TRIBECA RESOURCES

PDAC Breakfast

Toronto, 3 March 2026

TSXV: **TRBC**

Forward Looking Statements and Disclaimer

This corporate presentation and the information contained herein (the "Presentation") is proprietary and for authorized use only. It is being provided for the use of prospective investors with the express understanding that, without the prior permission in writing from Tribeca Resources Corporation (the "Company"), the investor will not copy this Presentation or any portion of it or use any information contained herein for any purpose other than evaluating a potential investment in securities of the Company.

This Presentation provides general background information about the activities of the Company. Information disclosed in this Presentation is current as of August 29, 2023, except as otherwise provided herein and the Company does not undertake or agree to update this Presentation after the date hereof. All information is derived solely from management of the Company and otherwise publicly available third-party information that has not been independently verified by the Company. Further, it does not purport to be complete nor is it intended to be relied upon as advice (legal, financial, tax or otherwise) to current or potential investors. Each prospective investor should contact his, her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice. Recipients of this Presentation who are considering acquiring securities of the Company are referred to the public filings made by the Company with Canadian securities regulatory authorities, which are available under the Company's SEDAR profile at www.sedar.com.

This Presentation contains forward-looking statements or forward-looking information under applicable Canadian securities laws (hereinafter collectively referred to as "forward-looking statements") concerning the Company's plans for its properties and mineral projects, financial results, operations and other matters. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of fact and may be forward-looking statements. Such forward-looking statements are made as of the date of this Presentation or as of the date of the effective date of information described in this Presentation, as applicable.

Further, these forward-looking statements reflect management's current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect. A number of risks and uncertainties could cause the Company's actual results to differ materially from those expressed or implied by the forward-looking statements. Factors that could cause actual results to differ materially from those anticipated in these forward-looking statements are described under the caption "Risk Factors" in the Filing Statement of the Company dated as of October 24, 2022 which is available for view under the Company's profile on SEDAR at www.sedar.com.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking statements contained in this Presentation or in certain of the other documents on file with Canadian securities regulatory authorities, which are available on the Company's SEDAR profile at www.sedar.com. The Company and its directors, officers and employees each disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking statements are expressly qualified in their entirety by this cautionary statement.

An investor should read this Presentation with the understanding that the Company's actual future results may be materially different from what is expected.

This Presentation also contains or references certain industry and peer group data which is based upon information from independent industry publications and other publicly available sources. Although the Company believes these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this Presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

Technical aspects of this Presentation have been reviewed and approved by Paul Gow, a designated Qualified Person (QP) under National Instrument 43-101.

This document is not an offer of securities for sale in the United States or in any other jurisdiction. The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered and sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act.

This Presentation includes historical results from exploration activities conducted by other parties and taken from various sources. The Company has not undertaken any independent investigation of the sampling, nor has it independently analyzed the results of the historical exploration work in order to verify the results. The Company considers this historical data to be relevant as the Company will use this data as a guide to plan future exploration programs. The Company also considers the data to be reliable for these purposes, however, the Company's future exploration work will include verification of the data through drilling.

Additional information concerning the Company's La Higuera IOCG Project is included in the technical report titled: Independent NI 43-101 Technical Report on the La Higuera IOCG Project, a copy of which is available under the Company's SEDAR profile at www.sedar.com.

No securities regulatory authority or regulator has reviewed this document. Any representation to the contrary is an offence.

La Higuera Project

TRIBECA RESOURCES

La Higuera IOCG project: Exploration programs

Drill testing of two targets under cover completed: Gaby and Chirsposo

Historical work

- ✓ Geophysics; RC drilling by Peregrine and LAC
- ✓ Gaby Metallurgical test-work by G&T

Phase 1 Program: Completed Q1 2023

- ✓ Geophysics (gravity, ground magnetics)
- ✓ 2,750m RC and diamond Phase 1 drilling

Surface Work: Completed Q4 2023

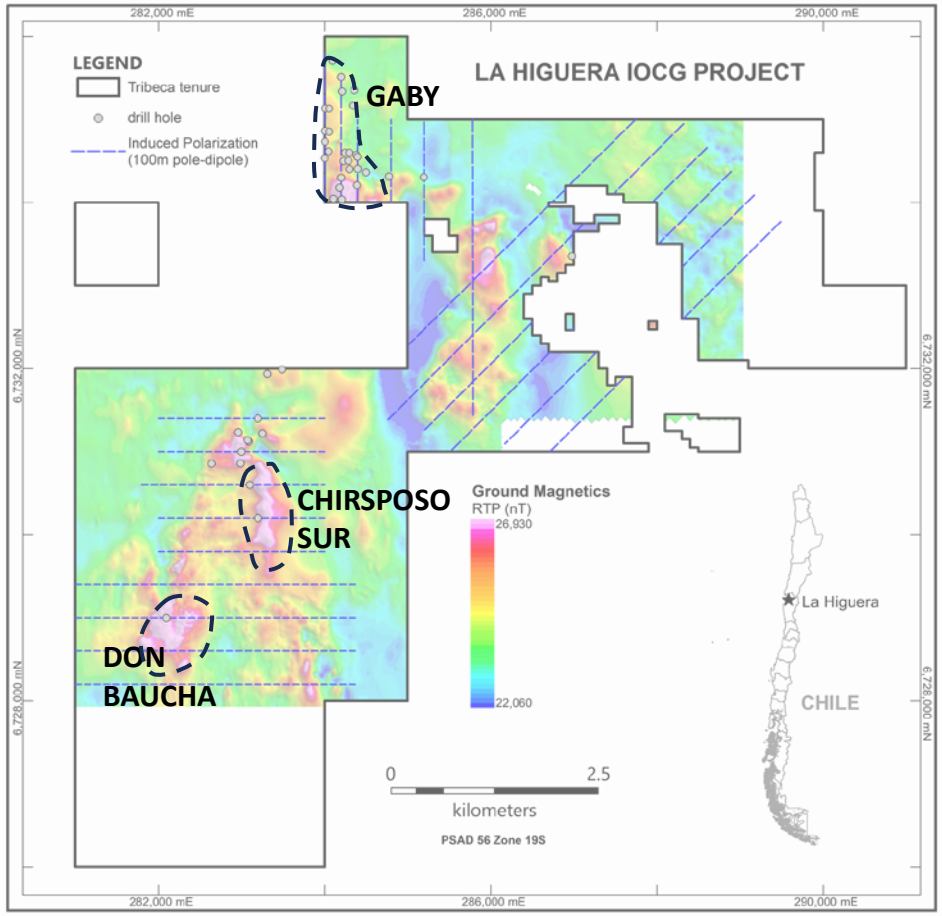
- ✓ Extension IP at northern Gaby area
- ✓ Reconnaissance surface soil geochemistry

Phase 2 Program: Completed Q1 2024

- ✓ Approx 3,800m of drilling undertaken at Gaby
- ✓ 10 drill holes completed during Oct '23 - Feb '24

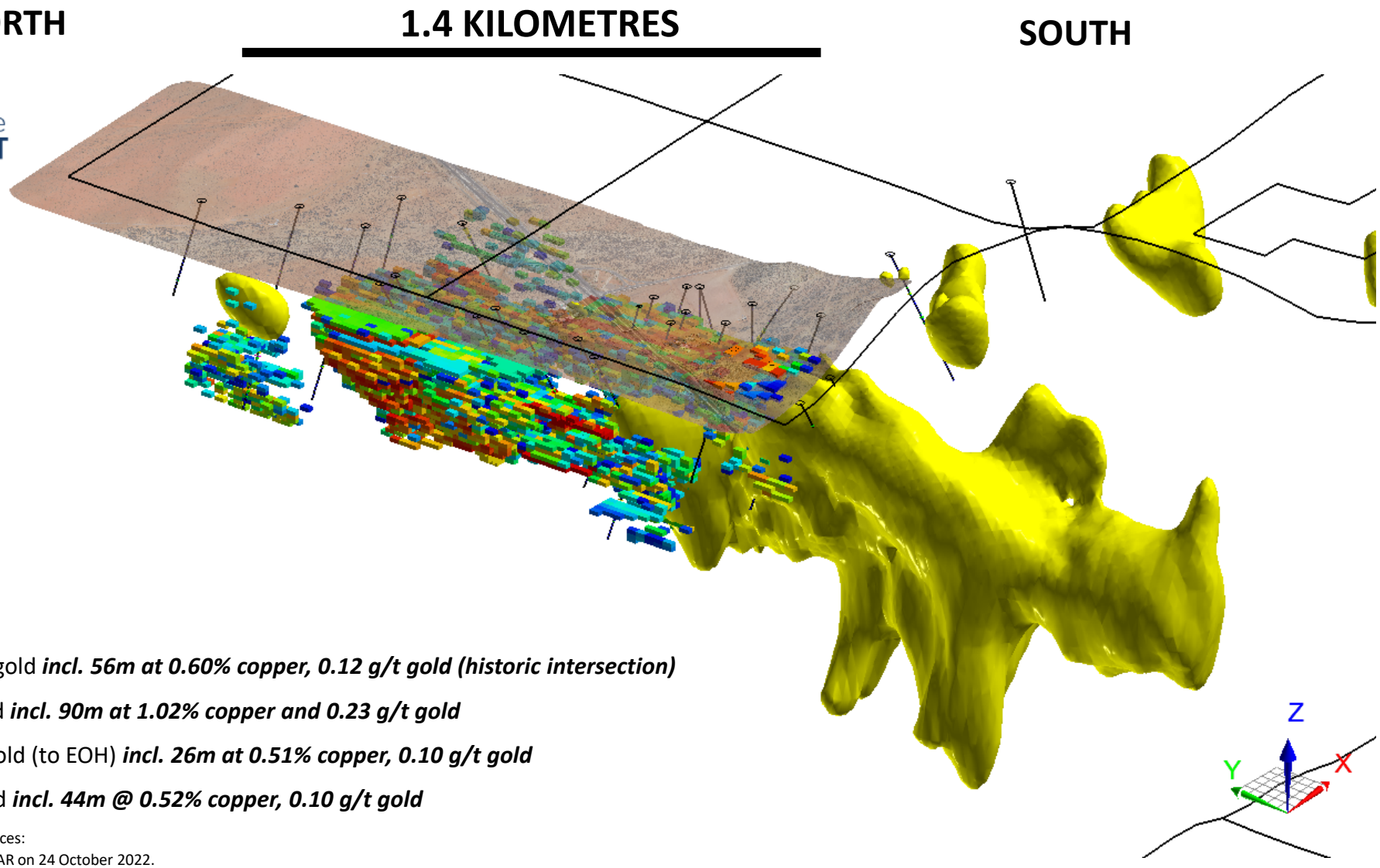
Phase 3 Program: Q1/Q2 2026

- ✪ Mapping at Don Baucha
- ✪ Follow-up drilling at Gaby and test new target at Chirsposo Sur (2,750 metres)



