



Delivering the next generation
of copper mines in Chile

CORPORATE PRESENTATION

OCTOBER 2022

TSXV: **TRBC**

Disclaimer



This document has been prepared by Tribeca Resources Corporation. (the “Company”) to introduce the Company’s mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

Summary of Cautionary notes

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Tribeca Resources at www.sedar.com

Paul Gow (PhD, FAusIMM), is the Qualified Person who assumes responsibility for the technical contents of this presentation.



A geological hammer is positioned vertically on the left side of the image, its head resting on a rock surface. The rock is light-colored with prominent, dark, wavy mineral veins or fractures. The hammer has a dark handle and a metallic head. The text "The need for copper" is overlaid in white, sans-serif font in the center-right area.

The need for copper



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Copper is essential for the modern world

An average advanced-country human consumes 10-15 kg of copper per year¹



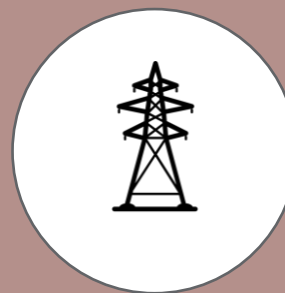
Household
electronics:
A/C, refrigerator, TV,
microwave



Consumer
electronics:
smartphones



Construction:
residential and
industrial



Electrical
infrastructure:
power grid,
transmission,
transformers,
traffic lights



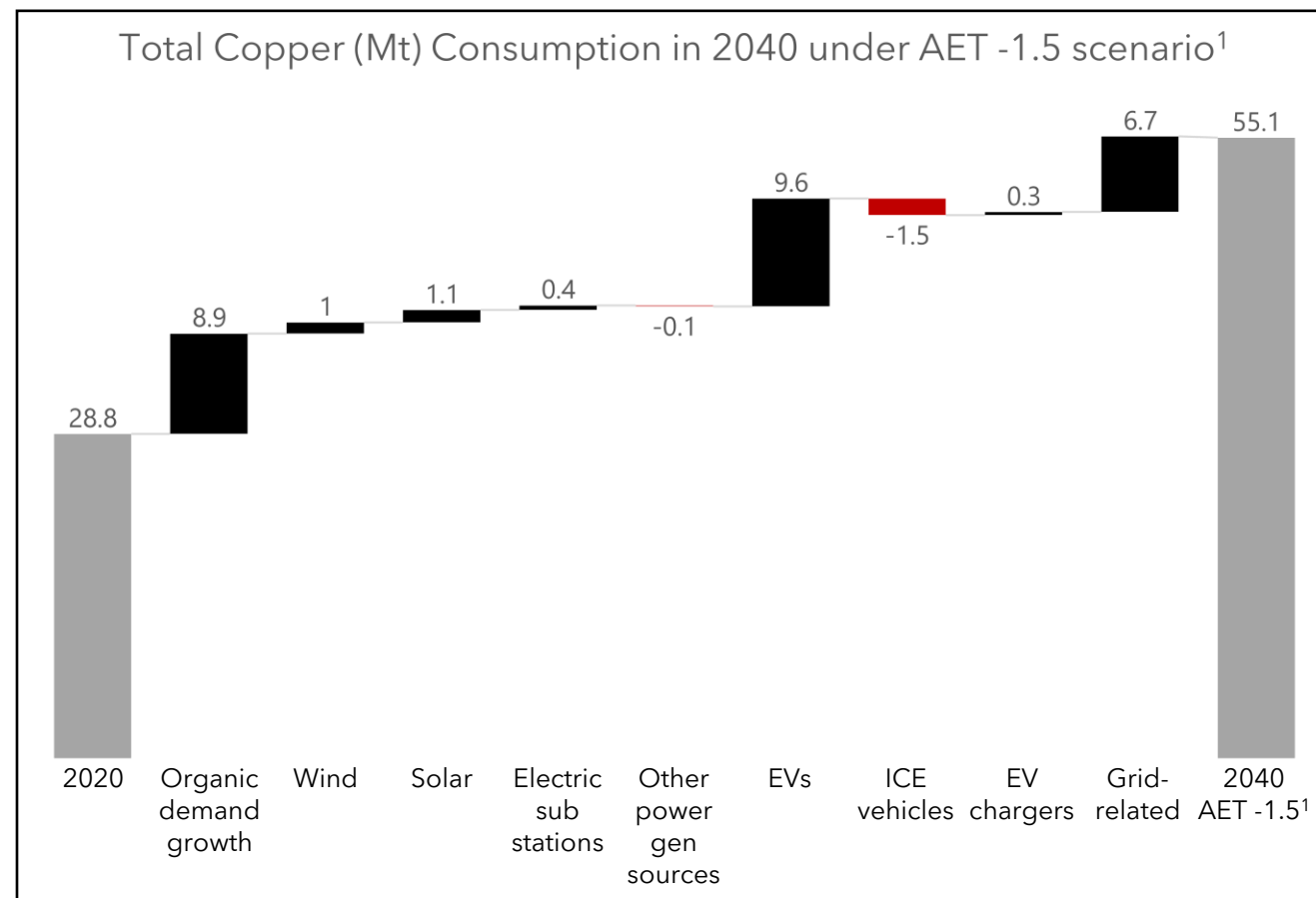
Transportation:
cars, airplanes, trains

¹ South Korea (15kg) , United States (12 kg), Japan (10kg) used as a proxies. Source: Ahead of Heard and Minerals Education Coalition

Copper plays pivotal role in green energy transition



Near doubling of annual consumption expected by 2040



“
Demand for copper – already on a rising trend – is arguably **set to explode as the energy transition takes hold.**
 – Wood Mackenzie, Julian Kettle Sr. V.P. Metals and Mining Apr. 2021
 ”

Source: Wood Mackenzie “Copper’s critical role in achieving net zero” Oct 2022:

¹ “AET-1.5” represents the scenario of an accelerated energy transition that assumes the world will decarbonize over the period to achieve global net zero emissions and limit the rise in temperature to 1.5 °C

Note: Organic demand growth refers to base case demand from other sectors (construction, appliances etc.) that have not been modelled under “AET-1.5” in this analysis.

