



Discovering copper under cover in the Chilean Coastal IOCG Belt

CORPORATE PRESENTATION

MAY 2024

TSXV: TRBC

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Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking statements contained in this Presentation or in certain of the other documents on file with Canadian securities regulatory authorities, which are available on the Company and its directors, officers and employees each disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking statements are expressly qualified in their entirety by this cautionary statement.

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Technical aspects of this Presentation have been reviewed and approved by Paul Gow, a designated Qualified Person (QP) under National Instrument 43-101.

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This Presentation includes historical results from exploration activities conducted by other parties and taken from various sources. The Company has not undertaken any independent investigation of the sampling, nor has it independently analyzed the results of the historical exploration work in order to verify the results. The Company considers this historical data to be relevant as the Company will use this data as a guide to plan future exploration programs. The Company also considers the data to be reliable for these purposes, however, the Company's future exploration work will include verification of the data through drilling.

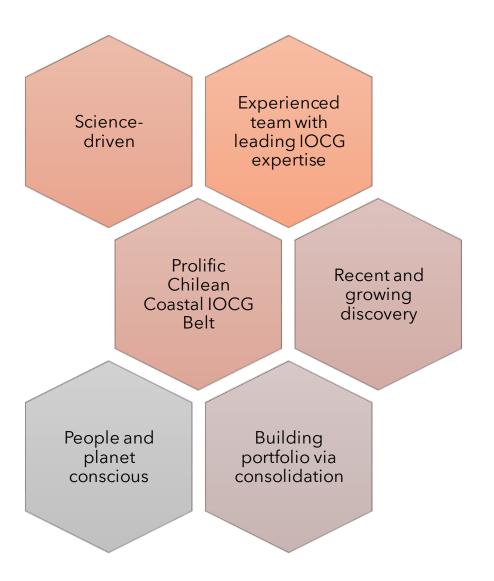
Additional information concerning the Company's La Higuera IOCG Project is included in the technical report titled: Independent NI 43-101 Technical Report on the La Higuera IOCG Project, a copy of which is available under the Company's SEDAR profile at www.sedar.com.

No securities regulatory authority or regulator has reviewed this document. Any representation to the contrary is an offence.





We are a copper exploration company focused on discovering and developing future mines in the Chilean Coastal IOCG belt



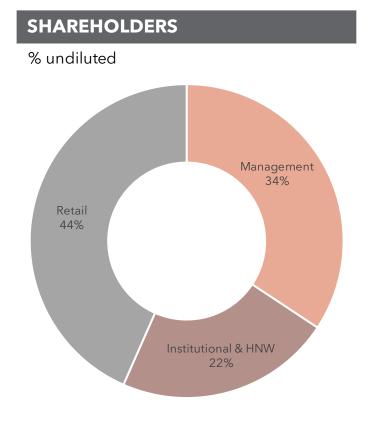
Tribeca Snapshot



CAPITAL STRUCTURE	
Share Price (10-May-2024)	C\$0.33
Shares Outstanding (# shares)	62.24M
Warrants (# warrants)	5.32M
Options (# options)	1.25M
Fully Diluted (# shares)	68.82M
Market Capitalization (Undiluted)	C\$20.5M
Cash (31-Apr-2024)	C\$1.5M
Debt	Debt Free
Enterprise value (Undiluted)	C\$19.0M

KEY ASSET	S
La Higuera	Advanced exploration
Chiricuto	Undrilled geophysical target

MANAGEMENT 8	BOARD
Dr. Paul Gow	CEO, Director
Thomas Schmidt	President, Director
Nick DeMare	CFO & Corporate Secretary, Director
INDEPENDENT D	IRECTORS
Luis Tondo	Director
Derrick Weyrauch	Director



Track-record in Latam copper, exploration and M&A





Management / Co-founders



























Directors & corporate









Dr. Paul Gow CEO, Director

- Geologist with doctorate and 25+ years' experience in mineral exploration and project development.
- World-leading expertise with iron oxide copper-gold (IOCG) deposits - led exploration and development programs in all four major IOCG provinces.
- GM of Xstrata Copper's Frieda River project and **Director Brazil Exploration**
- Led Pedra Branca discovery team now in production

Thomas Schmidt President, Director

- M&A professional with 20+ years experience; strong focus on Latin America.
- Joined Xstrata's M&A team in London in 2003
- Banking and private equity experience with JP Morgan (Associate) and Barclays (VP)
- Xstrata GM Finance with responsibility for Collahuasi and Antamina copper mine JVs in Chile and Peru

Luis Tondo

Director

Mining Engineer with extensive operating background with majors and juniors in Latam Former CEO & Director at Marimaca Copper (TSX)

- · Previously with Kinross Gold, Rio Tinto

Derrick Weyrauch

Director

- CPA with finance, M&A, risk management, corporate restructuring and turnaround experience
- CEO & Director of Palladium One Mining; Chairman of Nortec Minerals
- Co-founder and former director of Magna Mining. Past director of Cabral Gold, Eco Oro Minerals, Jaquar Mining and Banro

Nick DeMare

CFO, Corp Secretary & Director

- CPA; president and principal of Chase Management Ltd., a provider services to listed growth companies
- Current or former director and/or officer several TSX and TSXV listed companies including Mirasol Resources, Tinka Resources, Mawson Gold

Milestones and upcoming catalysts



2017-2022	2023	2024	2025
4 property acquisitions in La Higuera mining district (funded	Geophysics and Phase 1 drilling program (9 holes for ~2,800m)	Chiricuto acquisition (Mar 2024)	La Higuera Phase 4 drilling
by founders)	at Gaby and Chirsposo	Geological interpretation at Gaby (Q2 2024)	Chiricuto Phase 2 drilling
C\$2.6 million private placement financing (Feb 2022)	C\$3.6 million private placement financing (Aug 2023)	Chiricuto sampling, mapping and IP surveying (Q3 2024)	Pursuit of business development opportunities
Listing on TSXV (Nov 2022)	Phase 2 drilling program at Gaby: 10 holes for ~3,800m (Oct 2023 - Feb 2024)	Chiricuto drilling (Q3/Q4 2024)	· · · · ·
		La Higuera Phase 3 drilling (Q4 2024)	

Best drill intersections at La Higuera (Gaby target)

- GBY001: 268 meters at 0.66% Cu and 0.14g/t Au in first hole
- GBY007: 264 meters at 0.31% Cu, 0.06g/t Au in 500m step-out hole
- GBY 008: 224 meters at 0.31% Cu and 0.06 g.t Au in 50m step-back from GBY001
- RCH-LH-07: 285 meters at 0.40% Cu and 0.08g/t Au in best historic drill hole