Gaby IOCG discovery (2023)

A total of 29 holes for 10,118m of drilling to date



Preliminary block model (>0.2% Cu blocks)

Magnetic susceptibility (0.5 SI = 5-10% magnetite)

RCH-LH-07 - 285m @ 0.40% copper, 0.08 g/t gold ***incl. 56m at 0.60% copper, 0.12 g/t gold (historic intersection)***

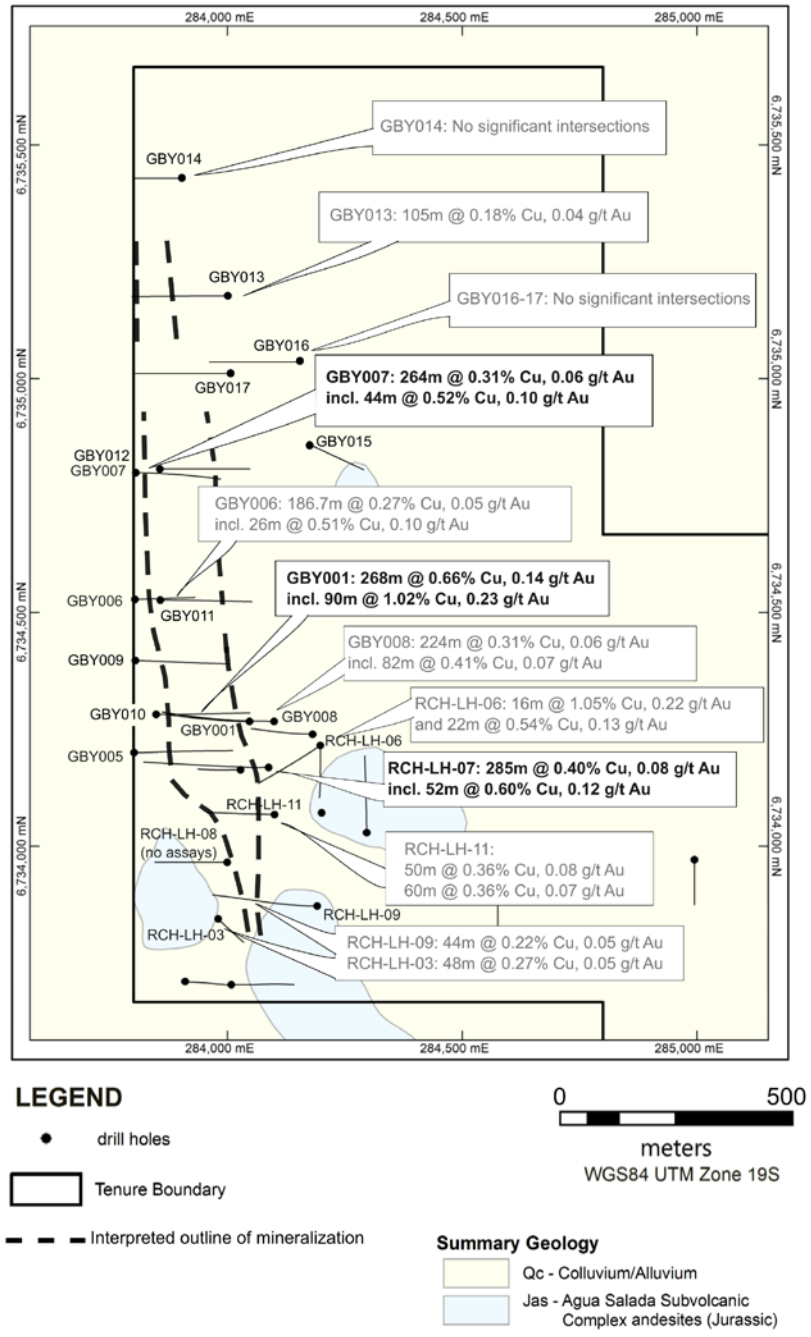
GBY001 - 268m at 0.66% copper, 0.14 g/t gold ***incl. 90m at 1.02% copper and 0.23 g/t gold***

GBY006 - 186.7m @ 0.27% copper, 0.05 g/t gold (to EOH) ***incl. 26m at 0.51% copper, 0.10 g/t gold***

GBY007 - 264m @ 0.31% copper, 0.06 g/t gold ***incl. 44m @ 0.52% copper, 0.10 g/t gold***

Notes regarding drill intersections are provided in the following sources:

- NI 43-101 Technical Report lodged by Tribeca Resources on SEDAR on 24 October 2022.
- News releases by Tribeca Resources Corp. dated January 30, 2023 and April 3, 2023.



Gaby discovery

Copper-gold-cobalt-iron system

Large mineralized system delineated

- Mineralized system drilled **over 1.4km strike** length, **open at depth**.
- Delineated by 29 holes for 10,118m (incl. 11 historic holes)
- Preliminary **metallurgical test work** indicates good recoveries for:
  - **copper-gold** (90% and 75%)
  - **magnetite** (69.4% iron concentrate)
  - potential **cobalt** concentrate.
- Drilling planned to test additional potential:
  - i) large gap of 270m in drilling along main trend
  - ii) off-trend IP anomaly in southeast

Notes regarding drill intersections are provided in the following sources:
- NI 43-101 Technical Report lodged by Tribeca Resources on SEDAR on 24 October 2022.
- News releases by Tribeca Resources Corp. dated January 30, 2023; February 23, 2023; and April 3, 2023; December 12, 2023; February 6, 2024; February 28, 2024 and March 27, 2024.

TRIBECA RESOURCES

Gaby

CB-02 vertical hole on flank of magnetic body displays “Association 2” coarse-grained sulphide mineralization

