala		PEA	Porphyry	Cu & Au	LSE	1,166 ¹
ATEX	Valeriano		Mid stage exploration	Porphyry	Cu & Au	TSX-V	834
Marimaca	Marimaca		PEA + exploration	IOCG	Cu	TSX	782
Far West	Santo Domingo		PEA + exploration	IOCG	Cu-Fe-Co	ex TSX-V	713 ²
Pucobre	El Espino		BFS	IOCG	Cu & Au	Santiago	380 ³
Avanco	Antas / Pedra Branca		Feasibility Study ³	IOCG	Cu & Au	ex ASX	323 ²
King Copper	Colquemayo		Mid stage exploration	Porphyry	Cu & Au	TSX-V	190
Andina	Cobrasco + Piuquenes		Early-stage exploration	Porphyry	Cu & Au	TSXV	190
Element 29	Elida		Mid-stage exploration	Porphyry	Cu & Au	TSX-V	84
Sunstone	El Palmar + Bramaderos		PEA + exploration	Porphyry	Cu & Au	ASX	62
Tribeca	La Higuera		Advanced exploration	IOCG	Cu-Au-Co	TSX-V	19

* Converted from local currency using USD:CAD = 1.36, USD:AUD = 1.39 and GBP:USD = 1.36 (Source for market caps and FX rates: Bloomberg on 01/05/26)

¹ Transaction value in when sold to Lundin/BHP (Filo) and Jiangxi (Solgold)

² Transaction value when sold . Companies held other assets.

³ Transaction value RCF announced a framework agreement to acquire a 23.68% stake in El Espino, in return for contributing US\$90M to cover part of the initial capital expenditure.

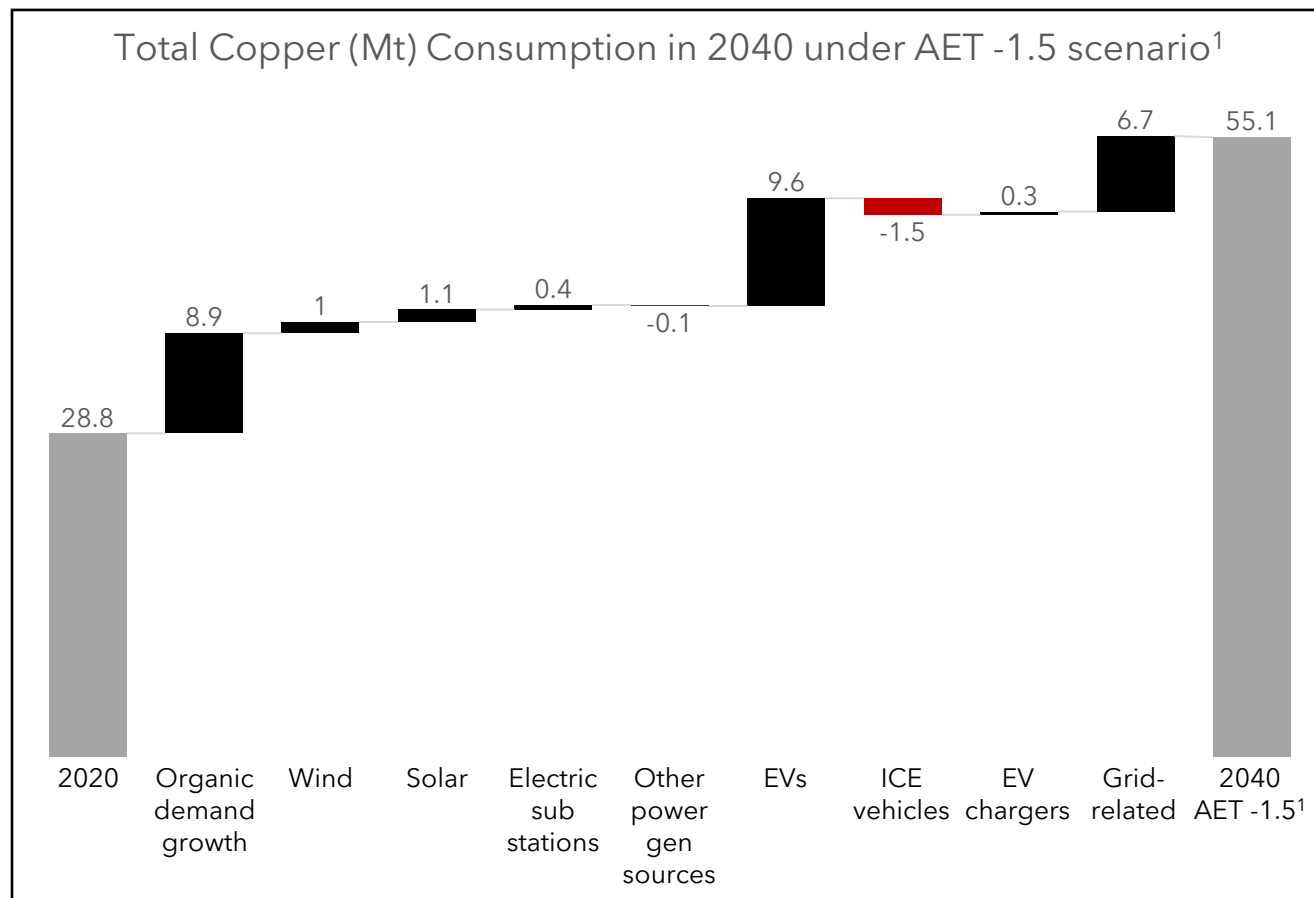


Appendices

Copper plays pivotal role in green energy transition



Near doubling of annual consumption expected by 2040



“
Demand for copper – already on a rising trend – is arguably **set to explode as the energy transition takes hold.**
 – Wood Mackenzie, Julian Kettle Sr. V.P. Metals and Mining Apr. 2021
 ”

Source: Wood Mackenzie “Copper’s critical role in achieving net zero” Oct 2022

¹ “AET-1.5” represents the scenario of an accelerated energy transition that assumes the world will decarbonize over the period to achieve global net zero emissions and limit the rise in temperature to 1.5 °C

Note: Organic demand growth refers to base case demand from other sectors (construction, appliances etc.) that have not been modelled under “AET-1.5” in this analysis.