Key:

Completed activities

Proposed activities



New approaches are unlocking IOCG opportunities



Why hunt for new l	OCG deposits?
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Low exploration maturity

New concepts/ technologies can be applied

Variety of deposit types with by-product credits

Major Global IOCG Belts	Giant Deposits	Resource*	Company
1. Gawler Craton (Australia)	Olympic Dam	9.1 Bt @ 0.87% Cu, 0.31 g/t Au, 0.28 kg/t U	ВНР
2. Carajás district (Brazil)	Salobo	0.99 Bt @ 0.82% Cu, 0.49 g/t Au	VALE
3. Coastal IOCG Belt (Chile/Peru)	Candelaria	1.2 Bt @ 0.60% Cu, 0.13 g/t Au, 2.0 g/t Ag	lundin
4. Cloncurry district (Australia)	Ernest Henry	166 Mt @ 1.1% Cu, 0.54 g/t Au	Evolution Mining

^{*} Tonnage and grade figures for the deposits sourced as follows: Olympic Dam (Total Resource, Primary Industries and Resources SA, Government of South Australia, Fact Sheet, 2010), Salobo (Proven and Probable Reserves; Salobo copper-gold mine, Carajás, Pará state, Brazil, Technical Report for Wheaton Precious Metals, 2017), Candelaria (Measured, Indicated and Inferred Mineral Resources, NI 43-101 compliant; refer to Lundin 2022 Mineral Resource and Mineral Reserves Estimates Statement News Release dated 8 February 2023), Ernest Henry (Total Mineral Resource pre-mining, Ryan, A.J. in AuslMM Geology of Australian and Papua New Guinean Mineral Deposits, 1998

Chilean Coastal IOCG Belt is ripe for discovery

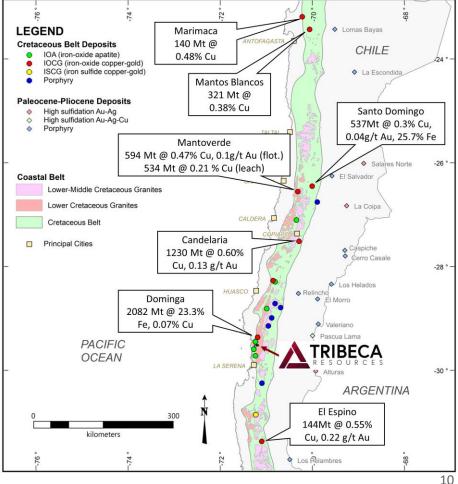


Key regional advantages 1) infrastructure-rich 2) low altitude 3) access to sea water 4) under-explored with historic focus on outcropping areas

Significant Chile/Peru Coastal IOCG Belt deposits contained copper equivalent* (Mt) lundin Candelaria mining Mantoverde (Ccapstone 3.9 Mt Mina Justa Santo Domingo 1.7 Mt **C**capstone Dominga 1.5 Mt andesiron Mantos Blancos (Ccapstone El Espino Marimaca marimaca Raul-Condestable ■ Cu ■ Au (CuEq)

7 major Chilean Coastal IOCG Belt deposits

(within the ~1,000 km N-S area Tribeca is focussed on)



^{*} Copper and gold only; silver often present but not always reported; iron and cobalt (where present) are subject to separate beneficiation route, thus excluded Source: company disclosures

Our strategy: science-led, portfolio driven exploration ATRIBECA



Differentiated from the all-or-nothing, single asset, high G&A junior template

Seeking superior risk-adjusted returns by bringing a science-led approach to exploration & discovery in the Chilean Coastal IOCG belt

Portfolio Approach

Actively managed & balanced Dynamic capital allocation; recycle capital G&A expense efficiencies

Disciplined Growth

Coastal IOCG Belt consolidation Overlooked and/or misunderstood properties Long-dated options

Initial project: La Higuera

Outstanding early drill results Moving on to test additional targets

Project addition: Chiricuto

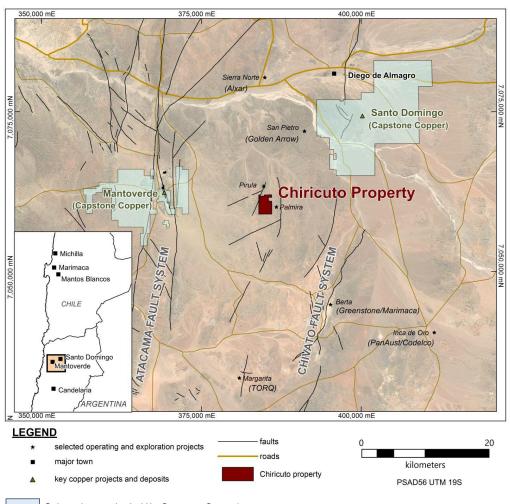
Rare undrilled geophysical anomaly Pre-drilling activities planned



Chiricuto Project



A rare undrilled geophysical target in the Capstone dominated Mantoverde district



- 5-year purchase option secured March '24
 - o Option to acquire a 100% interest
 - Low up-front cost and low on-going commitments
 - Purchase price of US\$1-10 million; tied to size of maiden Inferred resource defined in target area
 - Tribeca to deliver Inferred Mineral Resource
 Estimate and drill at least 3,000 metres into main geophysical target prior to option exercise
 - o Option extendable to 6 years
 - o 0.5% NSR royalty
 - Tribeca is the operator during option period

See also: (page 125): https://capstonecopper.com/wp-content/uploads/2023/01/SD-Technical-Report-Final-Feb-19-2020.pdf

^{*}Selected properties held in the names of Minera Santo Domingo SCM and Mantoverde S.A. Source: Catastro Sernageomin online

Chiricuto Project



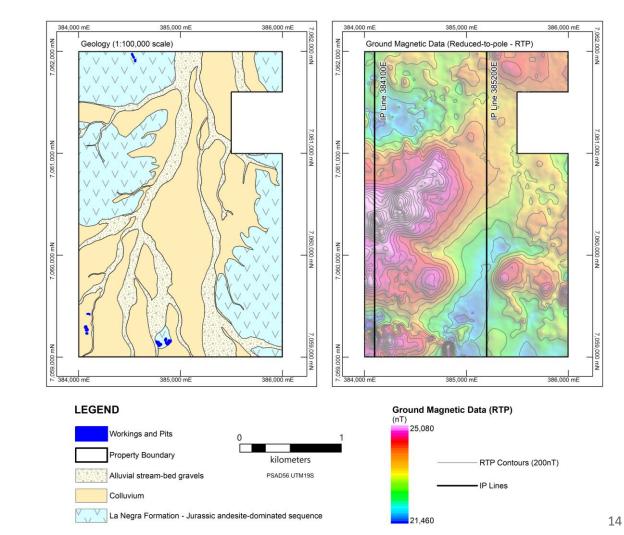
A rare undrilled geophysical target in the Capstone dominated Mantoverde district (cont'd)