Chirsposo Sur

Chirsposo

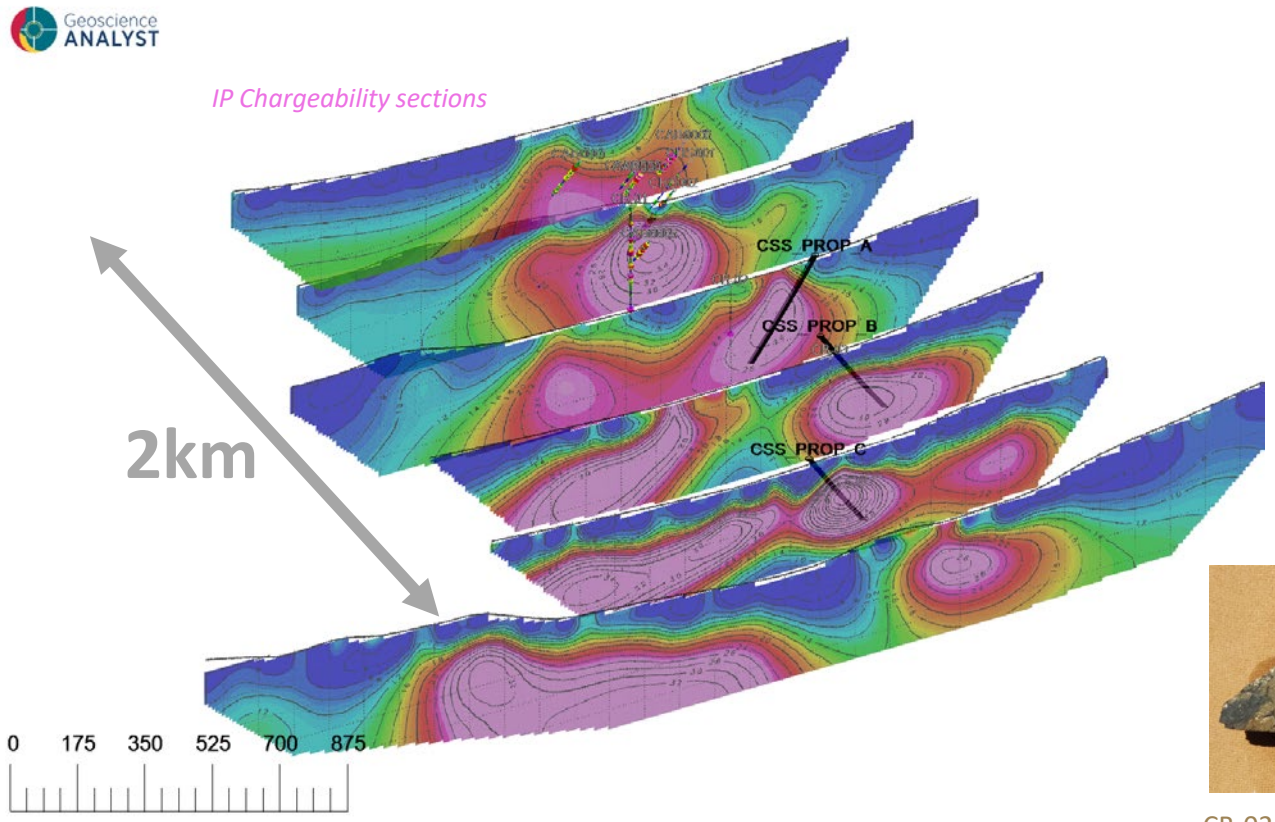
7km

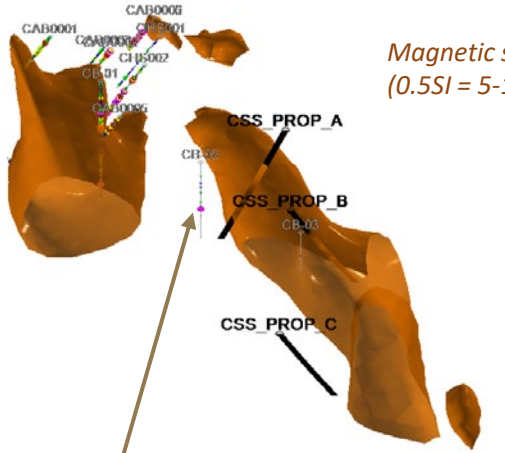
Two of the five hydrothermal systems have been drilled to date - Caballo Blanco and Gaby

Don Baucha

Magnetic susceptibility shells (0.5SI = 5-10% magnetite)

Chirsposo Sur – geophysical targets & proposed holes





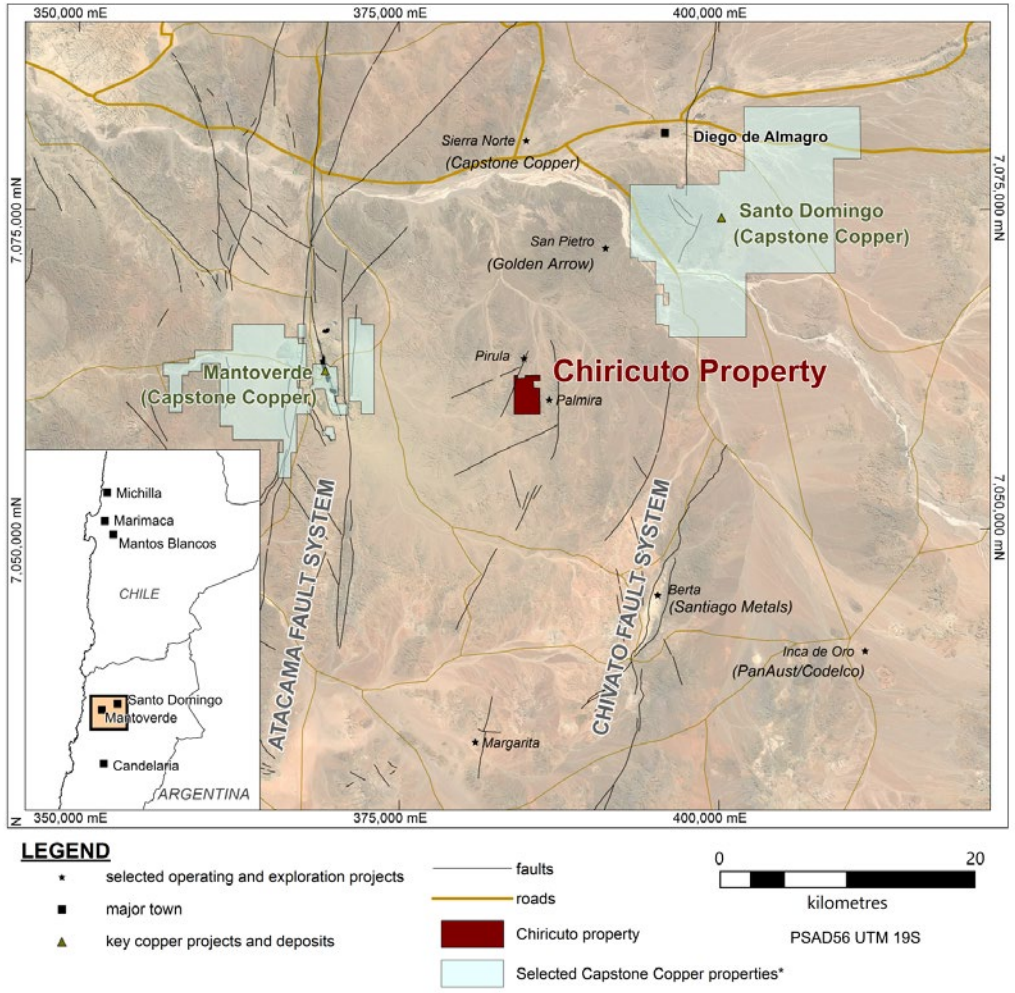
Magnetic susceptibility shells (0.5SI = 5-10% magnetite)

CB-02 vertical hole on flank of magnetic body displays "Association 2" coarse-grained sulphide mineralization


TRIBECA
RESOURCES
Chiricuto Project

Chiricuto Project

A rare, previously undrilled, geophysical target in the Capstone dominated Mantoverde district



- Low-cost 5-year option secured in March 2024
- 570 hectares; two discrete targets
- State land with year-round access
- Within andesite-dominated lower unit of Middle-Upper Jurassic La Negra Formation (same rock unit hosting Mantoverde deposit)
- Under interpreted thin alluvial or colluvial gravel cover, with outcrop locally present. Hosts several small copper or iron workings and pits
- Mapping, soil sampling and IP-MT in 2H 24
- 1,586 metre drill program completed Q2 2025

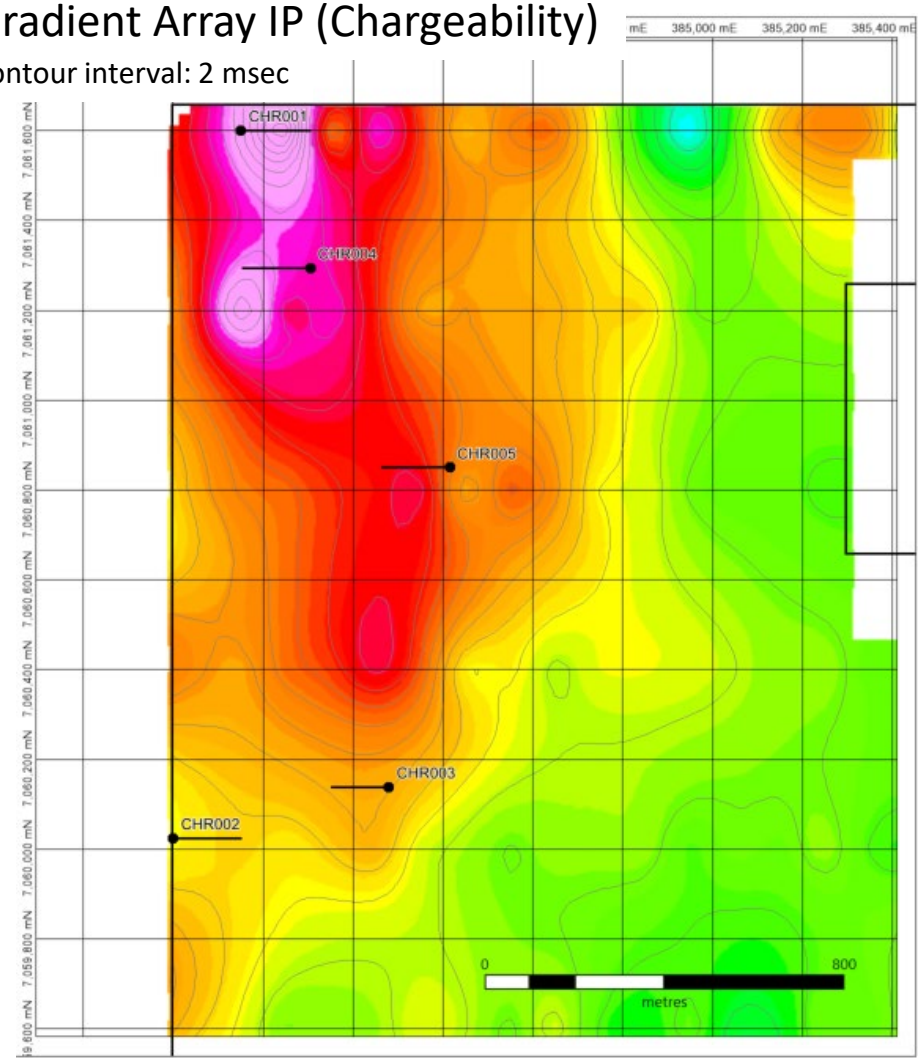
*Selected properties held in the names of Minera Santo Domingo SCM and Mantoverde S.A.
Source: Catastro Sernageomin online
See also: (page 125): https://capstonecopper.com/wp-content/uploads/2023/01/SD-Technical-Report-Final-Feb-19-2020.pdf