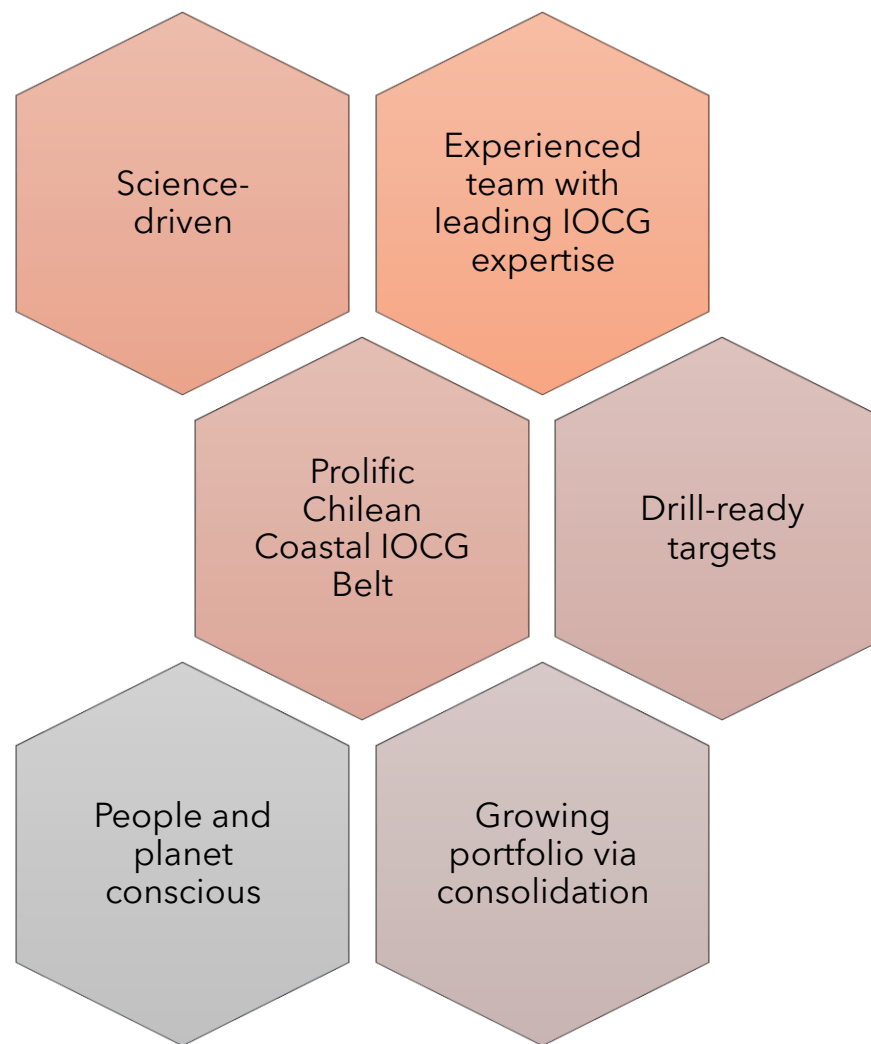
A geological hammer is positioned vertically on the left side of the image, its head resting on a rock surface. The rock is light-colored with a complex, fractured texture. A distinct mineral specimen, characterized by green and blue crystalline structures, is visible on the rock face to the right of the hammer's head. The background is a close-up of the rock surface, showing various shades of brown, tan, and grey.

Introduction to Tribeca Resources






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We are a **copper exploration** company focused on discovering and developing assets in the **Chilean Coastal IOCG belt**



Management Team

Exceptional track-record in Latin American copper, exploration, finance and M&A

Team Member	Background	Notable Experience
Dr. Paul Gow CEO, Director 	Geologist 25+ years experience PhD in IOCG deposits	Former Glencore GM Projects/Exploration Geologist with extensive experience in mineral exploration and project development. World-leading expertise with iron oxide copper-gold (IOCG) deposits - led exploration and development programs in all four major IOCG provinces. Formerly General Manager of Xstrata Copper's Frieda River project and Director Brazil Exploration based in Belo Horizonte/Carajás (led Pedra Branca discovery team - now in production)
Thomas Schmidt President, Director 	M&A / Finance 20+ years experience (18 years in mining)	Former Glencore GM Finance / M&A M&A professional with global experience and a strong focus on Latin America. Previously based in Santiago, Chile, Thomas originally joined Xstrata in London in 2003 as a member of the Corporate Development team, coming from J.P. Morgan. Prior to co-founding Tribeca Resources, he gained investing experience with Barclays Natural Resource Investments in Qatar. Formerly Xstrata General Manager Finance responsible for the Collahuasi and Antamina copper mine joint ventures in Chile and Peru respectively.
Nick DeMare CFO, Director 	Finance 30+ years experience	CFO and director of several Canadian listed junior explorers President and principal of Chase Management Ltd., a provider of administrative, management and financial services to a range of growth companies. For over 20 years, Mr. DeMare has assisted numerous companies in making the transition from the private to public stage and arranging and participating in equity and debt financing. Mr. DeMare is currently a director and/or officer of a number of public companies listed on the Toronto Stock Exchange and the TSX Venture Exchange. Mr. DeMare was previously with PWC.



MOUNT ISA
MINES



BARCLAYS

J.P.Morgan

Experienced Board

Diverse capabilities, with deep mining, investing and company-building experience

Team Member	Background	Notable Experience
Lisa Riley Director, Chair 	Equity Research 25+ years experience with investment banks including in Latam	Advisor and former Equity Research at RBC, TD, Lehman and Santander Independent consultant advising mining companies on global capital markets, finance, mining and government relations. Developing investment products for launch in Argentina. Ms. Riley previously held senior roles in equity research and institutional sales with Santander Investment, Lehman Brothers, RBC Capital Markets, and TD Securities. Director of Star Diamond Corp. (TSX) and GFG Resources Inc. (TSXV). Bachelor of Arts (Honours) from University of Toronto and fluent in English, French and Spanish.
Tara Gilfillan Director, Audit Committee Chair 	Mining 30 years experience in finance and mining consultancy	Entrepreneurial finance executive; Founder of process consulting group Founder & President of Optimize Group Inc. Director of US Gold Corp. (NASDAQ) and Minera Cobre Colombia SAS (private: RCF, FQM). Previously CFO and Controller of several mining companies; CFO and interim CEO of a global engineering consulting company and senior executive positions outside of the mining industry. Certified Independent Corporate Director (ICD.D). Gained CPA whilst at PWC and received a Bachelor of Commerce from Queens University, Ontario, Canada.
Luis Tondo Director, Compensation & Governance Committee Chair 	Metallurgy & engineering 30+ years experience	Mining Engineer with extensive operating background in Latam Junior and major company operating experience across Latin America. Former COO and CEO, President & Director at Marimaca Copper (TSX) 2017 - 2021. Earlier COO at three mid-tier copper and gold producers in Chile, Uruguay and Brazil. Developed multi-million-dollar capital projects for Kinross Gold in Brazil and Chile, and 16 years in operations roles with Rio Tinto in Brazil. Fellow of AUSIMM and a QP NI 43-101 purposes for Mineral Projects. Bachelor's from Universidade Federal do Rio Grande do Sul; Master of Engineering Science from the University of Queensland; and an MBA from the Fundacao Dom Cabral.