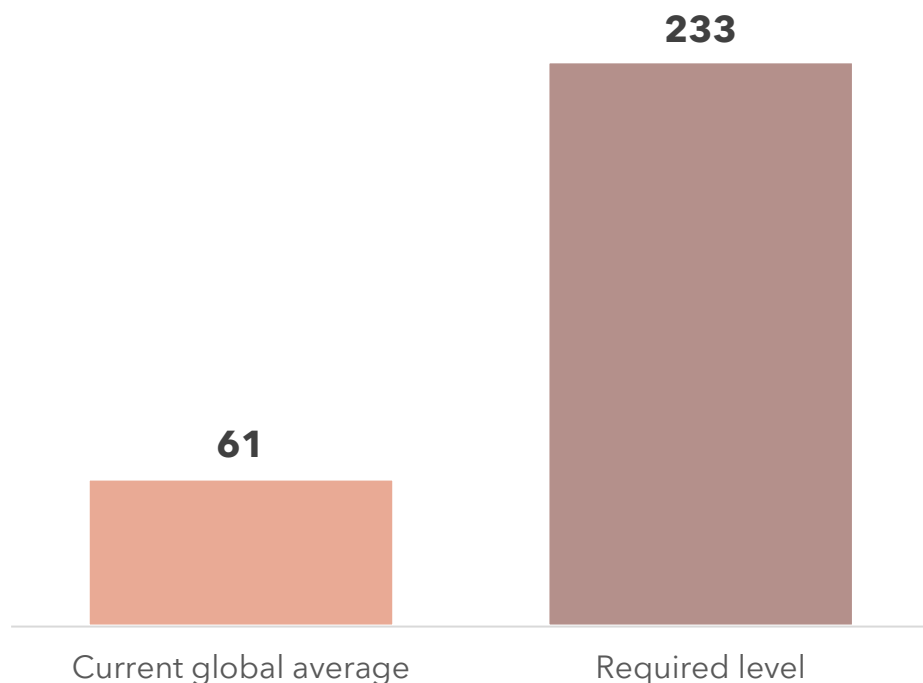
Economic development requires copper

Reaching UN development goals requires a ~4x increase in installed copper

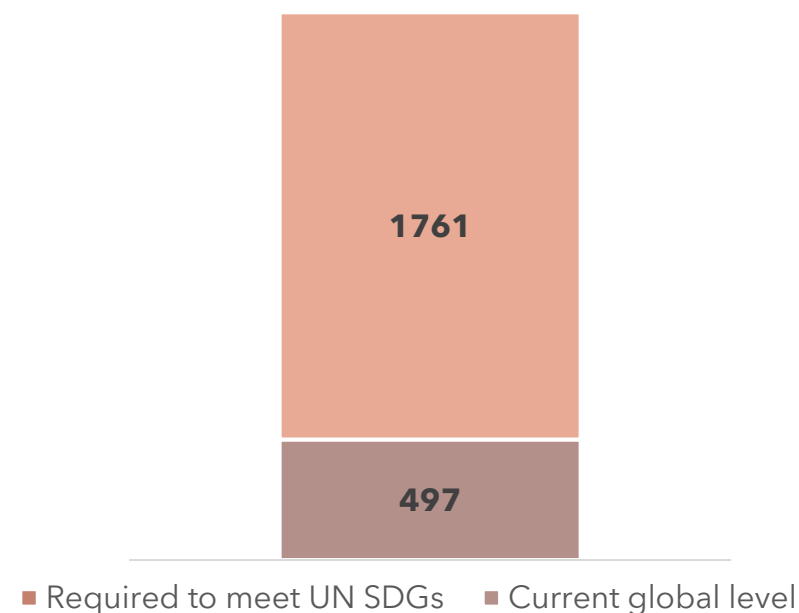
Significant increase in commodity supply required for decarbonisation and fair transition

Level of investment required implies sustained higher prices are needed

Copper (kg) per person¹



Global installed copper stock¹



¹ Source: Anglo American - Ruben Fernandes and Paul Gait presentation at the Deutsche Bank Virtual Copper CEO conference - 6 October, 2023 ([link](#)); Anglo Internal analysis using Wood Mackenzie, ICSG, WSA and UN data