Chiricuto drill program: 5 holes for 1,586m

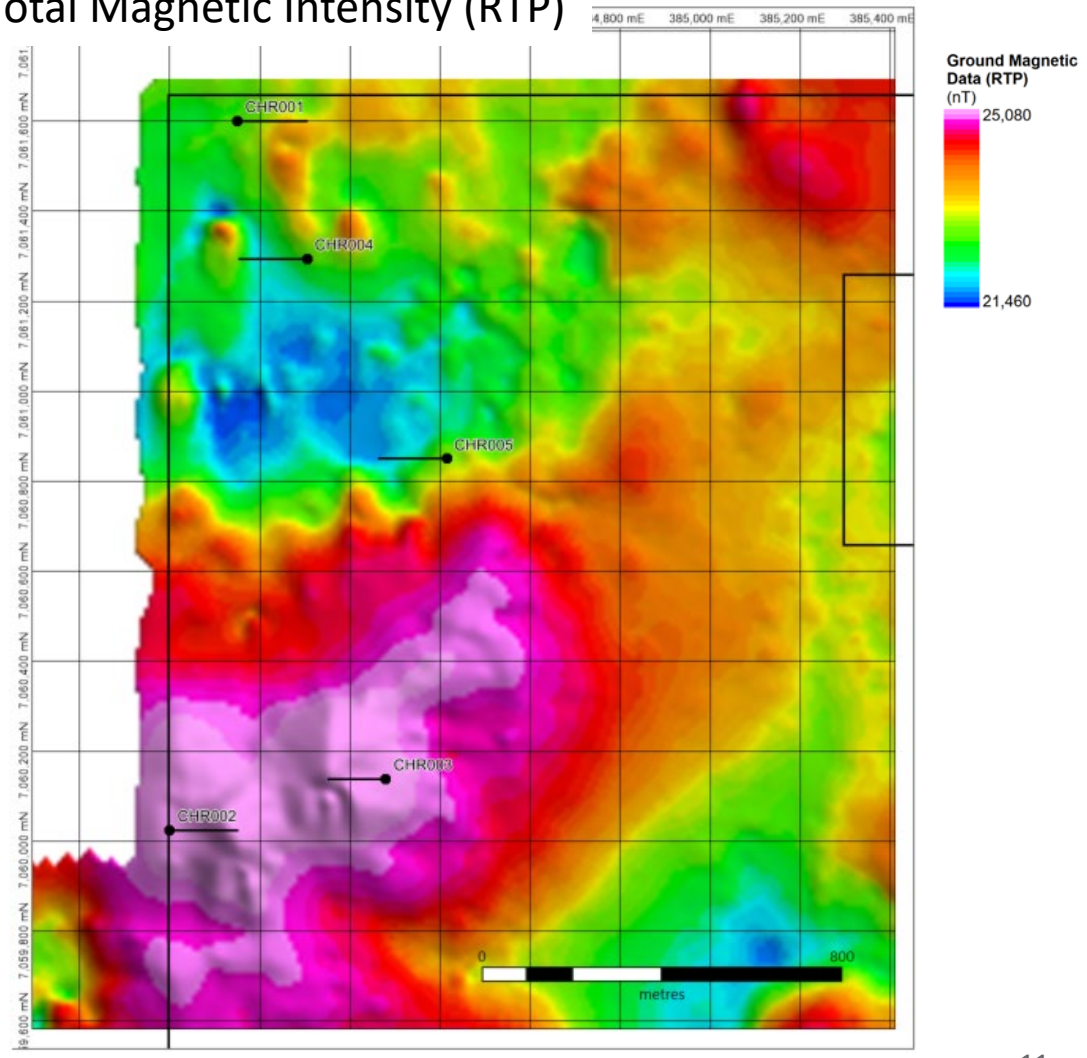
Two target zones tested: one magnetic and one IP anomaly

Gradient Array IP (Chargeability)

Contour interval: 2 msec

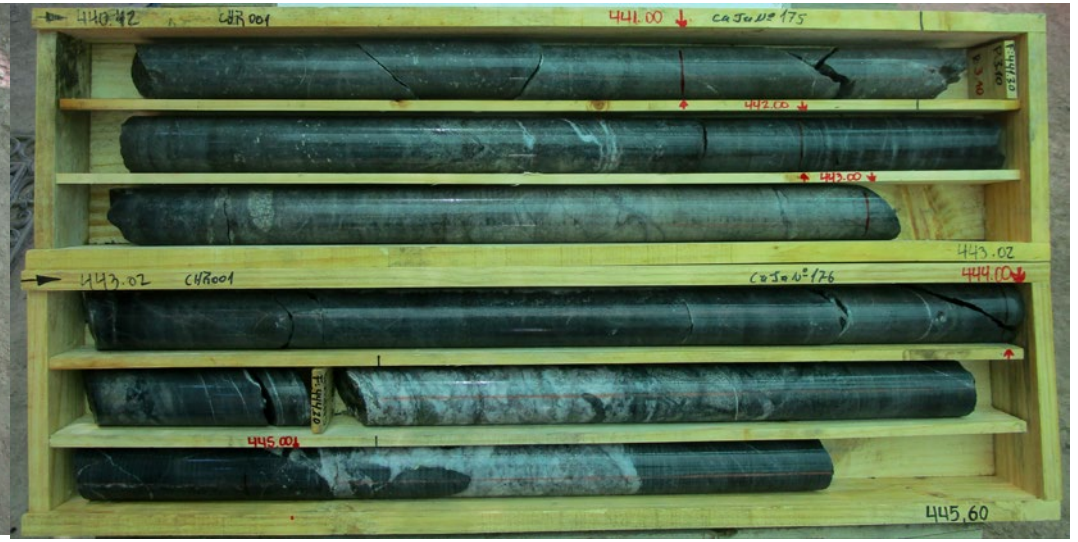


Total Magnetic Intensity (RTP)



Mineralized intervals - CHR001 (porphyry style)

HoleID	From (m)	To (m)	Downhole Interval (m)	Copper (%)	Gold (g/t)	Cobalt (ppm)	Molybdenum (ppm)
CHR001	76	86	10	0.12	0.47	55	16
CHR001	244	260	16	0.10	0.03	19	15
CHR001	434	446	12	0.11	0.53	30	<1



* News release dated May 7, 2025 contains full details of drill intersections.

TRIBECA RESOURCES

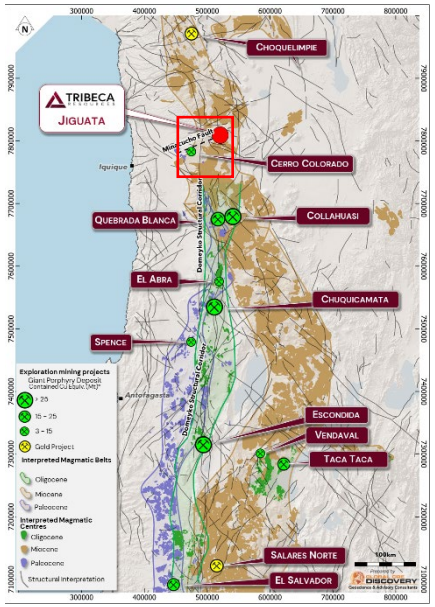
Jiguata Project

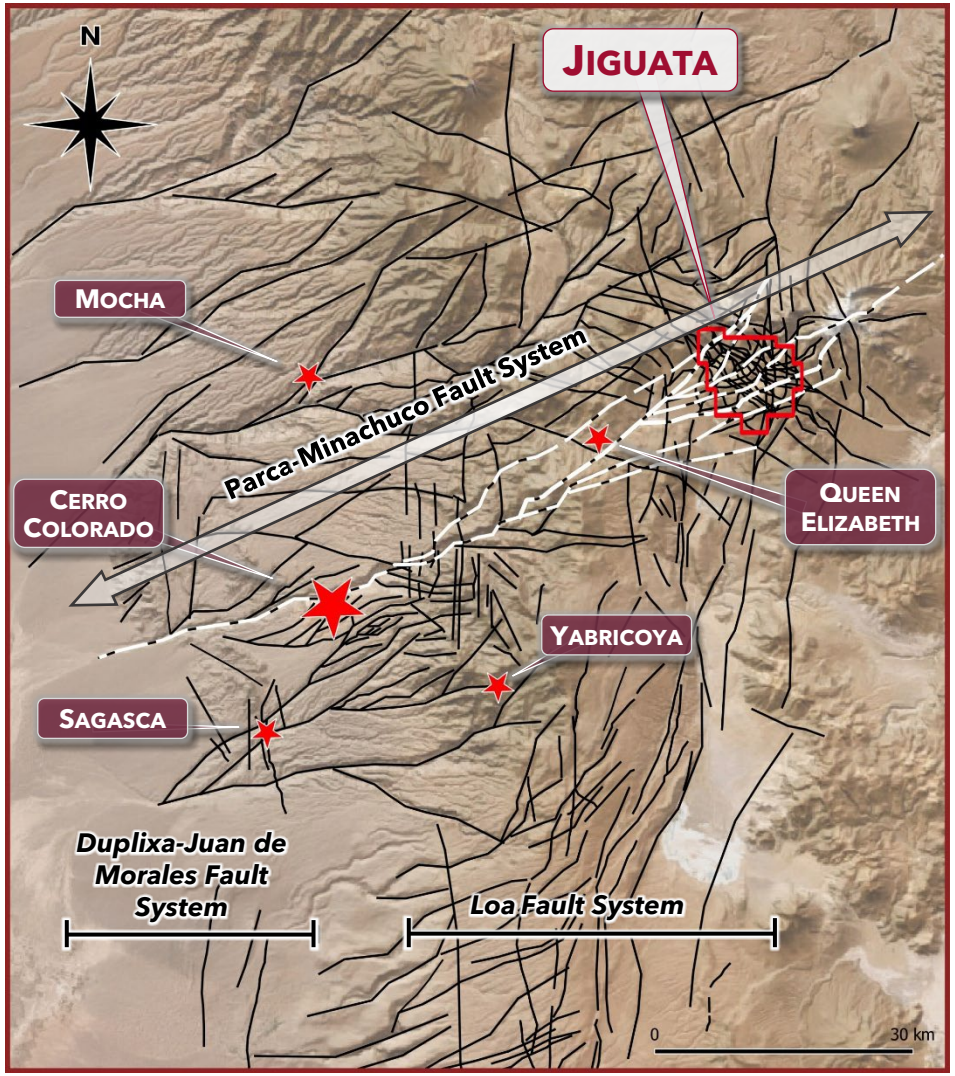
2 June 2025

Jiguata: Prospective structural terrain

Structural setting hosts multiple giant Andean copper deposits

- Leveraged new magnetics to map local structure controls in the project area
- Defined extensions of key crustal scale structures
  - Loa Fault System – part of the Domekyo
  - Parca-Minacucho Fault System – Controls Cerro Colorado and Queen Elizabeth
- Jiguata is at the intersection of the two
- Potential younging to the NE along ParcaMinacucho
- Jiguata is potentially the next centre