Recent accomplishments and next steps

Key pre-listing accomplishments	
'17 - '22	Completed 4 property acquisitions in the "La Higuera" mining district in Chile (privately funded)
Feb '22	Completed a C\$2.6 million private placement financing
Nov '22	Listed on TSX-V via RTO with cash shell (~C\$600,000 ¹)
Next steps	
Nov '22	Gravity surveying over "Gaby" and "Chirsposo" target areas
Dec '22 - Feb '23	Phase 1: drilling at "Gaby" and "Chirsposo" targets to test system size (~2,800m RC + diamond)
Q3 '23	Phase 2: follow-up drilling based on Phase 1 results
Ongoing	Seeking consolidation opportunities

¹ Approximate cash balance as at 30 September 2022

Capital structure and ownership

Listed on TSX-V trading under "TRBC" ticker

Corporate Information

Share Price ¹	C\$0.25
Shares Outstanding (# shares)	51.887M
Warrants (# warrants)	1.250M
Options (# options)	2.125M
Fully Diluted (# shares)	55.262M
Market Capitalization (Undiluted)	C\$13.0M
Cash (30-Sep-2022)	C\$2.9M
Enterprise value (Undiluted)	C\$10.1M

Warrants and Options

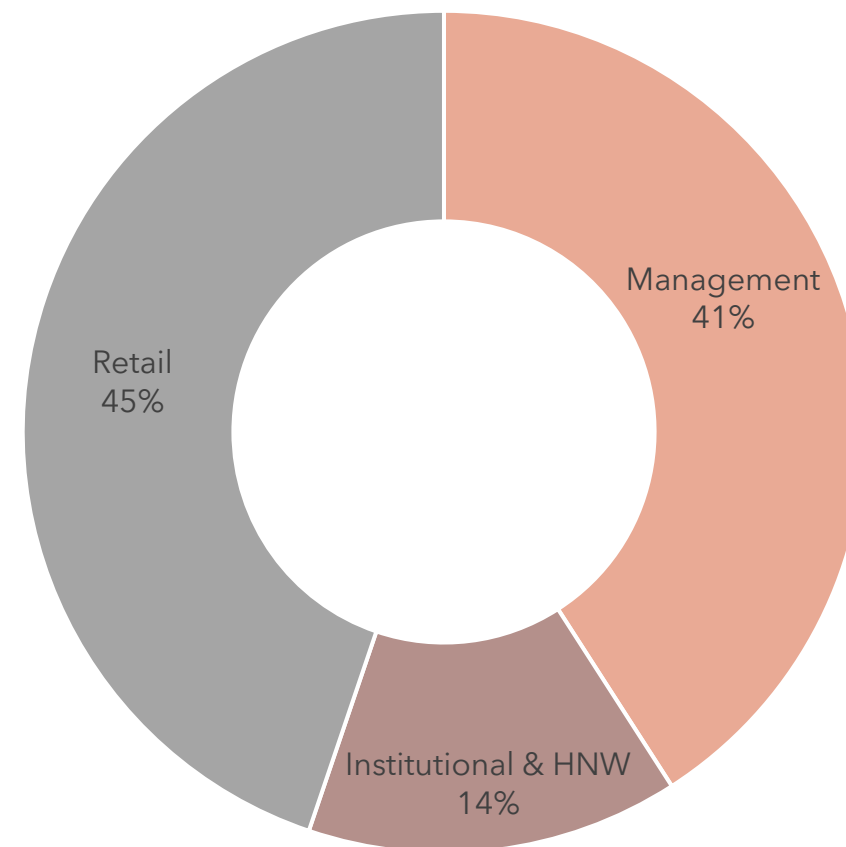
Instrument / Expiry	Strike Price	# Outstanding
Warrants		
Expiring 31 Aug. 2023	C\$0.25	1.25M
Stock Options		
Expiring 2023 & 2024 ²	C\$0.25	0.8M
Expiring 26 Oct. 2027	C\$0.26	1.325M

¹ Price at which reverse takeover transaction was entered into

² 300,000 Options expire on 6 March 2023; 500,000 Options expire on 23 April 2024

Shareholder breakdown

(non-diluted)



A geological hammer with a dark handle and a metal head is positioned vertically on the left side of the image. The hammer's head is at the top, and its handle extends downwards. The background is a close-up of a rock face with various textures and colors, including shades of brown, tan, and green, suggesting mineral deposits or different rock layers. The text "Our approach" is centered in the middle of the image in a white, sans-serif font.

Our approach



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New approaches are unlocking IOCG opportunities



Why hunt for new IOCG deposits?		
Low exploration maturity	New concepts/ technologies can be applied	Variety of deposit types with by-product credits

Major Global IOCG Belts	Giant Deposits	Resource*	Company
1. Gawler Craton (Australia)	Olympic Dam	9.1 Bt @ 0.87% Cu, 0.31 g/t Au, 0.28 kg/t U	
2. Carajás district (Brazil)	Salobo	0.99 Bt @ 0.82% Cu, 0.49 g/t Au	
3. Coastal IOCG Belt (Chile/Peru)	Candelaria	1.0 Bt @ 0.65% Cu, 0.14 g/t Au	
4. Cloncurry district (Australia)	N/A	N/A	-