Project highlights

- 570 hectares; 15km from Mantoverde (Capstone)
- Located within andesite-dominated lower unit of Middle-Upper Jurassic La Negra Formation (same rock unit hosting Mantoverde deposit)
- Under interpreted thin alluvial or colluvial gravel cover, with outcrop locally present. Hosts several small copper or iron workings and pits.
- Ground magnetic data suggests the magnetite alteration is widespread, with high intensity anomalies up to 3000nT
- Year-round access
- State land, no need to negotiate access with private land owners
- Initial IP completed by original owners in April 2023

Tribeca plans

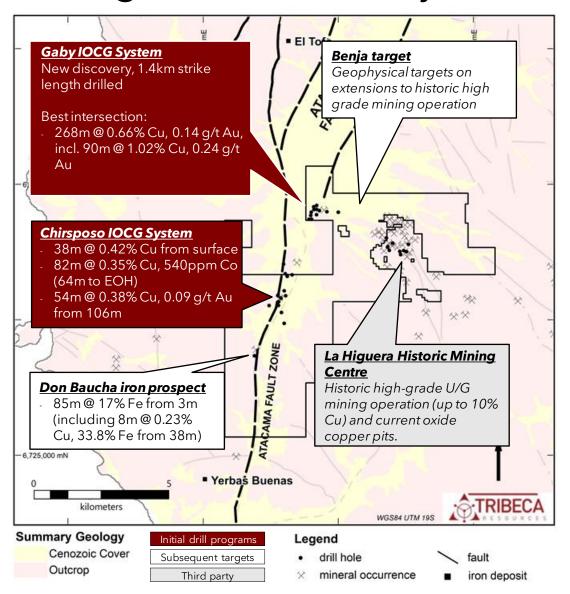
- Assessing contractors to undertake rock chip sampling, geological mapping and IP surveying during Q3 2024
- Drilling planned for later this year





La Higuera IOCG Project: Overview





- Located 500km north of Santiago
- Two drilled IOCG mineralized systems (13,300m of drilling and metallurgical test work)
- Numerous additional targets defined by historic, magnetic and IP geophysical surveying
- 7km strike length of Atacama Fault Zone
- Concentrated infrastructure within 10km of project:
 - Main north-south transmission line
 - Pan American highway
 - Proposed port & desalination plant (Andes Iron)
 - High speed mobile communications coverage
 - Two existing industrial ports 40km to south

La Higuera IOCG project: Exploration programs



Drill testing of two targets under cover completed: Gaby and Chirsposo

Phase 1 Program: Completed

- ✓ Geophysics (gravity, ground magnetics)
- √ 2,750m RC and diamond Phase 1 drilling

Q3 2023 Surface Work: Completed

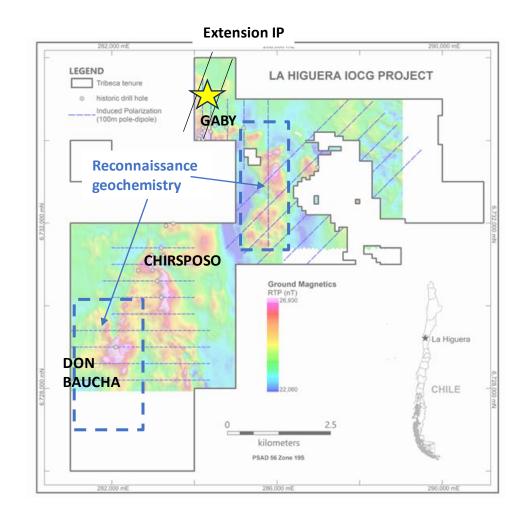
- ✓ Extension IP at northern Gaby area
- ✓ Reconnaissance surface soil geochemistry

Phase 2 Program: Completed

- ✓ Approx 3,800m of drilling undertaken at Gaby
- √ 10 drill holes completed during Oct '23 Feb '24

Phase 3 Program: Planning underway

✓ Follow-up drilling at Gaby, Chirsposo Sur and Don Baucha



Gaby IOCG discovery (2023)



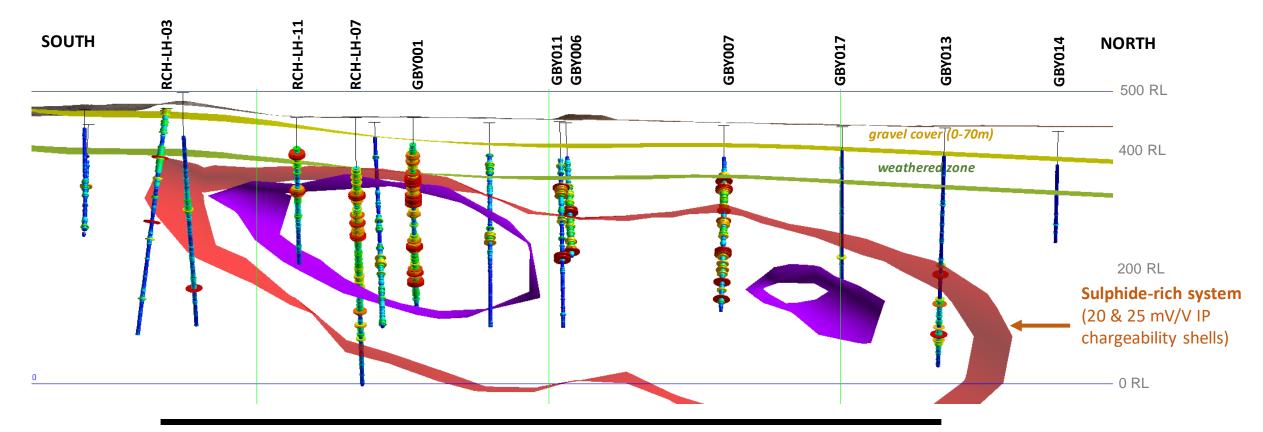
Step out to drill under cover (now 1.4km strike length of mineralization)

RCH-LH-07 - 285m @ 0.40% copper, 0.08 g/t gold incl. 56m at 0.60% copper, 0.12 g/t gold (historic intersection)