La Higuera IOGC Project

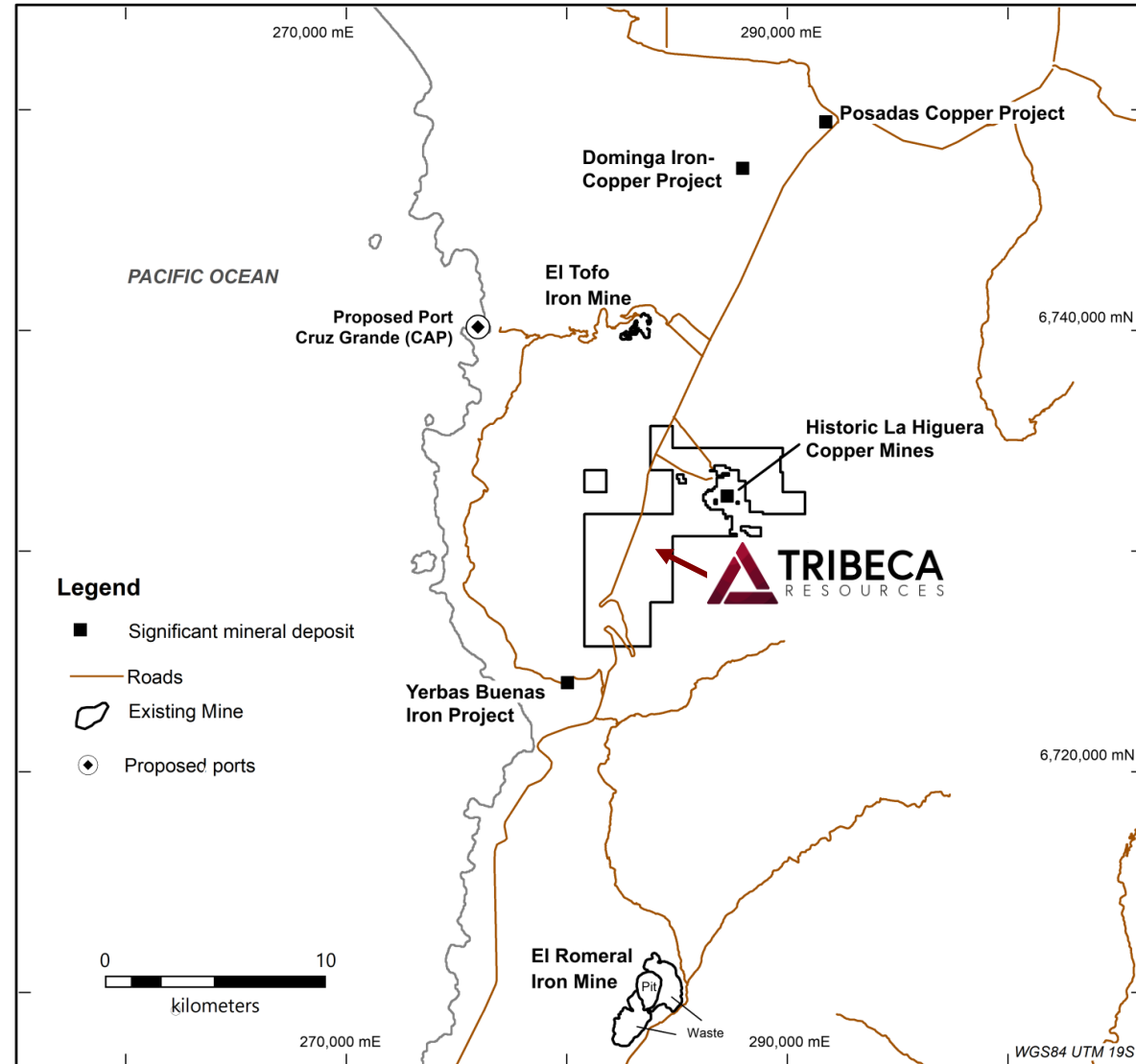
Mining concessions & underlying ownership



¹ US\$1.55M payment due in September 2026. 5% Exploration Levy due on exploration work carried out during option period. 1% NSR royalty