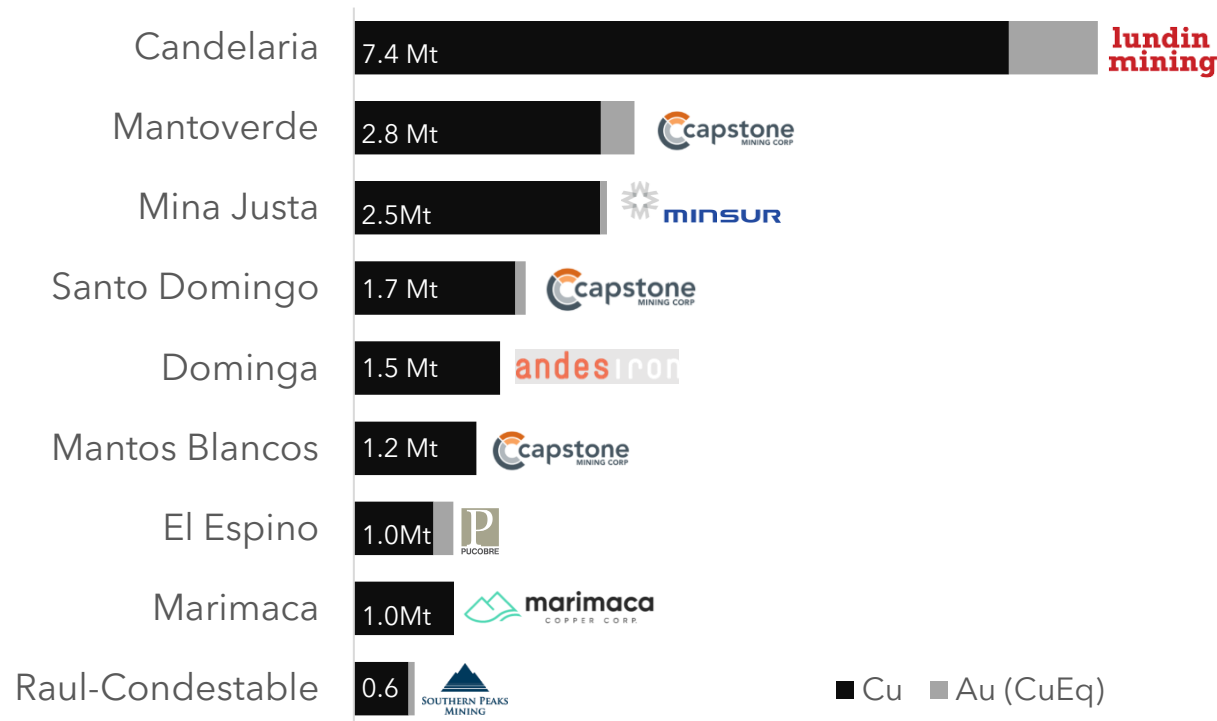
* Tonnage and grade figures for the deposits sourced as follows: Olympic Dam (Total Resource, Primary Industries and Resources SA, Government of South Australia, Fact Sheet, 2010), Salobo (Proven and Probable Reserves; Salobo copper-gold mine, Carajás, Pará state, Brazil, Technical Report for Wheaton Precious Metals, 2017), Candelaria (Measured, Indicated and Inferred Mineral Resources, including the Española deposit, NI 43-101 compliant; refer to Lundin 2018 Mineral Resource and Mineral Reserves Estimates Statement News Release dated 6 September 2018), Ernest Henry (Total Mineral Resource pre-mining, Ryan, A.J. in AusIMM Geology of Australian and Papua New Guinean Mineral Deposits, 1998)

Chilean Coastal IOCG Belt is ripe for discovery

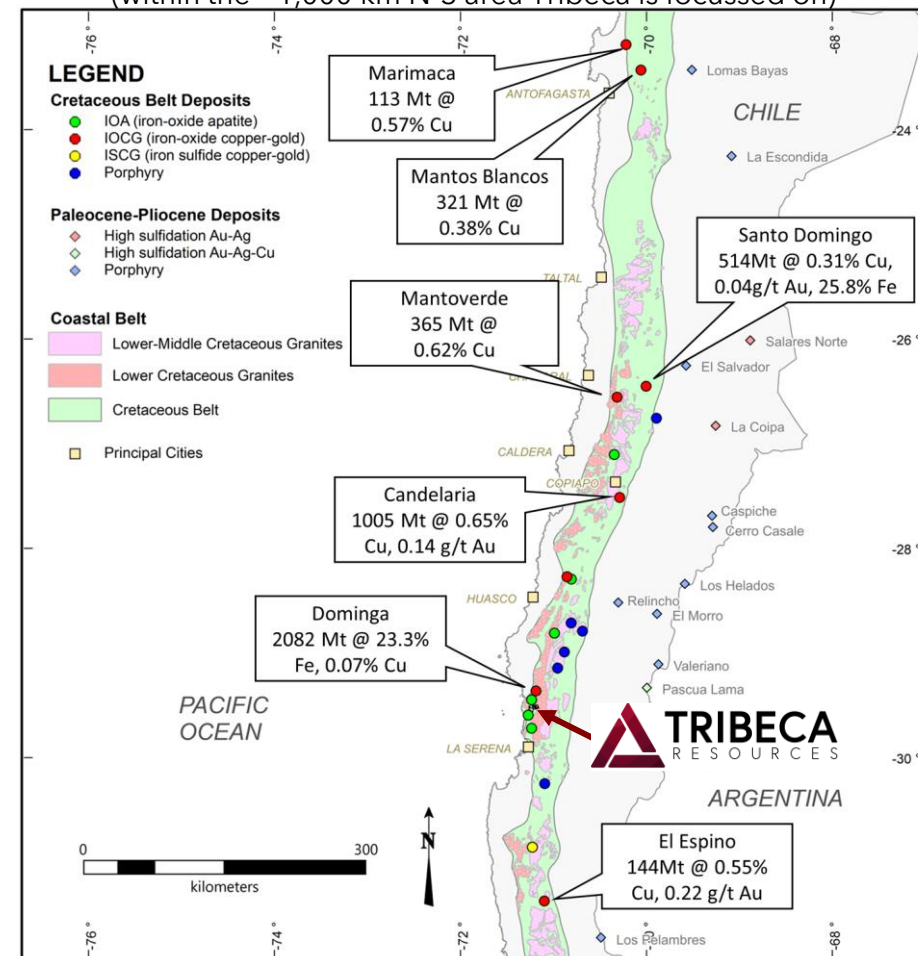


Key regional advantages 1) infrastructure-rich 2) low altitude 3) access to sea water
4) under-explored with historic focus on outcropping areas