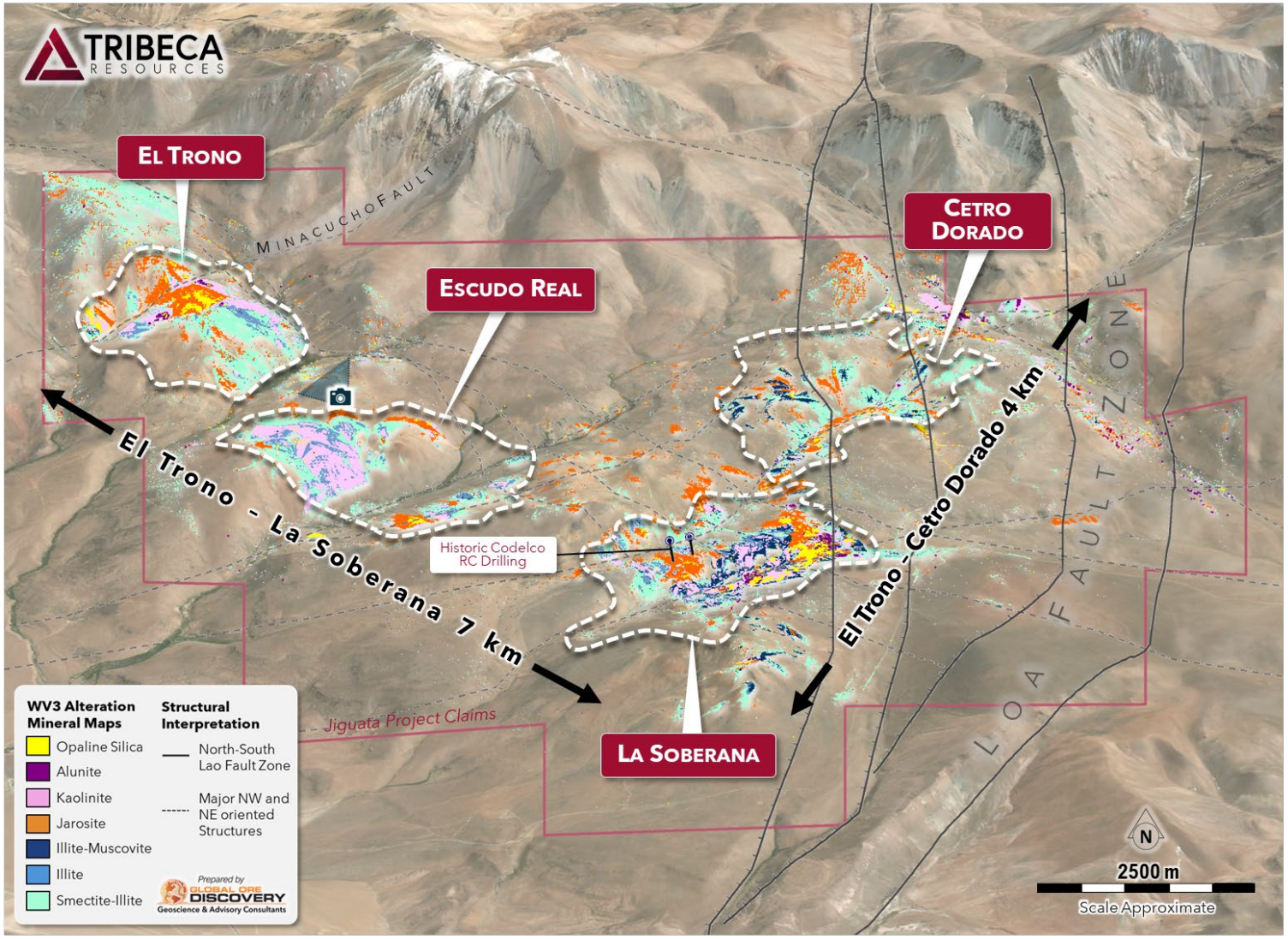




Jiguata: Significant Alteration System

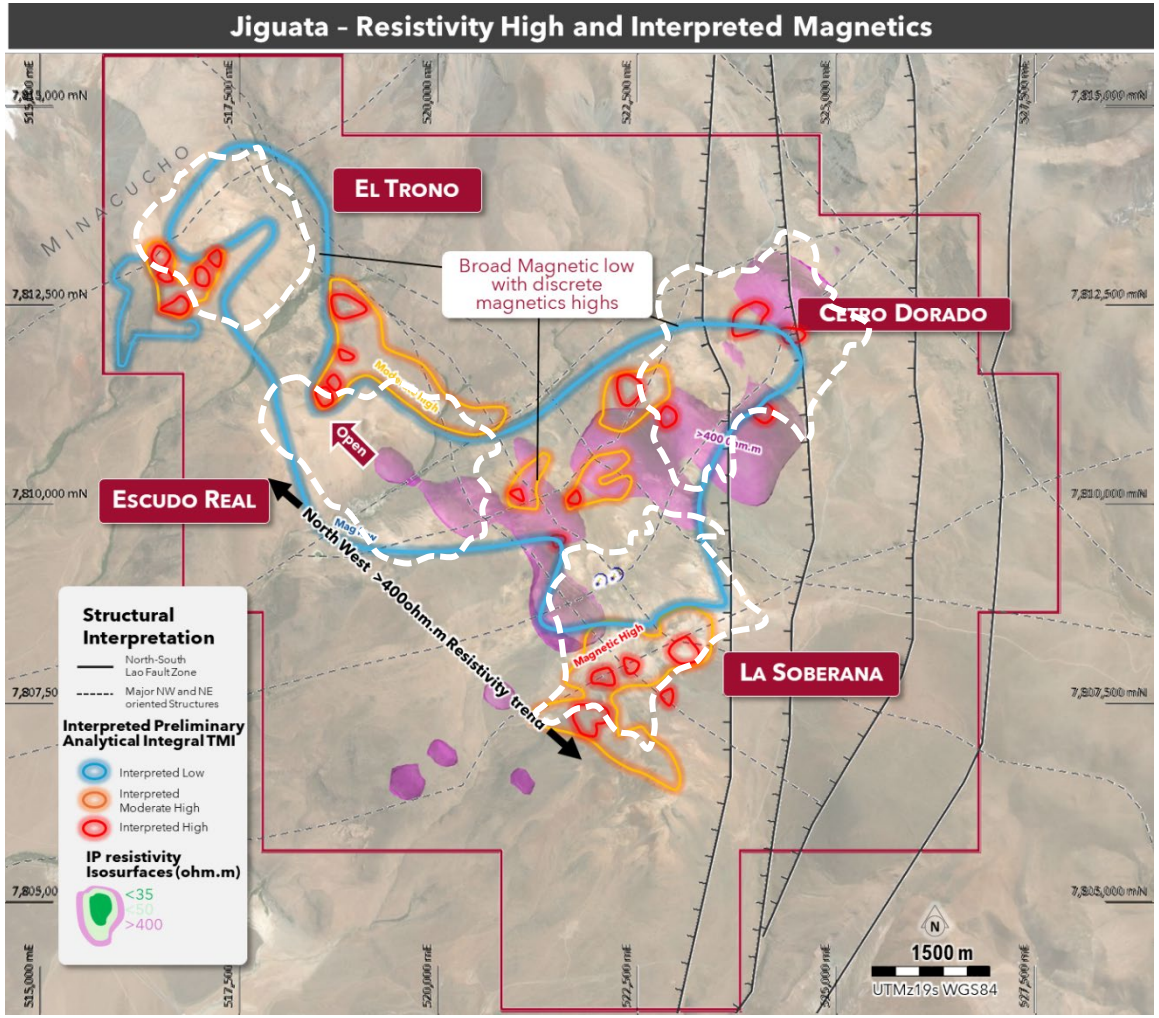
Four significant alteration centres identified