The broader La Higuera district

Current and proposed infrastructure



La Higuera: Chirsposo target - 2023 drill results

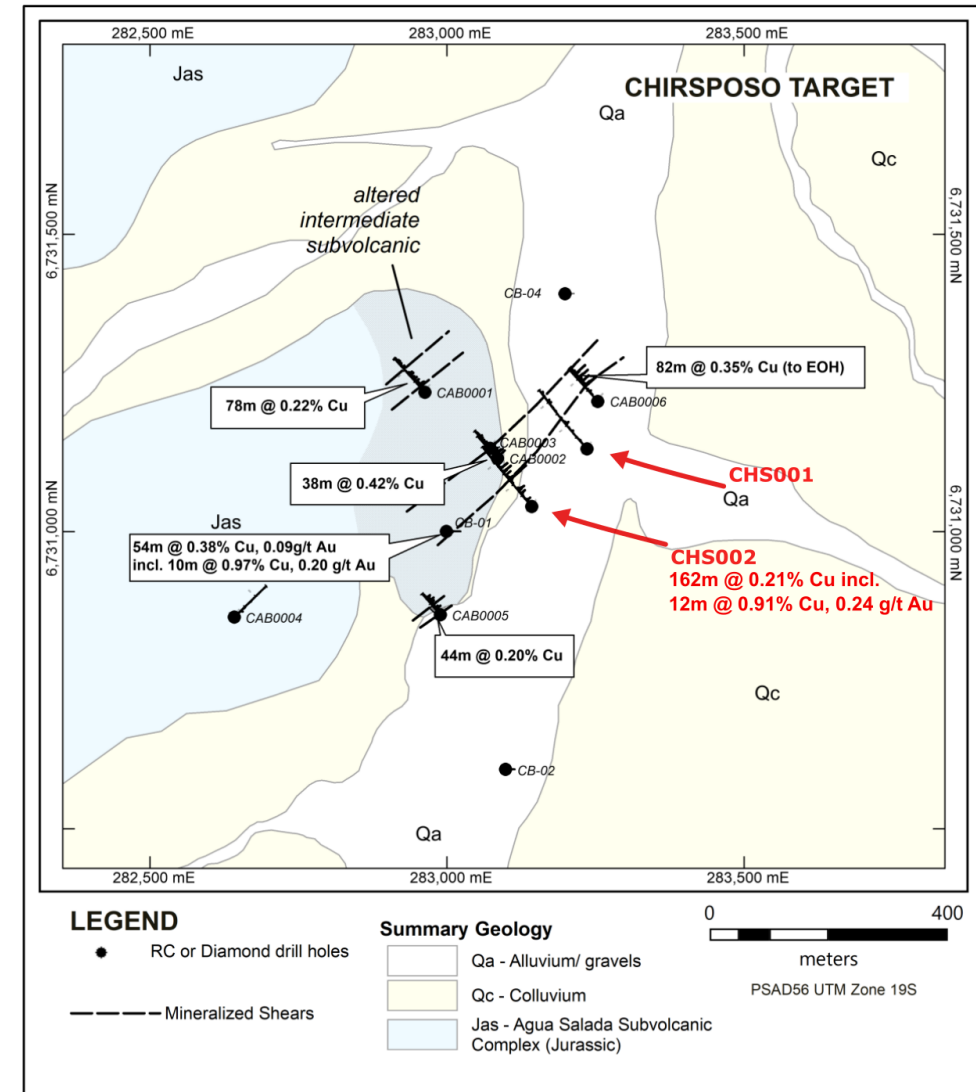
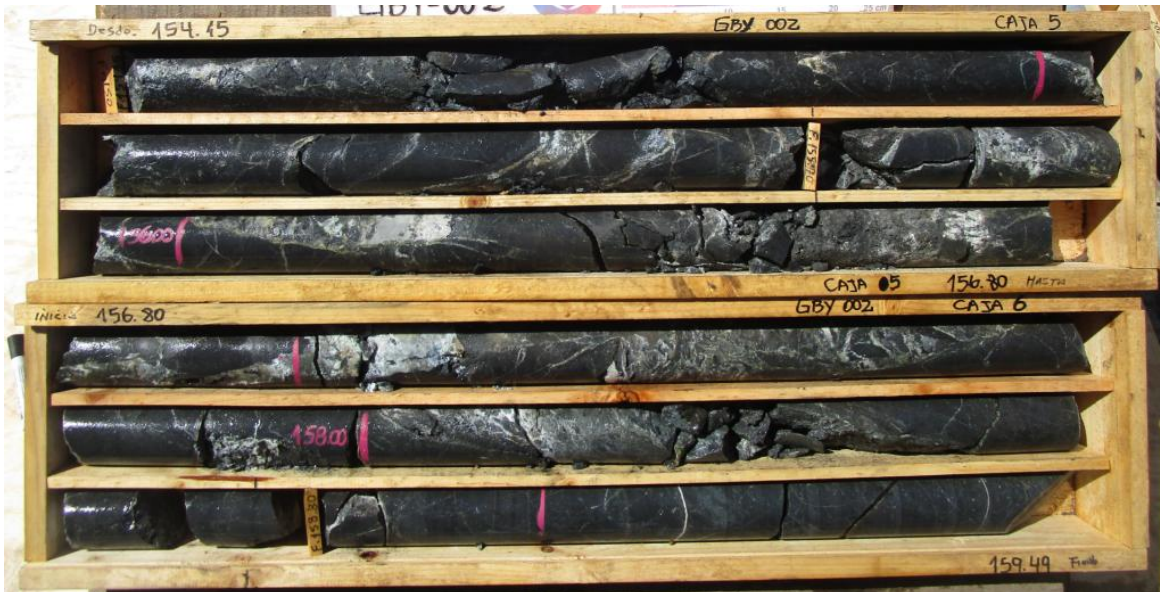
CHS001 and CHS002

CHS002

167m at 0.21% copper, including 12m @ 0.91% Cu, 0.24 g/t Au from 56m

Chirsposo represents a near surface copper-gold IOCG system with numerous shallow, thick, copper intersections

CHS002: 154-159m: 0.65% Cu, 0.25 g/t Au



Notes regarding reported drilling are provided in the following sources:

- NI 43-101 Technical Report lodged by Tribeca Resources on SEDAR on 24 October 2022.
- News releases by Tribeca Resources Corp. dated May 17, 2023.