Significant Chile/Peru Coastal IOCG Belt deposits
contained copper equivalent* (Mt)



7 major Chilean Coastal IOCG Belt deposits
(within the ~1,000 km N-S area Tribeca is focussed on)



* Copper and gold only; silver often present but not always reported; iron and cobalt (where present) are subject to separate beneficiation route, thus excluded
Source: company disclosures

Our strategy: science-led, portfolio driven exploration

Differentiated from the all-or-nothing, single asset, high G&A junior template

Seeking superior risk-adjusted returns by bringing a science-led approach to exploration & discovery in the Chilean Coastal IOCG belt

Portfolio Approach

Actively managed & balanced
Dynamic capital allocation; recycle capital
G&A expense efficiencies

Disciplined Growth

Coastal IOCG Belt consolidation
Overlooked and/or misunderstood properties
Long-dated options

Initial project: La Higuera

Step out from best historical holes
Early news flow
Define system size
Generate additional targets

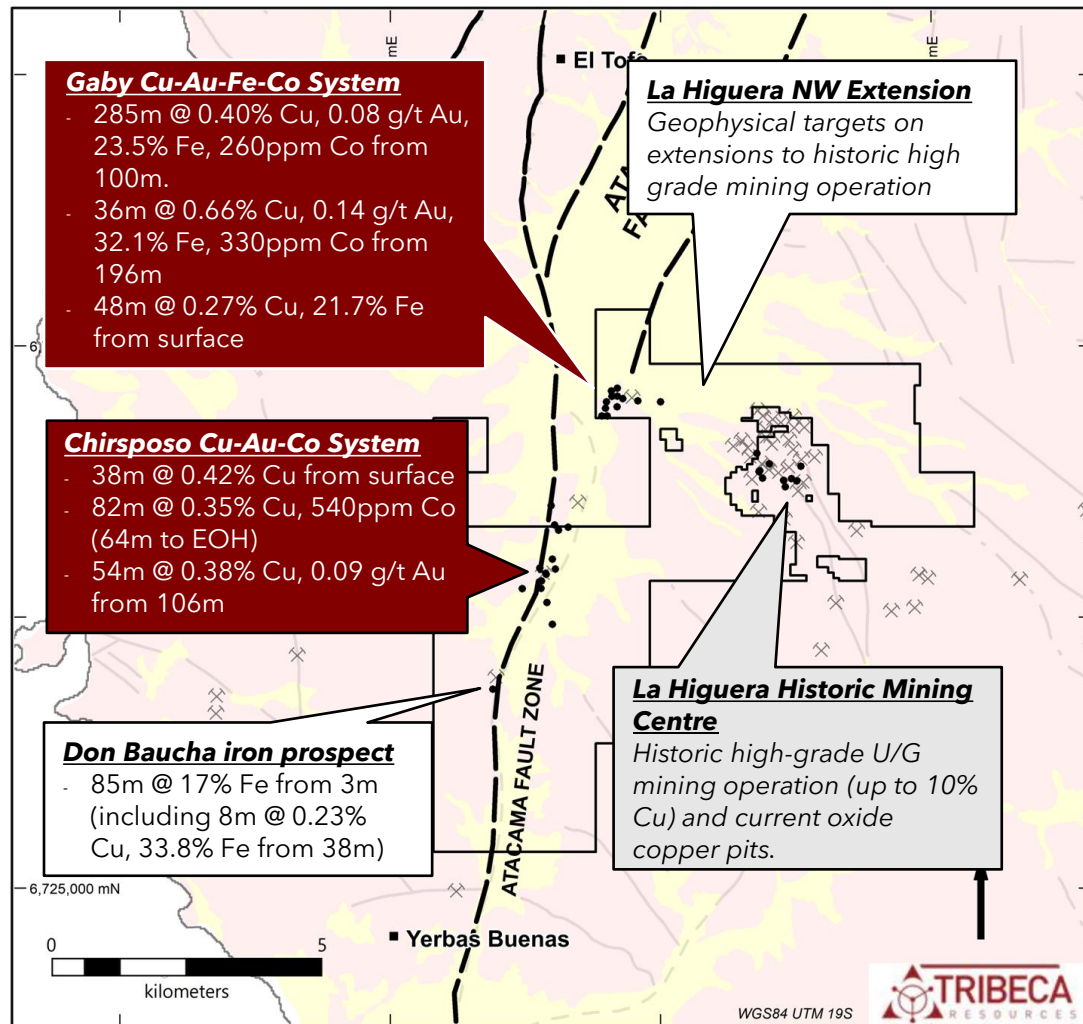
A geological hammer with a dark handle and a metal head is positioned vertically on the left side of the image. The hammer's head is resting on a rock surface. The rock is light-colored with various mineral inclusions, including green and blue-green patches. The text 'La Higuera IOCG Project' is overlaid in white, sans-serif font in the center-right area of the image.

La Higuera IOCG Project



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La Higuera IOCG Project: Overview



Summary Geology

- Cenozoic Cover
- Outcrop

Initial drill target

- Subsequent targets
- Third party

Legend

- drill hole
- × mineral occurrence
- fault
- iron deposit

- Located 500km north of Santiago
- Estimated US\$3M historic expenditure
- Two drilled IOCG mineralized systems (6,800m of drilling and metallurgical test work)
- Numerous additional targets defined by historic, magnetic and IP geophysical surveying
- Drill-ready with extensions under thin gravel cover to be tested along strike from existing drilling
- 7km strike length of Atacama Fault Zone
- Concentrated infrastructure within 10km of project:
 - Main north-south transmission line
 - Pan American highway
 - Proposed port & desalination plant (Andes Iron)
 - High speed mobile communications coverage
 - Two existing industrial ports 40km to south