GBY001 - 268m at 0.66% copper, 0.14 g/t gold incl. 90m at 1.02% copper and 0.23 g/t gold

GBY006 - 186.7m @ 0.27% copper, 0.05 g/t gold (to EOH) incl. 26m at 0.51% copper, 0.10 g/t gold

GBY007 - 264m @ 0.31% copper, 0.06 g/t gold incl. 44m @ 0.52% copper, 0.10 g/t gold

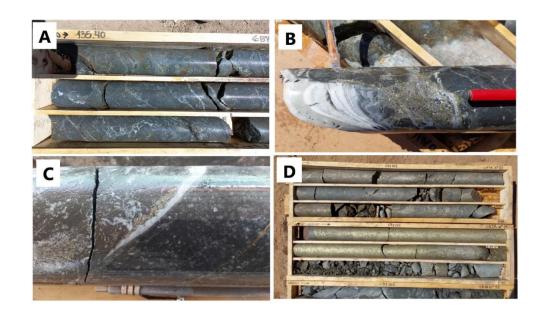


Gaby target drill section

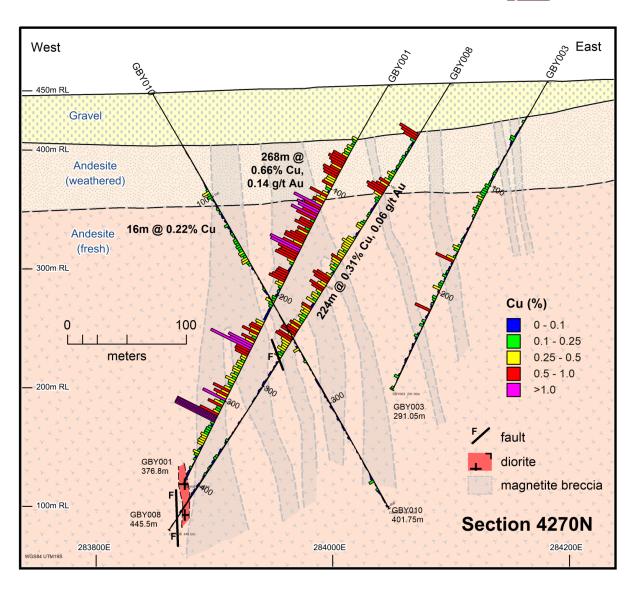
Drill holes GBY001, GBY003, GBY008

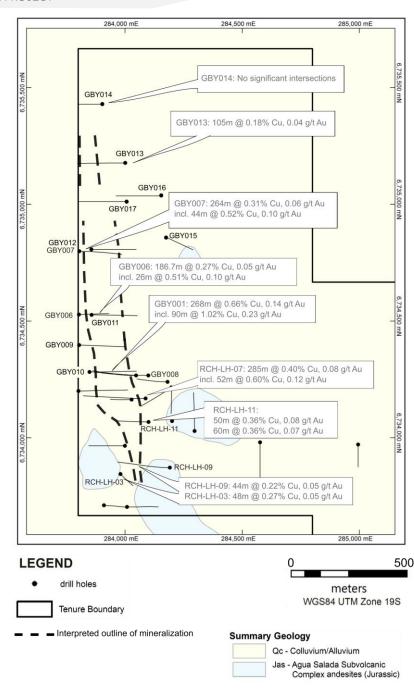
GBY001 intersection:

268m at 0.66% copper and 0.14 g/t gold incl. 90m at 1.02% copper and 0.23 g/t gold









Phase 2 drill program



Gaby IOCG discovery

Phase 2 Drill Program

- Phase 1 drill program demonstrated that the system maintains an interpreted minimum 130m thickness over the northern 650m strike extent
- Fully funded Phase 2 drill program completed to:
 - constrain geometry of system
 - test an additional 600m northern strike extent, and
 - test additional geophysical targets
- Commenced in October 2023 with 10 holes completed for 3,800m. Mineralization now encountered over 1.4km strike length and remains open with depth.

La Higuera Project Targets

Five targets in total (two drill-tested to date)

Gaby (29 holes for 10,118 metres drilled):

• Mineralized system of 1.4km, open with depth, additional geophysical targets exist

Benja (undrilled):

 Magnetic complex with coincident variable intensity chargeability anomalism. Mapping and surface geochemistry planned.

Chirsposo (16 holes for 2,902 metres drilled):

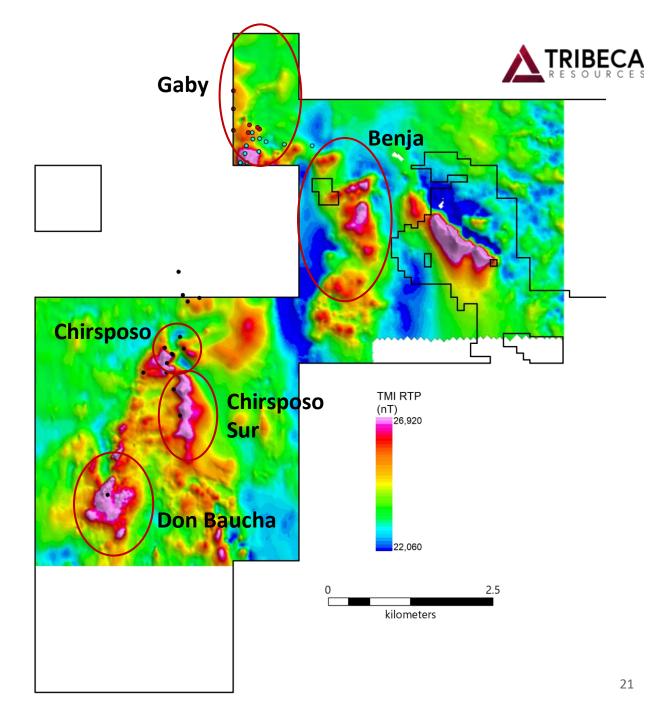
- Significant thicknesses of 0.2-0.4% Cu

Chirsposo Sur (undrilled):

 String of magnetic anomalies along N-S structure, historic drilling on flanks yielded intermittent 0.1% Cu (maximum individual assay of 0.8% Cu)

Don Baucha (1 hole):

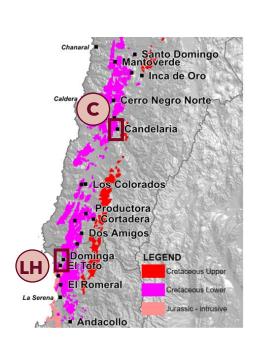
- Large 1km diameter high intensity magnetic anomaly, known IOCG alteration, single vertical hole intersected 8m @ 0.23% Cu.