La Higuera: Early-stage targets at Caballo Blanco



EARLY STAGE TARGETS: based on geophysical data

Additional geophysical targets

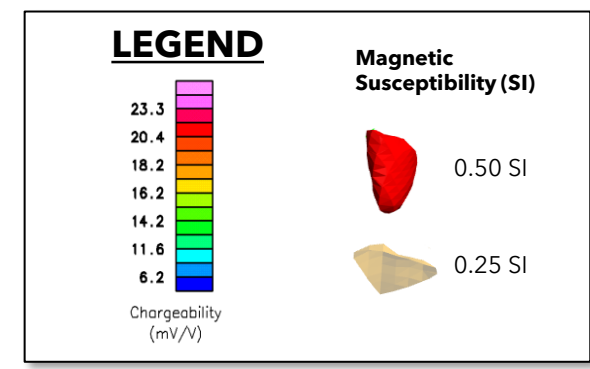
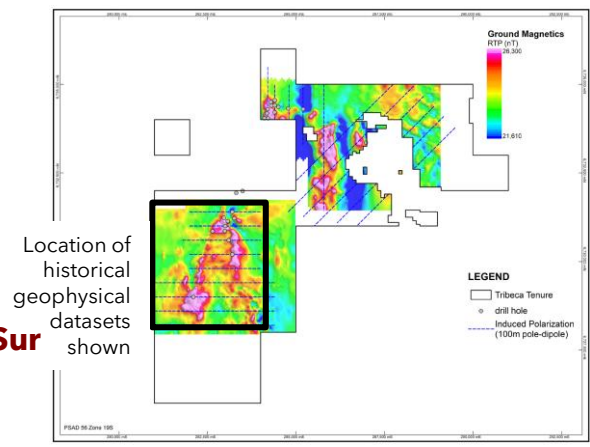
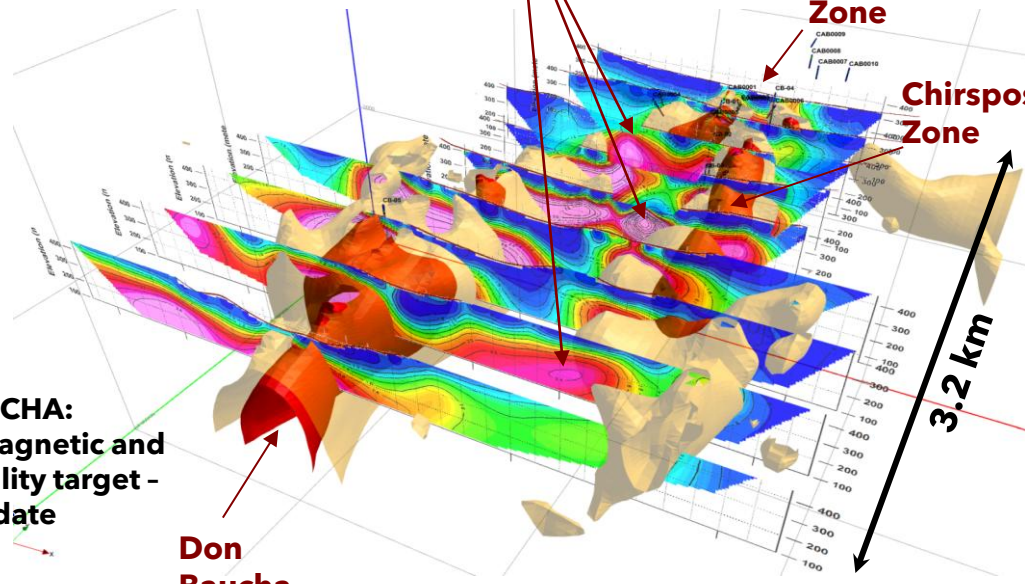
Chirposo Zone

Chirposo Sur Zone

Don Baucha

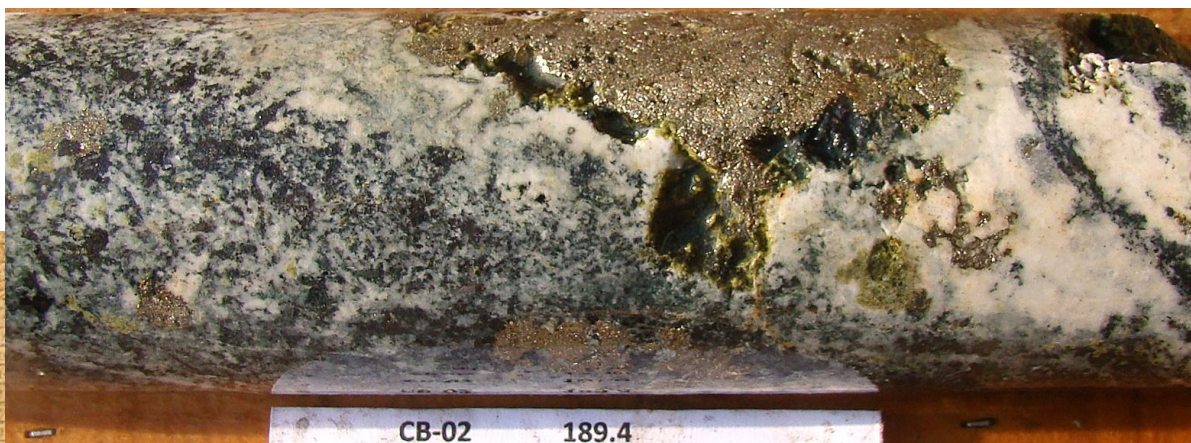
DON BAUCHA: Intense magnetic and chargeability target - 1 hole to date

3.2 km



Chirsoposo Sur flank drilling

IOCG-style alteration (actinolite-magnetite-albite-epidote-sulphide)



- **CB-02 189m: magnetite-sulfide-albite replacement of diorite**

- **CB-02 116m: coarse grained pyrite as seen in the high grade zones at Gaby**

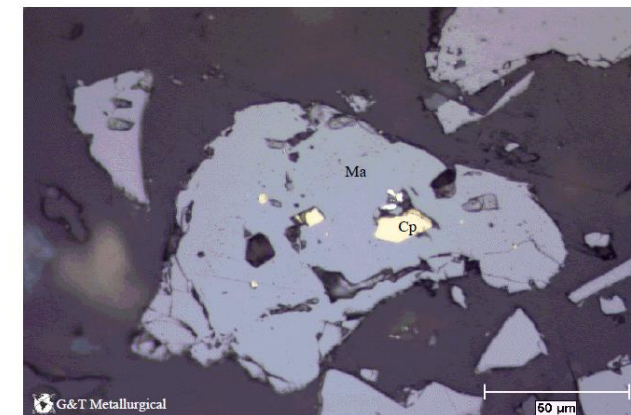


La Higuera: Metallurgical test work

- Metallurgical test work (G&T Metallurgical Services Ltd, 2006) on two composites of drill core with copper head grades of 0.75% Cu and 0.1% Cu
- Work indicated a copper and gold recovery of 85% and 65%, respectively, at a P_{80} of 139 μ m, with recoveries improving to **90% and 75% at a P_{80} of 87 μ m**
- Magnetic separation test work on the rougher copper tailing at the fine grind **produced a 69.4% Fe concentrate**
- A pyrite concentrate was floated from the rougher copper tailing, which had **a 0.4% Co content with 50% recovery**