La Higuera IOCG project: Work program

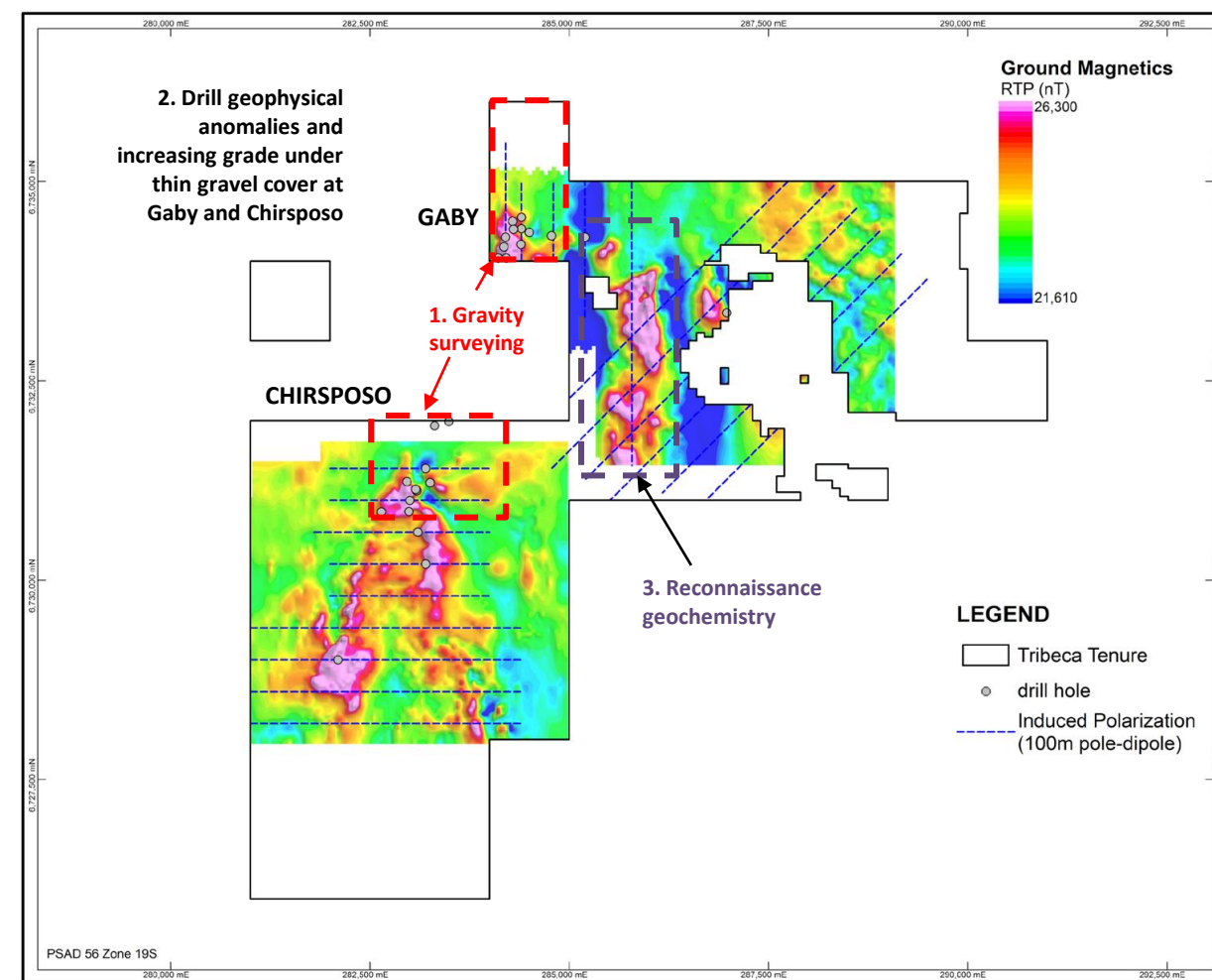


Phase 1 exploration: Drill test extensions under cover

Objective at La Higuera: test under thin gravel cover to determine size of two key mineralized systems "Gaby" and "Chirsposo"

- I. Geophysics (gravity)
- II. 2800m RC drilling
- III. Reconnaissance surface geochemistry

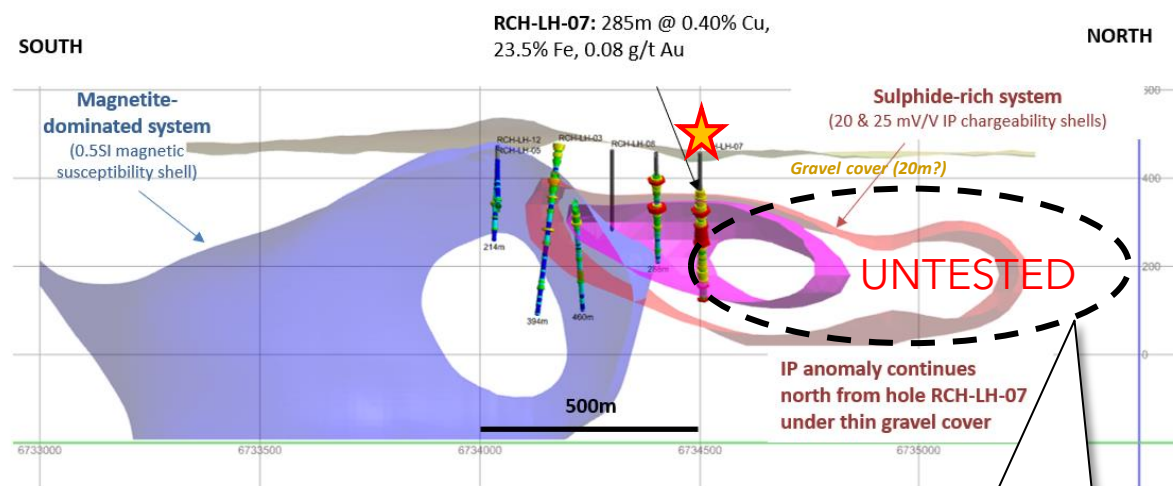
Next: Phase 2 exploration program to follow-up best results from initial drilling