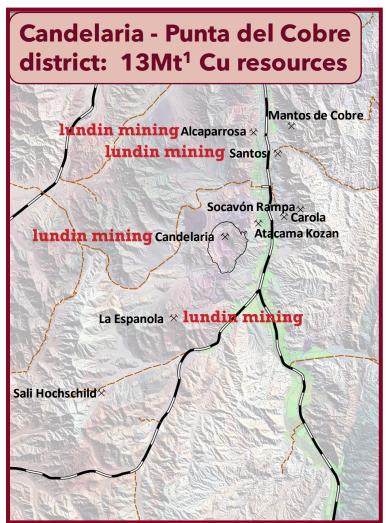


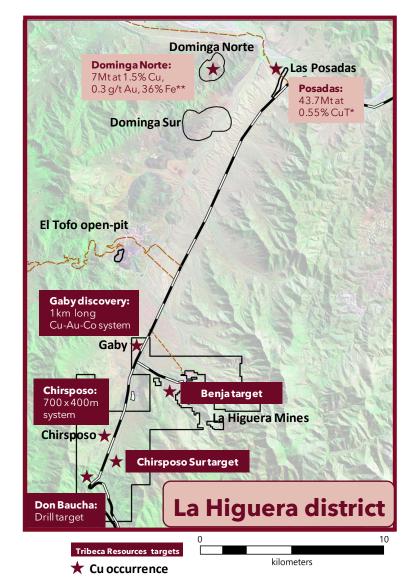
A foothold in an emerging IOCG district



The Chilean IOCG Belt hosts several districts with multiple deposits







Note: both district maps shown to same scale

1 Estimate of cumulative past production and remaining reserves and Resources; Real et al. (2018)

* 2012 NI 43-101 by Geovector (Armitage and Campbell). Weighted average grade of Indicated + Inferred Oxides and Sulphide at cut-off of 0.2% CuT

** Tamaya Resources (speculative estimate)



Peer comparison: significant re-rating potential



Selected peers with copper and/or IOCG projects in South America

Company	Main Project	Country	Project stage	Deposit Type	Metals	Exchange	Mkt Cap. (US\$ MM)*	
Filo	Filo del Sol	•	PFS	Porphyry	Cu-Au-Ag	TSX	2,356	
Far West	Santo Domingo	*	PEA + exploration	IOCG	Cu-Fe-Co	ex TSX-V	713 ¹	
SolGold	Alpala	-	PEA	Porphyry	Cu & Au	LSE	335	Post resource
Pucobre	El Espino	*	BFS	IOCG	Cu & Au	Santiago	380 ²	definition peers
Avanco	Antas / Pedra Branca		Feasibility Study ³	IOCG	Cu & Au	ex ASX	3233	
Marimaca	Marimaca	*	PEA + exploration	IOCG	Cu	TSX	260	
ATEX	Valeriano	*	Mid stage exploration	Porphyry	Cu & Au	TSX-V	182	
Sunstone	El Palmar + Bramaderos	¥	Early-stage exploration	Porphyry	Cu & Au	ASX	27	
Pampa	Piuquenes	•	Early-stage exploration	Porphyry	Cu & Au	TSXV	23	Exploration peers
TORQ	Margarita	*	Mid stage exploration	IOCG	Cu & Au	TSX-V	8	
Tribeca	La Higuera	*	Mid stage exploration	IOCG	Cu-Au-Co	TSX-V	15	_

^{*} Converted from local currency using USD:CAD = 1.37, USD:AUD = 1.51 and GBP:USD = 1.25 (Source for market caps and FX rates: Bloomberg on 09/05/24)

¹ Transaction value when sold to Capstone Copper in April 2011. Company held other early-stage exploration assets.

² Transaction value RCF announced a framework agreement to acquire a 23.68% stake in El Espino, in return for contributing US\$90M to cover part of the initial capital expenditure.

 $^{^3}$ Development stage and transaction value when sold to OZM inerals in August 2018. Company held other assets.

Delivering next generation of IOCG mines in Chile



Copper dominant with gold and possible cobalt credits

Tribeca Investment proposition

Copper is critical

The world needs more

copper

New approaches are needed

Differentiated strategy

Science-led team

Actively managed portfolio

Upside potential

Growing mineralized system at La Higuera

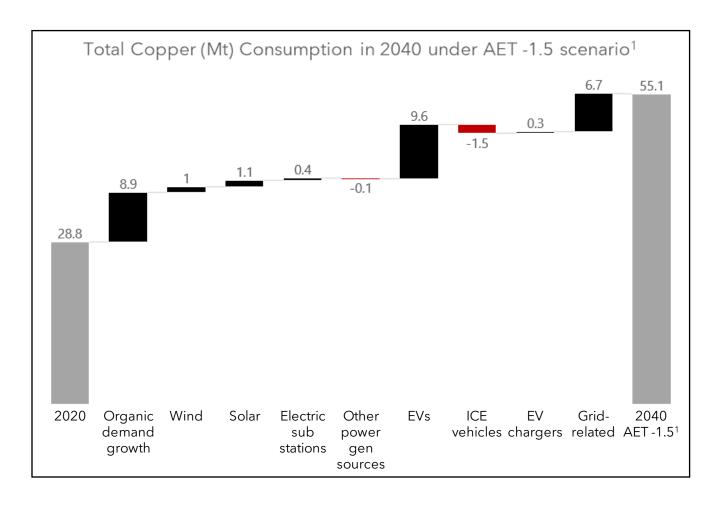
Discovery potential at Chiricuto



Copper plays pivotal role in green energy transition



Near doubling of annual consumption expected by 2040





Demand for copper – already on a rising trend – is arguably **set to explode as the energy transition takes hold**.