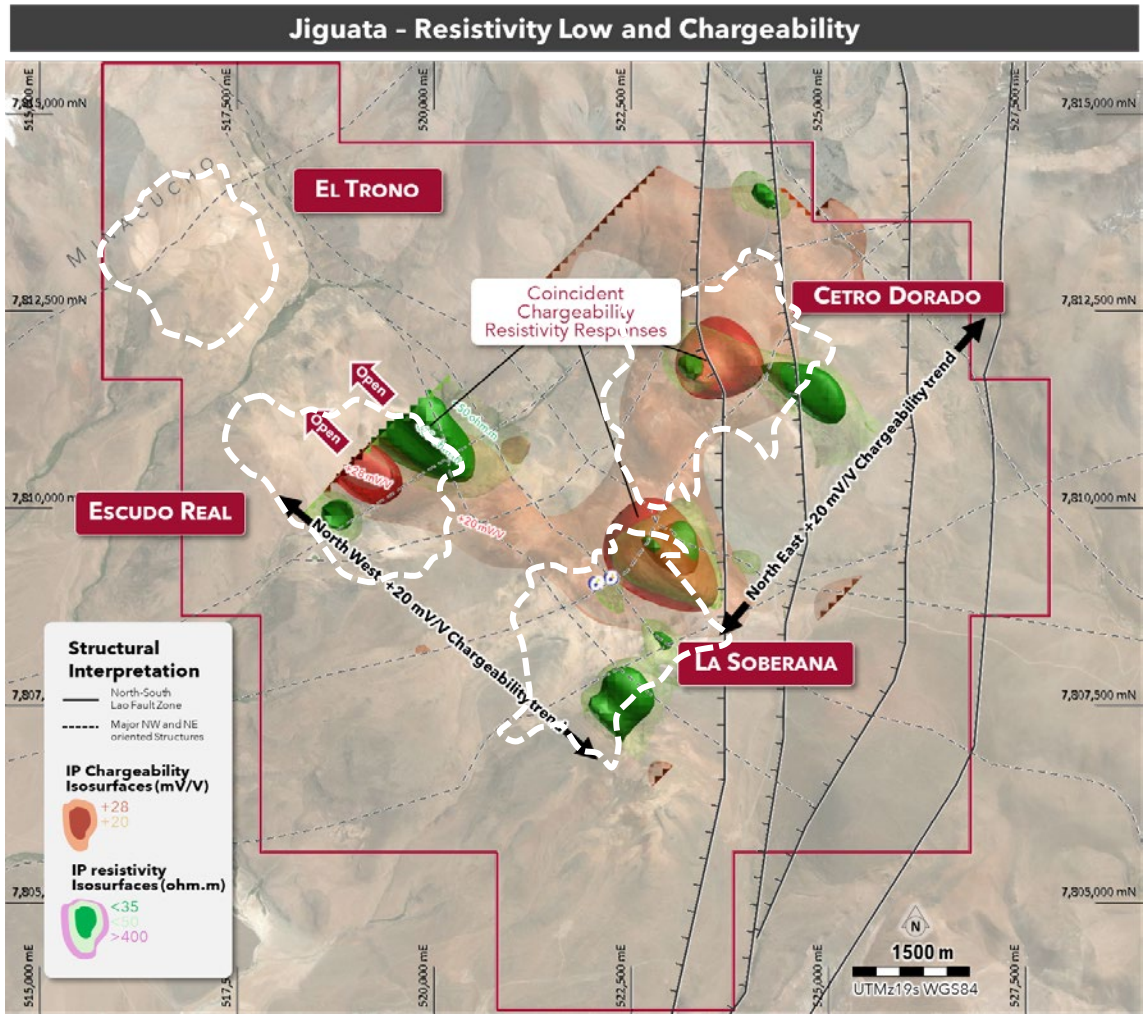
- Four Large alteration centres within a ~7 km x 4 km corridor
- Alteration centres between 2.5km by 1.5km to 3.2km by 2.0km
- Size = District Scale
- Centres delineated widespread argillic and advanced argillic alteration with remnant phyllic alteration
- Strong sulphates Jarosite/Alunite
- Alteration = Epithermal to porphyry transition
- Signature of large mineral systems e.g. Filo del Sol



Jiguata: Large Scale Geophysical Anomalies

Magnetics Extend Alteration under cover. IP highlights targets below the alteration

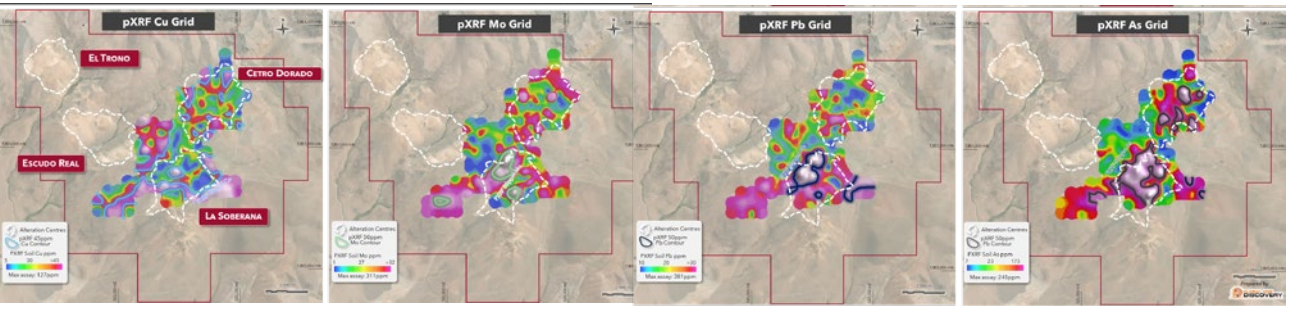




Jiguata: preliminary field results

Geological mapping and soil geochemical

- Preliminary pXRF results delineated broad, coincident multi-element pXRF geochemical anomalies coincident with alteration centres
- Approx 2.2km by 1.3km coincident Mo, Pb and As anomaly at La Soberana
- Geochemical signatures coincident with modelled geophysics and mapped hydrothermal breccias and dacitic porphyry domes
- Interpreted to represent leakage from depth in an advanced argillic cap



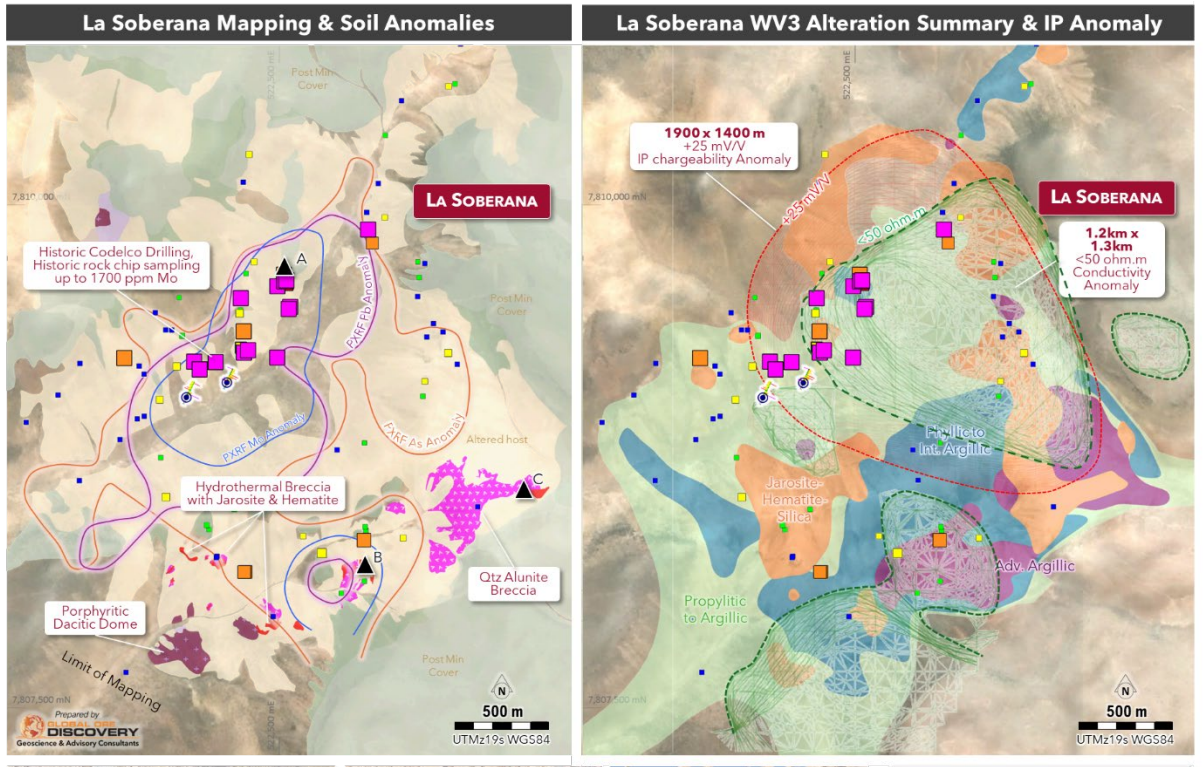
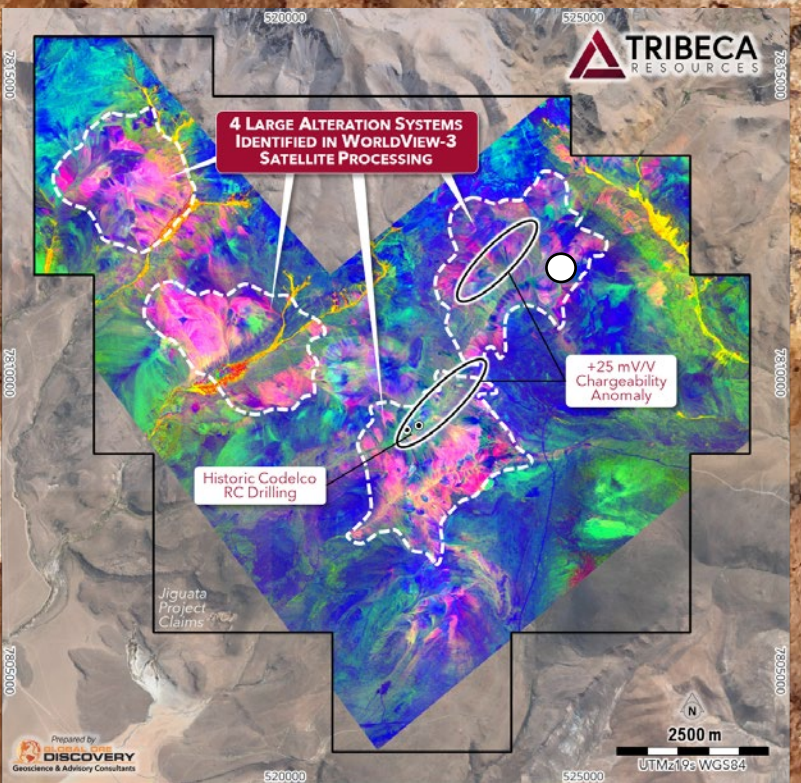


Photo A: Clast supported andesitic lapilli tuff host rock,
Photo B: Silica-Jarosite-Hematite hydrothermal breccia from approx. 70m diameter outcrop
Photo C: Typical high sulphidation silica-hematite (jasperoidal)-jarosite hydrothermal breccia


Altered andesite
(advanced argillic)
Fresh andesite
boulder
TRIBECA
RESOURCES

“Maricunga-style?” grey quartz veins?