Composite	Mineral Composition %			
	Chalcopyrite	Pyrite	Magnetite	Gangue
LH-6	2.3	12.7	56	29.3
LH-9	0.3	8.3	53	39.9

Composite	Assays –Percent or g/t							
	Cu	Co	Mo	Fe	Au	Ag	S	CuOx
LH-6	0.75	0.082	0.007	49.3	0.17	7	8.60	0.021
LH-9	0.10	0.027	0.025	40.8	0.03	2	3.09	0.004



La Higuera: Drill results

Recent and historical drill intersections reported

HoleID	From (m)	To (m)	Downhole Interval (m)	Cu (%)	Au (g/t)	Co (ppm)	CuEq (%)*
Gaby - Tribeca Phase 1							
GBY001	52	320	268	0.66	0.14	330	0.74
GBY002	146	160	14	0.42	0.09	43	0.43
GBY003	158	172	14	0.29	0.07	106	0.32
GBY004	38	132	94	0.34	0.07	76	0.35
GBY005	270	290	20	0.42	0.09	320	0.48
GBY006	76	262.7	187	0.27	0.05	240	0.31
GBY007	88	352	264	0.31	0.06	142	0.33
Gaby - Tribeca Phase 2^							
GBY008	50	274	224	0.31	0.06	208	0.36
GBY009	64.9	238	173.1	0.14	0.03	158	0.18
GBY010	140	162	22	0.21	0.05	333	0.30
GBY011	74	196	122	0.21	0.04	159	0.25
GBY012	70	242	172	0.23	0.05	211	0.28
GBY013	331	436	105	0.18	0.04	97	0.20
GBY015	20	34	14	0.27	0.07	75	0.30
GBY015	96	118	22	0.24	0.06	59	0.27

HoleID	From (m)	To (m)	Downhole Interval (m)	Cu (%)	Au (g/t)	Co (ppm)	CuEq (%)*
Gaby - Historical drilling							
RCH-LH-03	0	48	48	0.27	0.05	244	N/R
RCH-LH-03	66	124	58	0.27	0.08	182	N/R
RCH-LH-06	196	232	36	0.66	0.14	328	N/R
RCH-LH-06	264	300	36	0.46	0.11	304	N/R
RCH-LH-07	100*	385	285	0.40	0.08	259	N/R
RCH-LH-07	408.1	439.3	31	0.24	0.06	315	N/R
RCH-LH-09	196	240	44	0.22	0.05	122	N/R
RCH-LH-11	60	110	50	0.36	0.07	141	N/R
RCH-LH-11	136	196	60	0.36	0.07	248	N/R
Chirsposo Tribeca Phase 1 and historical drilling							
CHS002	56	223	167	0.21	0.06	84	0.24
CAB0002	0	58	58	0.33	N/A	-	N/R
CAB0006	64	146	82	0.35	N/A	-	N/R
CB-01	122	176	54	0.38	0.09	-	N/R

Further drill details, including recoveries used for copper equivalent calculations, are provided in the following sources:

- NI 43-101 Technical Report lodged by Tribeca Resources on SEDAR on 24 October 2022.
- News releases by Tribeca Resources Corp. dated January 30, 2023; February 23, 2023; and April 3, 2023; May 17, 2023; December 12, 2023; February 6, 2024; February 28, 2024 and March 27, 2024.

Recent M&A: Chile copper

Chile consistently subject to international interest and activity

Transactions involving Chilean copper deposits

Feb '26	Cobre Limited announce transaction for an earn-in to a 51% stake in the Sierra Miranda mine for US\$30 million
Sep '25	Anglo American & Teck announce proposed merger involving Collahuasi, Los Bronces, Quebrada Blanca and Carmen de Andacollo
Feb '25	Anglo American & Codelco sign MOU to implement a joint mine plan for the Los Bronces and Andina mines
Oct '24	Agnico Eagle acquired 13% equity interest in Atex Resources (Valeriano project) for US\$40M
Oct '24	Nittetsu & Camino jointly acquired 100% equity interest in Puquios from Denham Capital for C\$45M ¹
Aug '24	Codelco acquired 10% free carried equity interest in Teck's Quebrada Blanca mine from ENAMI for US\$520M
Jul '24	Capstone acquired 100% of Sierra Norte from Alxar (Copec) for US\$40M
Jul '24	Assore acquired 14.9% stake in Marimaca for US\$50M
Jul '24	Lundin Mining acquired additional 19% stake in Caserones for US\$350M ² to take interest to 70%
May '24	BHP bid for Anglo American whose portfolio includes Collahuasi (44%), Los Bronces (50.1%) and West Wall (50%)
Aug '23	Ecora acquired 0.25% open-pit and 0.12% UG NSR Royalty on Vizcachitas for US\$20M cash
Jul '23	Rio Tinto acquired 57.75% stake in Agua de la Falda (Jeronimo project) from Pan American Silver for US\$45.55M
Jul '23	Lundin Mining acquired 51% stake in Caserones from JX Nippon for US\$950M ³
Jul '23	Mitsubishi C\$20M strategic investment in Marimaca for 5% equity stake ⁴
Jul '23	Osisko Gold Royalties acquired 3% gold NSR Royalty on Costa Fuego from Hot Chilli for US\$15M cash
Apr '23	RCF US\$90M investment in Pucobre's El Espino project for 23.7% equity stake
Sep '22	Osisko Gold Royalties acquired 1% NSR Royalty on Marimaca for US\$15.5M cash
Sep '22	Goldfields C\$15M cash strategic investment in TORQ Resources (Santa Cecilia Au + Margarita Cu) ⁵
May '22	Las Cenizas acquired Franke mine from KGHM for US\$25M cash
Feb '22	South32 acquired 45% interest in Sierra Gorda from Sumitomo for US\$1.55bn cash