La Higuera IOCG Project: Two advanced drill targets

Stepping out from best historical intersections to drill under cover

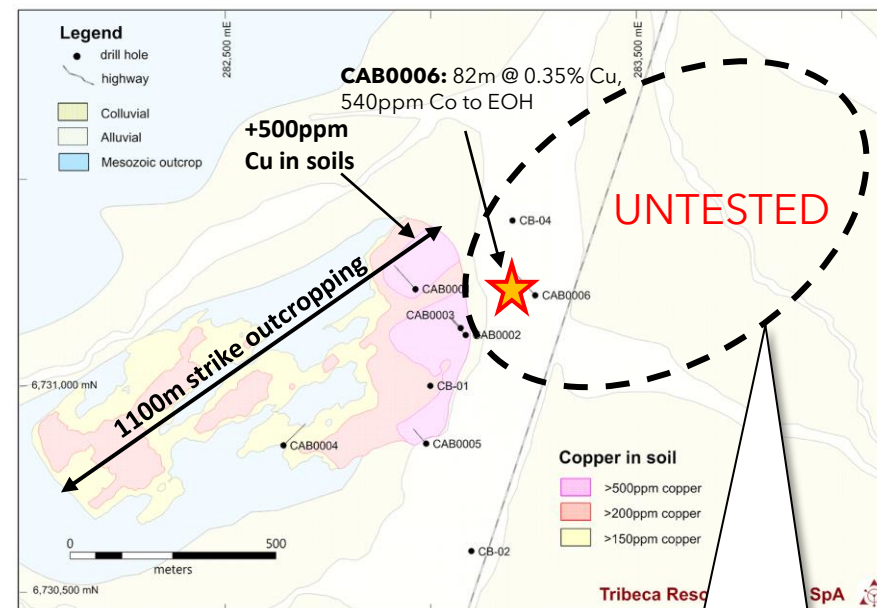
1. Gaby



GABY: IP geophysical anomaly continues under cover north from best intersection (grade improving towards north)

Proposed Drilling:
Step out to north to follow improving copper grade over area of 750m x 150m

2. Chirsposo












CHIRSPOSO: Best intersection to date was 200m step-out under thin (25m) gravel cover.

Proposed Drilling:
Step out under gravels along strike to northeast over area of 1000m x 500m

Investment case

Peer comparison: significant re-rating potential

Selected peers with copper and/or IOCG projects in South America

Company	Main Project	Country	Project stage	Deposit Type	Metals	Exchange	Mkt Cap. (US\$ MM)*	
Filo Mining	Filo del Sol		PFS	Porphyry	Cu-Au-Ag	TSX	1,449	Post resource definition peers
Far Western	Santo Domingo		PEA + exploration	IOCG	Cu-Fe-Co	ex TSX-V	713 ¹	
SolGold	Alpala		PEA	Porphyry	Cu & Au	LSE	422	
Avanco	Antas / Pedra Branca		Feasibility Study ²	IOCG	Cu & Au	ex ASX	323 ²	
Marimaca	Marimaca		PEA + exploration	IOCG	Cu	TSX	212	
Sunstone	El Palmar + Bramaderos		Early stage exploration	Porphyry	Cu & Au	ASX	50	Post listing peers
ATEX	Valeriano		Mid stage exploration	Porphyry	Cu & Au	TSX-V	41	
TORQ	Margarita		Mid stage exploration	IOCG	Cu & Au	TSX-V	39	
Tribeca	La Higuera		Mid stage exploration	IOCG	Cu-Au-Co	TSX-V	10 ³	

* Converted from local currency using USD:CAD = 1.3656, USD:AUD = 1.5670 and USD:GBP = 0.8846 (Source for market caps and FX rates: Bloomberg on 21/10/22)

¹ Transaction value when sold to Capstone Mining Minerals in April 2011. Company held other early-stage exploration assets.

² Development stage and transaction value when sold to OZ Minerals in August 2018. Company held other assets.

³ US\$ market cap of Tribeca Resources upon listing, assuming C\$0.25 per share as per RTO terms

Delivering next generation of IOCG mines in Chile



Copper dominant with gold and possible cobalt credits

Tribeca Investment proposition

Copper is
critical

The world needs more
copper

New approaches are
needed

Differentiated
strategy

Science-led team

Actively managed portfolio

Upside
potential

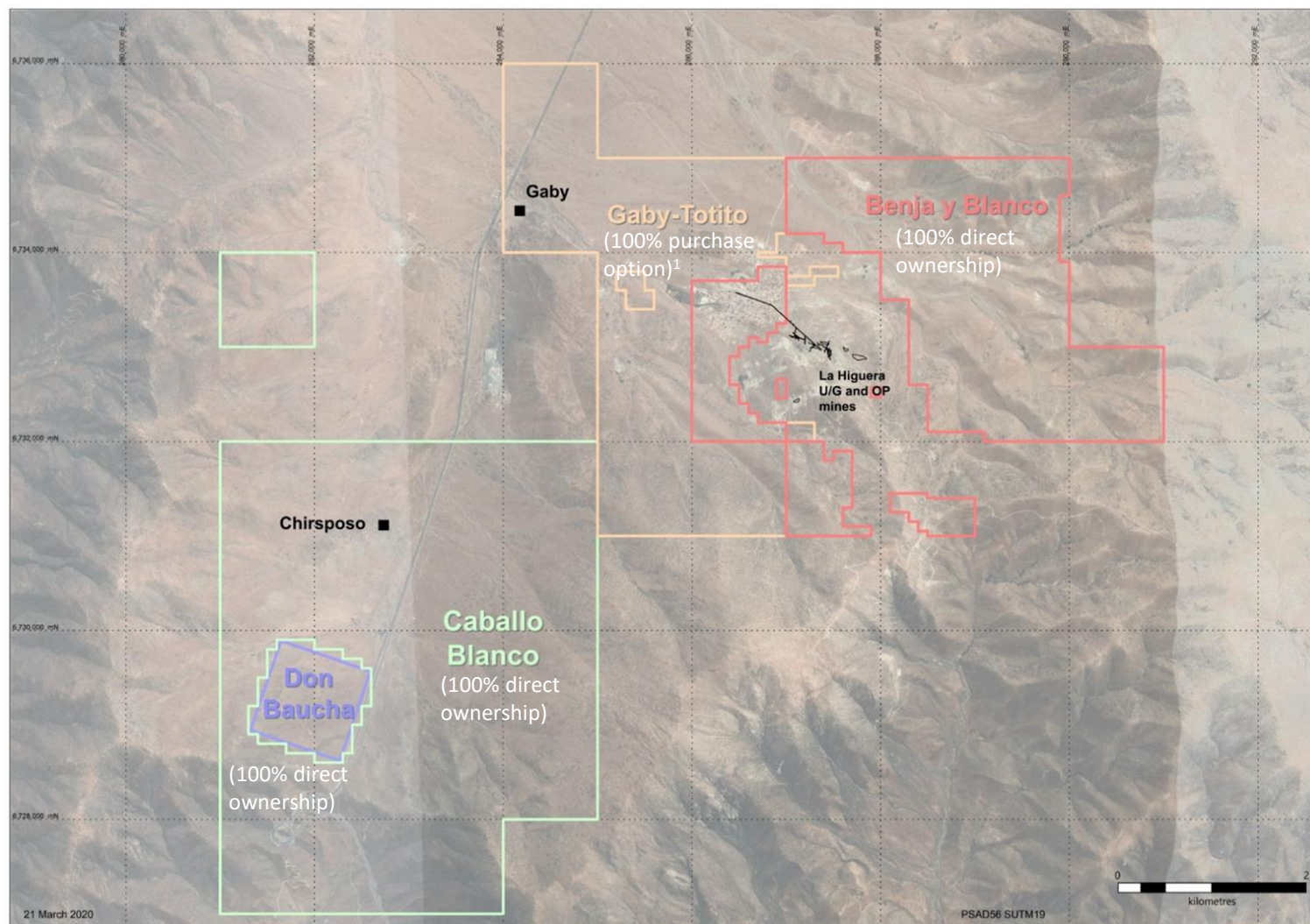
Large drill-ready mineralized
system at La Higuera