Breccia with clasts
of qtz vein material
with quartz-alunite
matrix
TRIBECA
RESOURCES
Estwing


Jarosite breccia


Quartz-alunite breccia

Fresh andesite volcanic

Dacite dome

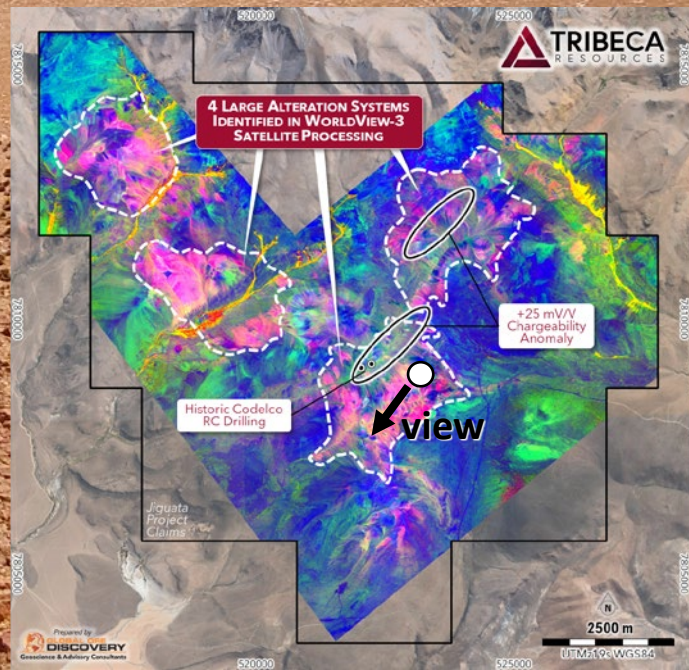
Hydrothermal breccia,
quartz-alunite matrix

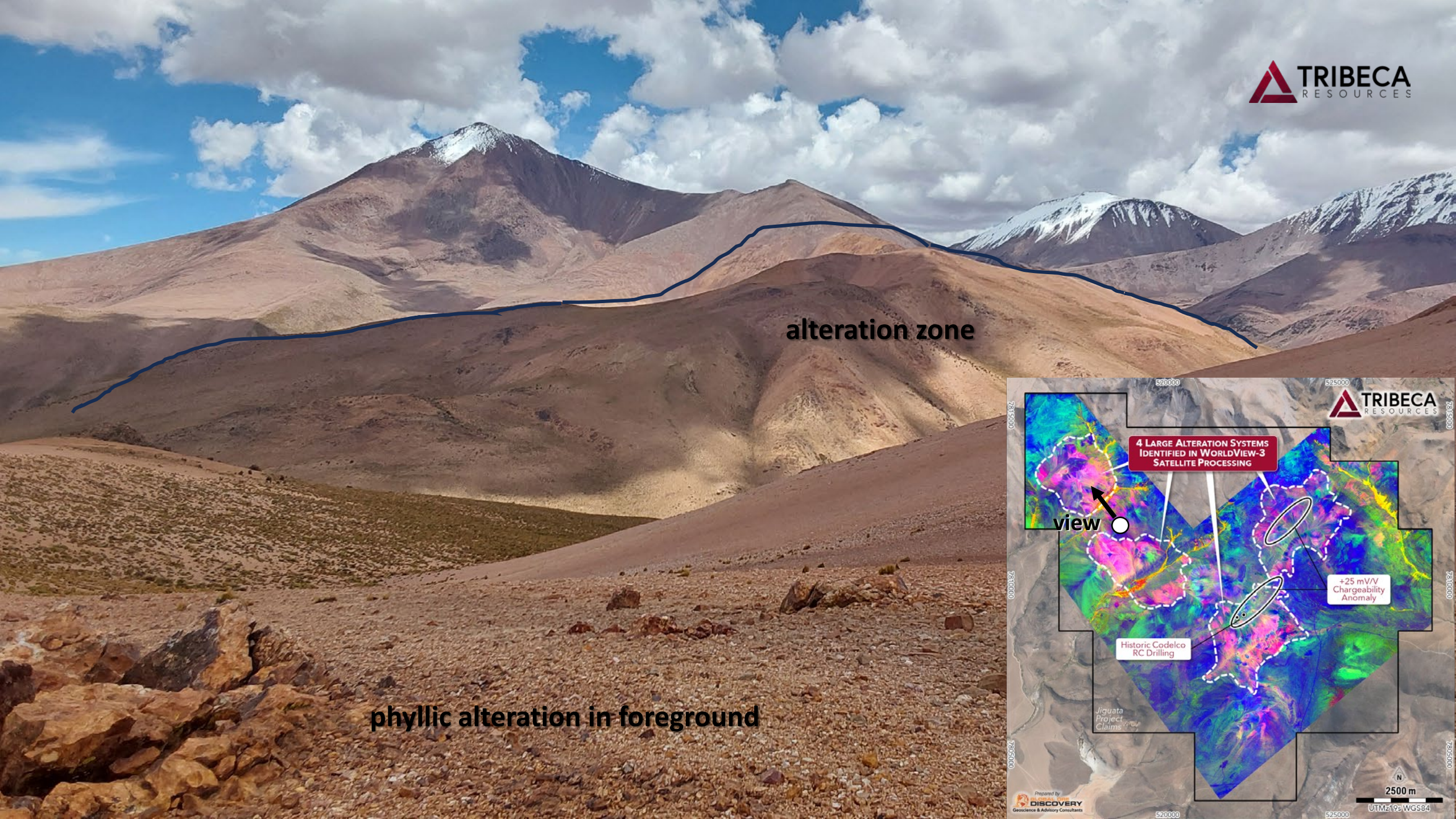
argillic alteration

Lapilli tuff

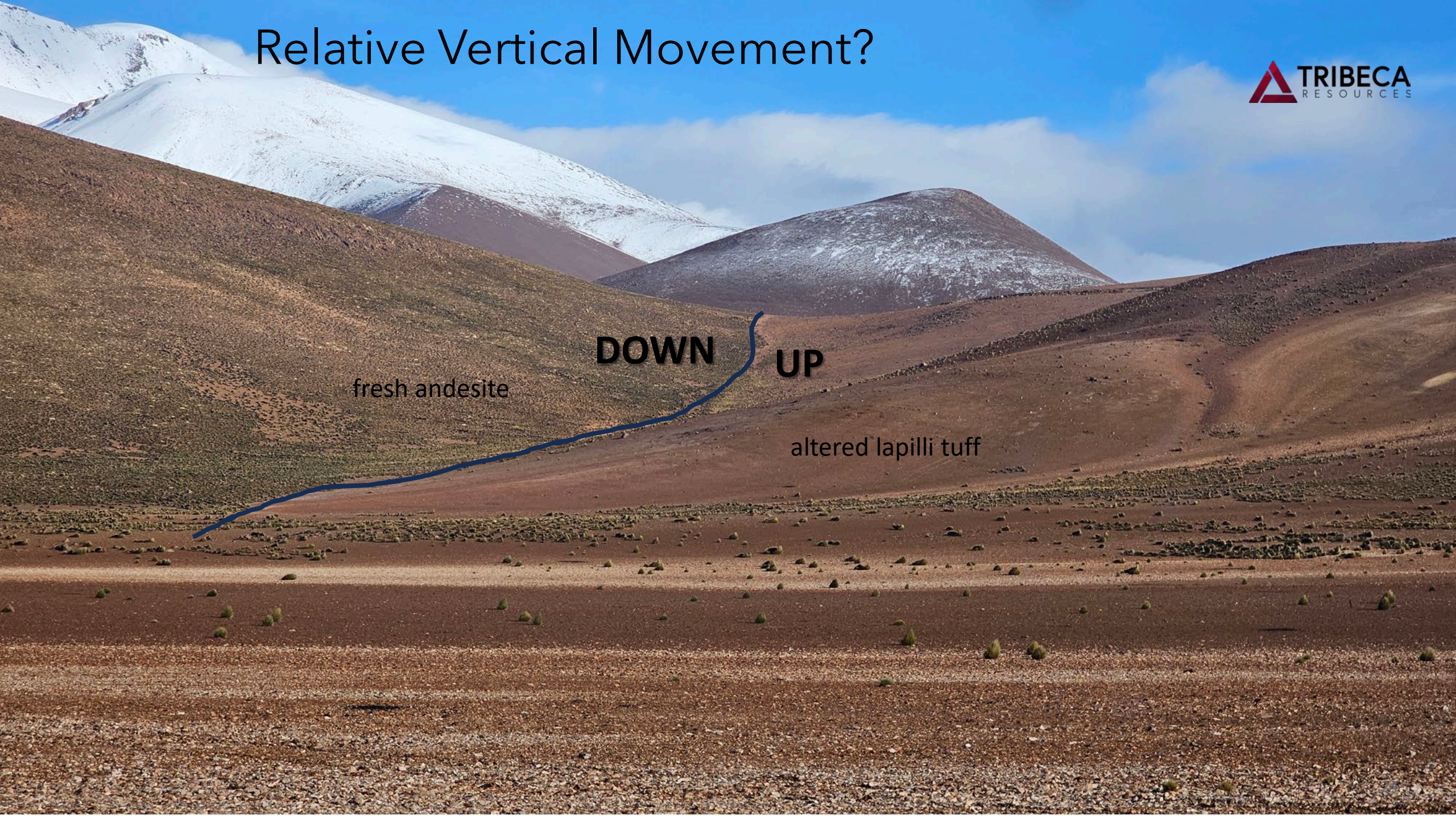
Altered andesite

View to SW




alteration zone
phyllic alteration in foreground
TRIBECA RESOURCES
4 Large Alteration Systems Identified in WorldView-3 Satellite Processing
view
+25 mV/V Chargeability Anomaly
Historic Codelco RC Drilling
Jiguata Project Claims
520000
525000
7815000
7810000
7805000
2500 m
UTMz19s WGS84

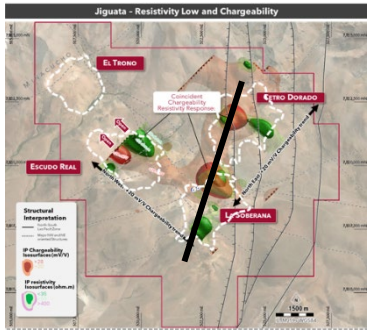
Relative Vertical Movement?