Sources: public disclosure from parties involved in transactions

Note: Select list of transactions; not exhaustive

¹ Staged payments totalling C\$45M; linked to development milestones

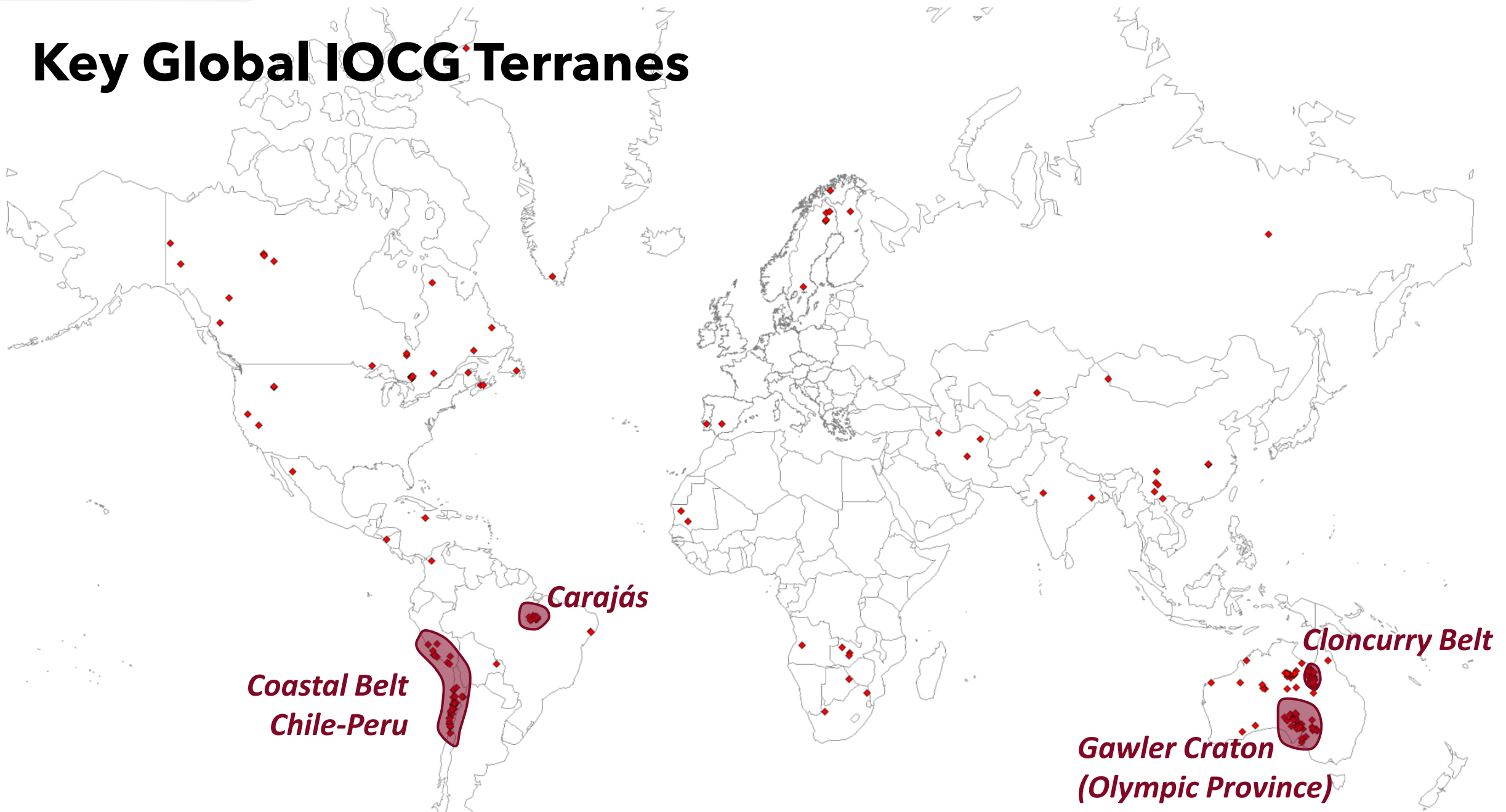
² Via exercise of purchase option obtained in July 2023 acquisition of 51% interest

³ US\$800M up-front cash payment, US\$150M deferred payment over 6 years; option to acquire further 19% for US\$350M

⁴ Shares acquired at a 11% premium to 20-day VWAP, giving Mitsubishi a 5.0% equity stake in Marimaca

⁵ Shares acquired at a 23% premium to 20-day VWAP, giving Goldfields a 15.05% equity stake in Torq