– Wood Mackenzie, Julian Kettle Sr. V.P. Metals and Mining Apr. 2021



Economic development requires copper

Required level



Reaching UN development goals requires a ~4x increase in installed copper

Significant increase in commodity supply required for decarbonisation <u>and</u> fair transition

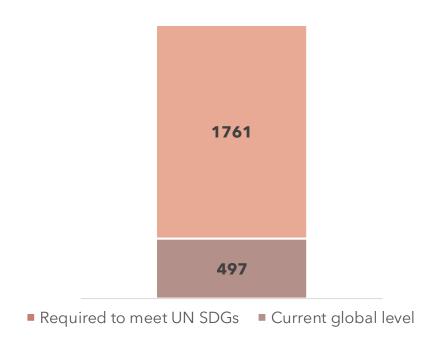
Copper (kg) per person¹
233

61

Current global average

Level of investment required implies sustained higher prices are needed

Global installed copper stock¹

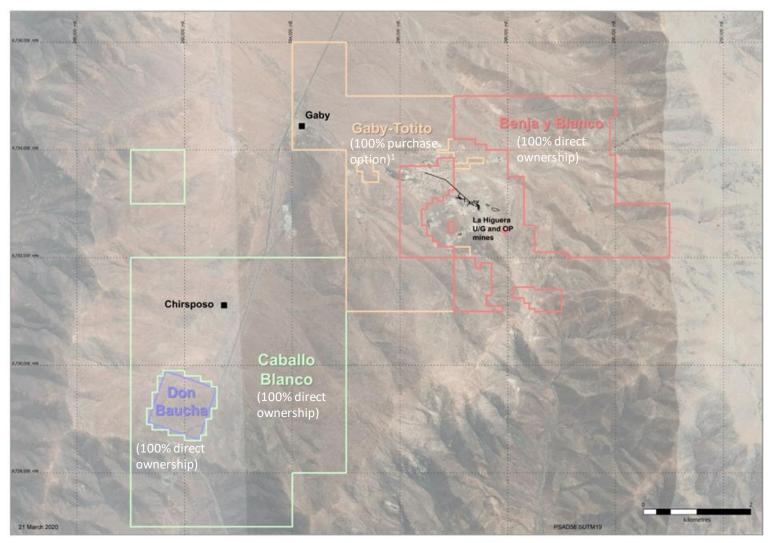


¹ Source: Anglo American - Ruben Fernandes and Paul Gait presentation at the Deutsche Bank Virtual Copper CEO conference - 6 October, 2023 (link); Anglo Internal analysis using Wood Mackenzie, ICSG, WSA and UN data

La Higuera IOGC Project



Mining concessions & underlying ownership

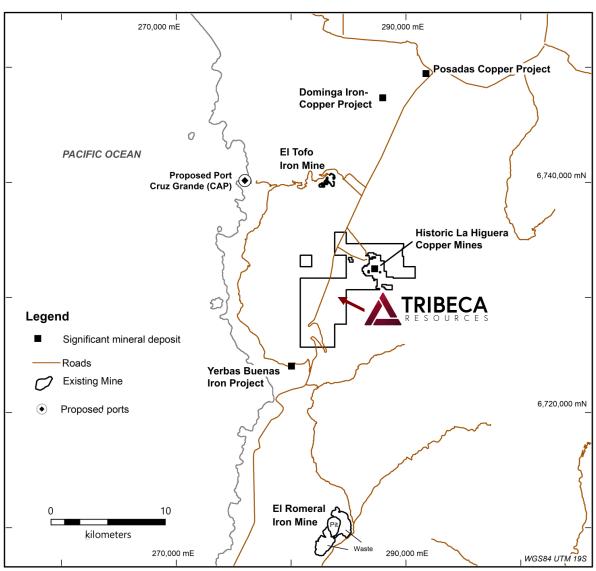


¹ US\$200k payment due in March 2024 and US\$1.8M payment due in March 2025. 5% Exploration Levy due on exploration work carried out during option period. 1% NSR royalty

The broader La Higuera district



Current and proposed infrastructure



Chirsposo target - 2023 drill results



CHS001 and CHS002

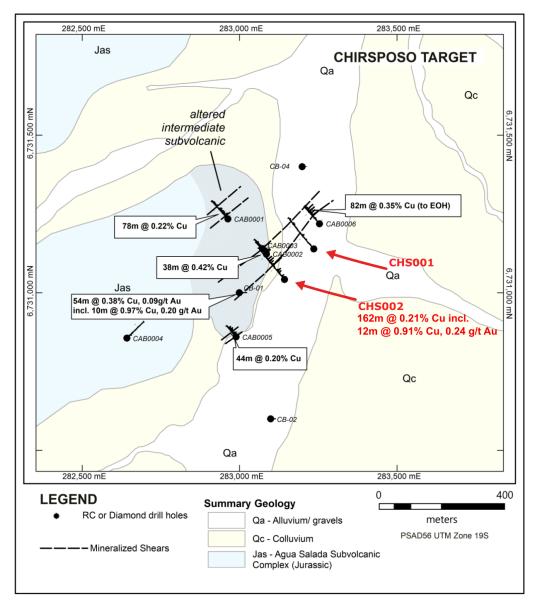
CHS002

167m at 0.21% copper, including 12m @ 0.91% Cu, 0.24 g/t Au from 56m

Chirsposo represents a near surface copper-gold IOCG system with numerous shallow, thick, copper intersections

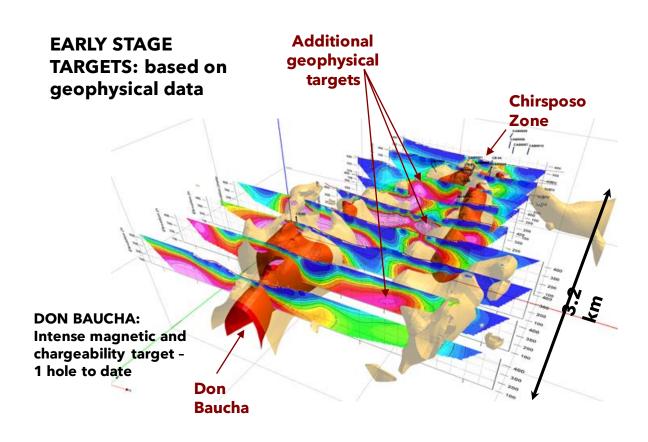
CHS002: 154-159m: 0.65% Cu, 0.25 g/t Au

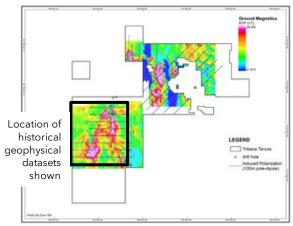


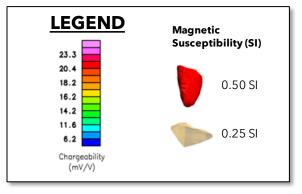


Early-stage targets at Caballo Blanco









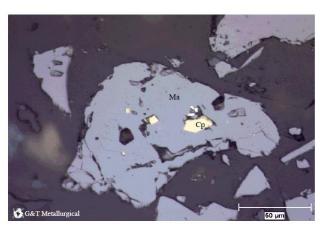
Metallurgical test work



- Metallurgical test work (G&T Metallurgical Services Ltd, 2006) on two composites of drill core with copper head grades of 0.75% Cu and 0.1% Cu
- Work indicated a copper and gold recovery of 85% and 65%, respectively, at a P_{80} of 139 μ m, with recoveries improving to **90% and 75% at a P_{80} of 87\mum**
- Magnetic separation test work on the rougher copper tailing at the fine grind produced a 69.4% Fe concentrate
- A pyrite concentrate was floated from the rougher copper tailing, which had a 0.4% Co content with
 50% recovery