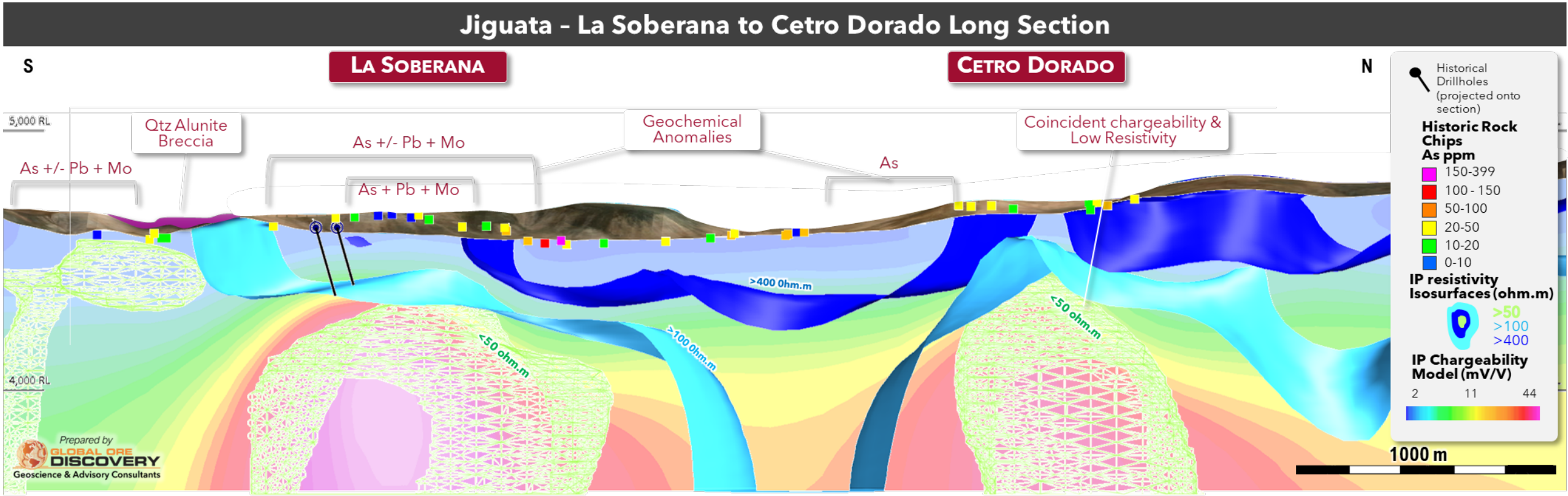


Jiguata: Significant Multifaceted targets

Untested multiple chargeability trends with coincident low resistivity responses

- Coincident Induced Polarisation chargeability and low resistivity responses
- Responses correlate with observed alteration centers and pXRF geochemistry
- Modeled chargeability and resistivity features yet to be tested



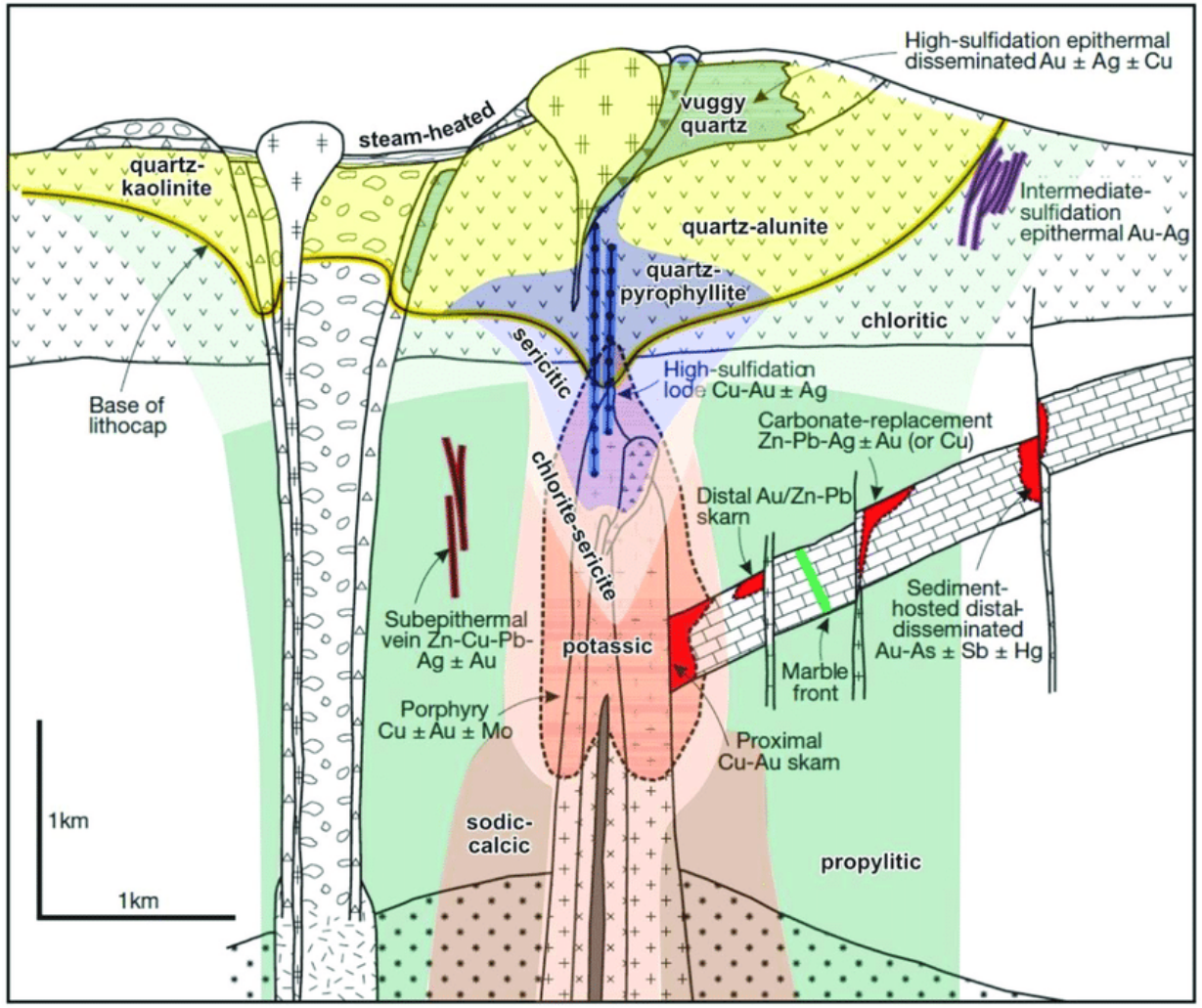


Jiguata – District Scale Multiple Alteration Centres

- Crustal scale structural architecture
- Prospective Tertiary Age (Miocene ~12Ma)
- ~7 km x 4 km corridor of large km scale alteration centres
- Epithermal/Porphyry alteration
- Evidence of magmatic hydrothermal fluids
- Multiple intrusive / breccia phases
- Geochem/Alteration consistent with lithocap above productive porphyries
- Strong coincident geophysical features
- Unbelievably under explored.. 2 drillhole to 200-300m

→Systematic district scale exploration in progress

→Building a series of high-quality targets



Statutory Rights of Action

The following summary of the statutory rights of action for damages or recission will apply to a Canadian purchaser of securities in the event that this Presentation is deemed to be an offering memorandum pursuant to securities legislation in the applicable province or territory of Canada in connection with the sale of securities. In certain circumstances, purchasers resident in certain provinces of Canada are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where a presentation and any amendment to it contains a misrepresentation. Where used herein, "misrepresentation" means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation.

The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described hereon which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser.

The following is a summary of rights of rescission or damages, or both, available to purchasers resident in the provinces of Ontario, New Brunswick, Nova Scotia and Saskatchewan. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; (g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you; and (h) with respect to purchasers resident in Saskatchewan or Nova Scotia, the court may deny the right to recover a contribution where, in all the circumstances of the case, it is satisfied that to permit recovery of a contribution would not be just and equitable. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the Company may rely.

In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador, the Securities Act (Newfoundland and Labrador), in Prince Edward Island, the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland and Labrador, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this document or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers.

The statutory rights of action described above is in addition to and without derogation from any other right or remedy at law.

TSXV: **TRBC**

TRIBECA RESOURCES

www.tribecaresources.com | admin@tribecaresources.com