Key Global IOCG Terranes



*Coastal Belt
Chile-Peru*



Carajás

*Gawler Craton
(Olympic Province)*

Cloncurry Belt

Highly Aligned* Management Team

Exceptional track-record in Latin American copper, exploration, finance and M&A

Team Member	Background	Notable Experience
<p>Dr. Paul Gow CEO, Director</p> 	<p>Geologist 30 years experience PhD in IOCG deposits</p>	<p>Former Glencore GM Projects/Exploration Geologist with extensive experience in mineral exploration and project development. World-leading expertise with iron oxide copper-gold (IOCG) deposits - led exploration and development programs in all four major IOCG provinces. Formerly General Manager of Xstrata Copper's Frieda River project and Director Brazil Exploration based in Belo Horizonte/Carajás (led Pedra Branca discovery team - now in production)</p>
<p>Thomas Schmidt President, Director</p> 	<p>M&A / Finance 25 years experience</p>	<p>Former Glencore GM Finance / M&A M&A professional with global experience and a strong focus on Latin America. Previously based in Santiago, Chile, Thomas originally joined Xstrata in London in 2003 as a member of the Corporate Development team, coming from J.P. Morgan. Prior to co-founding Tribeca Resources, he gained investing experience with Barclays Natural Resource Investments in Qatar. Formerly Xstrata General Manager Finance responsible for financial oversight of the Collahuasi and Antamina copper mine joint ventures in Chile and Peru respectively.</p>
<p>Nick DeMare CFO, Director</p> 	<p>Finance ~50 years experience</p>	<p>CFO and director of several Canadian listed junior explorers President and principal of Chase Management Ltd., a provider of administrative, management and financial services to a range of growth companies. For over 20 years, Mr. DeMare has assisted numerous companies in making the transition from the private to public stage and arranging and participating in equity and debt financing. Mr. DeMare is currently a director and/or officer of a number of public companies listed on the Toronto Stock Exchange and the TSX Venture Exchange. Mr. DeMare was previously with PWC.</p>

* Management holds a combined 23% equity interest in the company



MOUNT ISA
MINES



J.P.Morgan

Experienced Independent Directors

Diverse capabilities, with deep mining, investing and company-building experience


Team Member	Background	Notable Experience
<p>Luis Tondo Director, Compensation & Governance Committee Chair</p> 	<p>Metallurgy & engineering 30+ years experience</p>	<p>Mining Engineer with extensive operating background in Latam Junior and major company operating experience across Latin America. Current CEO of Jaguar Mining. Former COO and CEO, President & Director at Marimaca Copper (TSX) 2017 - 2021. Earlier COO at three mid-tier copper and gold producers in Chile, Uruguay and Brazil. Developed multi-million-dollar capital projects for Kinross Gold in Brazil and Chile, and 16 years in operations roles with Rio Tinto in Brazil. Fellow of AUSIMM and a QP NI 43-101 purposes for Mineral Projects. Bachelor's from Universidade Federal do Rio Grande do Sul; Master of Engineering Science from the University of Queensland; and an MBA from the Fundacao Dom Cabral.</p>
<p>Derrick Weyrauch Director, Audit Committee Chair</p> 	<p>Finance, restructuring & company building 30+ years experience</p>	<p>CPA with finance, M&A, risk management, corporate restructuring and turnaround experience Experienced corporate director and executive of listed issuers spanning exploration, development and operating mining companies including Chile, Peru Brazil, Finland and Canada. Currently CEO & Director of GT Resources Inc., Chairman of Nortec Minerals Corp., Co-founder and former director of Magna Mining Corp. Other past directorships include Cabral Gold Inc, Eco Oro Minerals Corp., Jaguar Mining Inc. and Banro Corp. CPA CA designation obtained with KPMG LLP; member of CPA Canada and the Institute of Corporate Directors; Honours B.A. in Economics from York University.</p>

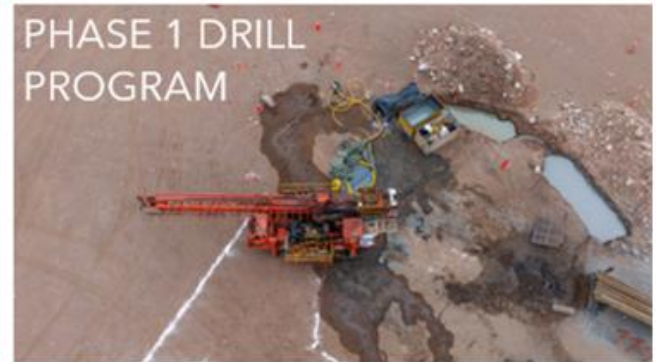









Photo Gallery: La Higuera IOCG Project



Statutory Rights of Action



The following summary of the statutory rights of action for damages or rescission will apply to a Canadian purchaser of securities in the event that this Presentation is deemed to be an offering memorandum pursuant to securities legislation in the applicable province or territory of Canada in connection with the sale of securities. In certain circumstances, purchasers resident in certain provinces of Canada are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where a presentation and any amendment to it contains a misrepresentation. Where used herein, “misrepresentation” means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation.

The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described hereon which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser.

The following is a summary of rights of rescission or damages, or both, available to purchasers resident in the provinces of Ontario, New Brunswick, Nova Scotia and Saskatchewan. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; (g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you; and (h) with respect to purchasers resident in Saskatchewan or Nova Scotia, the court may deny the right to recover a contribution where, in all the circumstances of the case, it is satisfied that to permit recovery of a contribution would not be just and equitable. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the Company may rely.

In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador, the Securities Act (Newfoundland and Labrador), in Prince Edward Island, the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland and Labrador, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this document or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers.

The statutory rights of action described above is in addition to and without derogation from any other right or remedy at law.



TSXV: **TRBC**



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