Composite	Mineral Composition %					
	Chalcopyrite	Gangue				
LH-6	2.3	12.7	56	29.3		
LH-9	0.3	8.3	53	39.9		

Composite			A	ssays –Pe	ercent or g	/t		
	Cu	Co	Mo	Fe	Au	Ag	S	CuOx
LH-6	0.75	0.082	0.007	49.3	0.17	7	8.60	0.021
LH-9	0.10	0.027	0.025	40.8	0.03	2	3.09	0.004



Drill results obtained at La Higuera IOCG Project



Recent and historical drill intersections reported

HoleID	From (m)	To (m)	Downhole Interval (m)	Cu (%)	Au (g/t)	Co (ppm)	CuEq (%)*
Gaby - Tri				• •		· · · · ·	
GBY001	52	320	268	0.66	0.14	330	0.74
GBY002	146	160	14	0.42	0.09	43	0.43
GBY003	158	172	14	0.29	0.07	106	0.32
GBY004	38	132	94	0.34	0.07	76	0.35
GBY005	270	290	20	0.42	0.09	320	0.48
GBY006	76	262.7	187	0.27	0.05	240	0.31
GBY007	88	352	264	0.31	0.06	142	0.33
Gaby - Tri	ibeca Pha	se 2^					
GBY008	50	274	224	0.31	0.06	208	0.36
GBY009	64.9	238	173.1	0.14	0.03	158	0.18
GBY010	140	162	22	0.21	0.05	333	0.30
GBY011	74	196	122	0.21	0.04	159	0.25
GBY012	70	242	172	0.23	0.05	211	0.28
GBY013	331	436	105	0.18	0.04	97	0.20
GBY015	20	34	14	0.27	0.07	75	0.30
GBY015	96	118	22	0.24	0.06	59	0.27

	From	_ , ,	Downhole	Cu	Au	Co	CuEq
HoleID	(m)	To (m)	Interval (m)	(%)	(g/t)	(ppm)	(%)*
Gaby - Histo	oricai ari	illing					
RCH-LH-03	0	48	48	0.27	0.05	244	N/R
RCH-LH-03	66	124	58	0.27	0.08	182	N/R
RCH-LH-06	196	232	36	0.66	0.14	328	N/R
RCH-LH-06	264	300	36	0.46	0.11	304	N/R
RCH-LH-07	100*	385	285	0.40	0.08	259	N/R
RCH-LH-07	408.1	439.3	31	0.24	0.06	315	N/R
RCH-LH-09	196	240	44	0.22	0.05	122	N/R
RCH-LH-11	60	110	50	0.36	0.07	141	N/R
RCH-LH-11	136	196	60	0.36	0.07	248	N/R
Chirsposo T	ribeca P	hase 1 ar	nd historical dri	lling			
CHS002	56	223	167	0.21	0.06	84	0.24
CAB0002	0	58	58	0.33	N/A	-	N/R
CAB0006	64	146	82	0.35	N/A	-	N/R
CB-01	122	176	54	0.38	0.09	-	N/R

Source: Tribeca Resource:

^{*} As reported in various news releases. Copper equivalent prices are calculated at prevailing spot metal prices at the time each news release is issued. "N/R" = not reported

[^] Selected intersections from the 10 hole programme.

Recent M&A activity: Chile copper



Extensive M&A/investment activity involving Chilean copper assets despite tax regime and constitutional uncertainties during 2022 and early 2023

	Consummated transactions involving Chilean copper deposits
May '24	BHP bidding for Anglo American whose portfolio includes Collahuasi (44%), Los Bronces (50.1%) and West Wall (50%)
Aug '23	Ecora acquired 0.25% open-pit and 0.12% UG NSR Royalty on Vizcachitas for US\$20M cash
Jul '23	Rio Tinto acquired 57.75% stake in Agua de la Falda (Jeronimo project) from Pan American Silver for US\$45.55M
Jul'23	Lundin Mining acquired 51% stake in Caserones from JX Nippon for US\$950M ¹
Jul'23	Mitsubishi C\$20M strategic investment in Marimaca for 5% equity stake ²
Jul '23	Osisko Gold Royalties acquired 3% gold NSR Royalty on Costa Fuego from Hot Chilli for US\$15M cash
Apr '23	RCF US\$90M investment in Pucobre's El Espino project for 23.7% equity stake
Sep '22	Osisko Gold Royalties acquired 1% NSR Royalty on Marimaca for US\$15.5M cash
Sep '22	Goldfields C\$15M cash strategic investment in TORQ Resources (Santa Cecilia Au + Margarita Cu) ³
May '22	Las Cenizas acquired Franke mine from KGHM for US\$25M cash
Feb '22	South32 acquired 45% interest in Sierra Gora from Sumitomo for US\$1.55bn cash

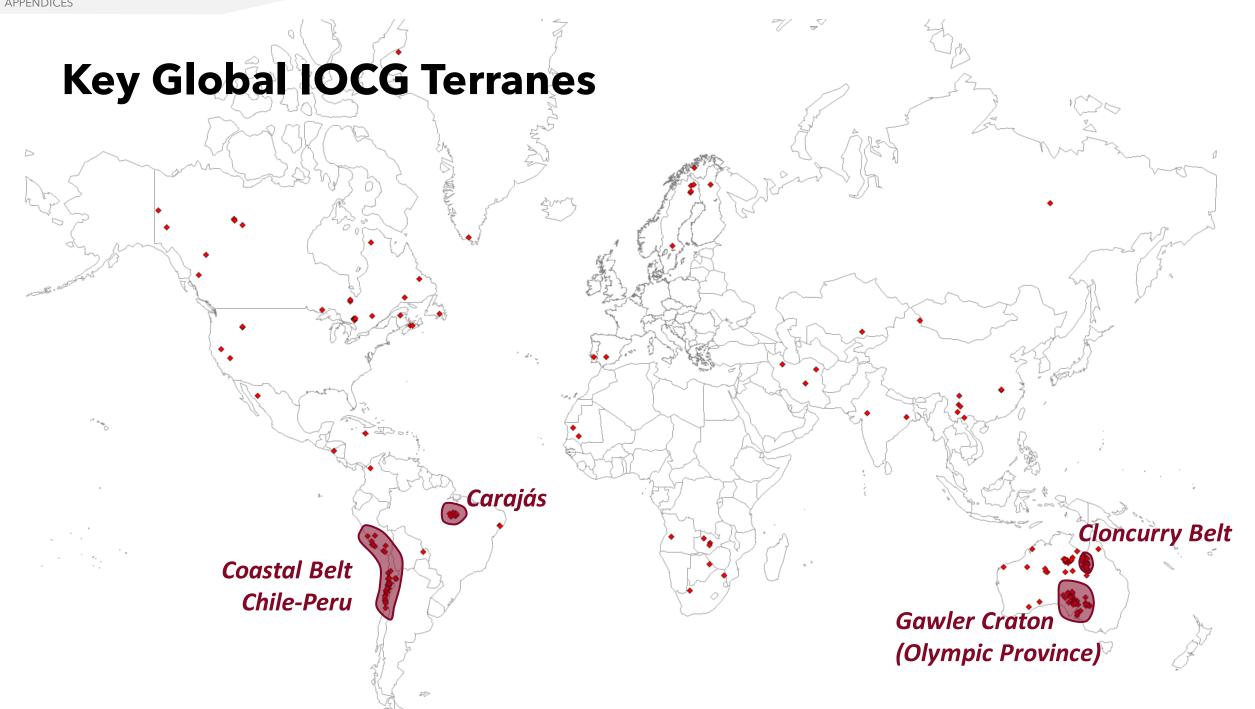
Sources: public disclosure from parties involved in transactions

Note: Select list of transactions; not exhaustive

¹ US\$800M up-front cash payment, US\$150M deferred payment over 6 years; option to acquire further 19% for US\$350M

² Shares acquired at a 11% premium to 20-day VWAP, giving Mitsubishi a 5.0% equity stake in Marimaca Coper

³ Shares acquired at a 23% premium to 20-day VWAP, giving Goldfields a 15.05% equity stake in Torq Resources



Highly Aligned* Management Team



Exceptional track-record in Latin American copper, exploration, finance and M&A

Team Member	Background	Notable Experience
Dr. Paul Gow CEO, Director	Geologist 25+ years experience PhD in IOCG deposits	Former Glencore GM Projects/Exploration Geologist with extensive experience in mineral exploration and project development. World-leading expertise with iron oxide copper-gold (IOCG) deposits - led exploration and development programs in all four major IOCG provinces. Formerly General Manager of Xstrata Copper's Frieda River project and Director Brazil Exploration based in Belo Horizonte/Carajás (led Pedra Branca discovery team - now in production)
Thomas Schmidt	M&A / Finance	Former Glencore GM Finance / M&A
President, Director	20+ years experience	M&A professional with global experience and a strong focus on Latin America. Previously based in Santiago, Chile, Thomas originally joined Xstrata in London in 2003 as a member of the Corporate Development team, coming from J.P. Morgan. Prior to co-founding Tribeca Resources, he gained investing experience with Barclays Natural Resource Investments in Qatar. Formerly Xstrata General Manager Finance responsible for financial oversight of the Collahuasi and Antamina copper mine joint ventures in Chile and Peru respectively.

Nick DeMare CFO, Director



Finance 30+ years experience

CFO and director of several Canadian listed junior explorers

President and principal of Chase Management Ltd., a provider of administrative, management and financial services to a range of growth companies. For over 20 years, Mr. DeMare has assisted numerous companies in making the transition from the private to public stage and arranging and participating in equity and debt financing. Mr. DeMare is currently a director and/or officer of a number of public companies listed on the Toronto Stock Exchange and the TSX Venture Exchange. Mr. DeMare was previously with PWC.

^{*} Management holds a combined 34% equity interest in the company





















Experienced Independent Directors



Diverse capabilities, with deep mining, investing and company-building experience

Team Member	Background	Notable Experience
Luis Tondo Director, Compensation & Governance Committee Chair	Metallurgy & engineering 30+ years experience	Mining Engineer with extensive operating background in Latam Junior and major company operating experience across Latin America. Former COO and CEO, President & Director at Marimaca Copper (TSX) 2017 - 2021. Earlier COO at three mid-tier copper and gold producers in Chile, Uruguay and Brazil. Developed multi-million-dollar capital projects for Kinross Gold in Brazil and Chile, and 16 years in operations roles with Rio Tinto in Brazil. Fellow of AUSIMM and a QP NI 43-101 purposes for Mineral Projects. Bachelor's from Universidade Federal do Rio Grande do Sul; Master of Engineering Science from the University of Queensland; and an MBA from the Fundacao Dom Cabral.
Derrick Weyrauch Director, Audit Committee Chair	Finance, restructuring & company building 30+ years experience	CPA with finance, M&A, risk management, corporate restructuring and turnaround experience Experienced corporate director and executive of listed issuers spanning exploration, development and operating mining companies including Chile, Peru Brazil, Finland and Canada. Currently CEO & Director of Palladium One Mining Inc., Chairman of Nortec Minerals Corp., Co-founder and former director of Magna Mining Corp. Other past directorships include Cabral Gold Inc, Eco Oro Minerals Corp., Jaguar Mining Inc. and Banro Corp. CPA CA designation obtained with KPMG LLP; member of CPA Canada and the Institute of Corporate Directors; Honours B.A. in Economics from York University.















Photo Gallery





Statutory Rights of Action



The following summary of the statutory rights of action for damages or recission will apply to a Canadian purchaser of securities in the event that this Presentation is deemed to be an offering memorandum pursuant to securities legislation in the applicable province or territory of Canada in connection with the sale of securities. In certain circumstances, purchasers resident in certain provinces of Canada are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where a presentation and any amendment to it contains a misrepresentation. Where used herein, "misrepresentation" means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation.

The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described hereon which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser.

The following is a summary of rights of rescission or damages, or both, available to purchasers resident in the provinces of Ontario, New Brunswick, Nova Scotia and Saskatchewan. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without re gard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; (g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you; and (h) with respect to purchasers re

In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador, the Securities Act (Newfoundland and Labrador), in Prince Edward Island, the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland and Labrador, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this document or an amendment he reto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers.

The statutory rights of action described above is in addition to and without derogation from any other right or remedy at law.







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