Significant re-rating
potential

Appendices

La Higuera IOGC Project

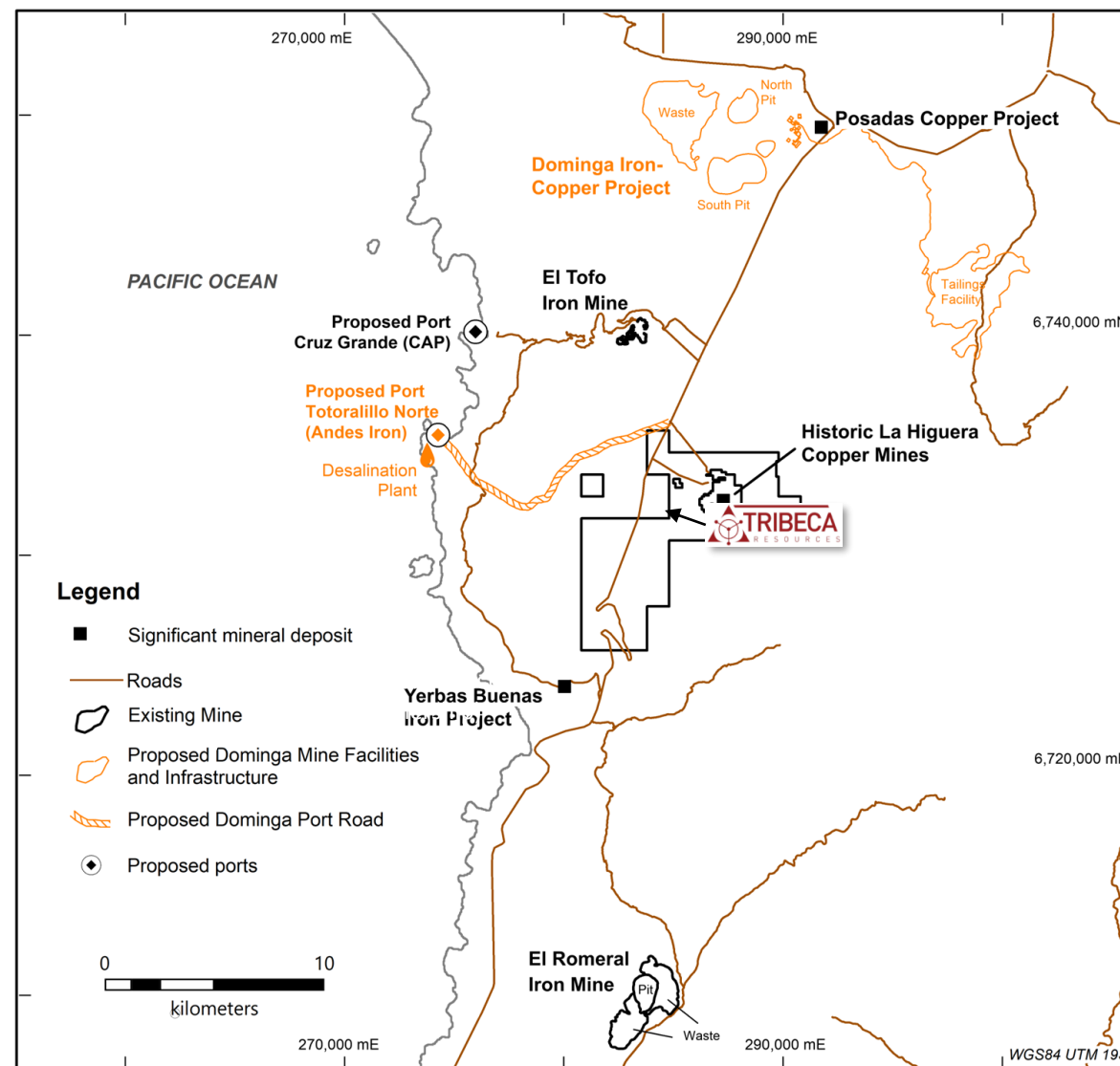
Mining concessions & underlying ownership



¹ US\$2million one-time payment due in March 2024. 5% Exploration Levy due on exploration work carried out during option period. 1% NSR royalty

The broader La Higuera district:

Current and proposed infrastructure



Early-stage targets at Caballo Blanco

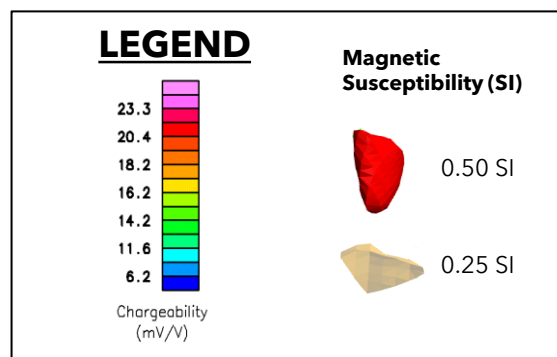
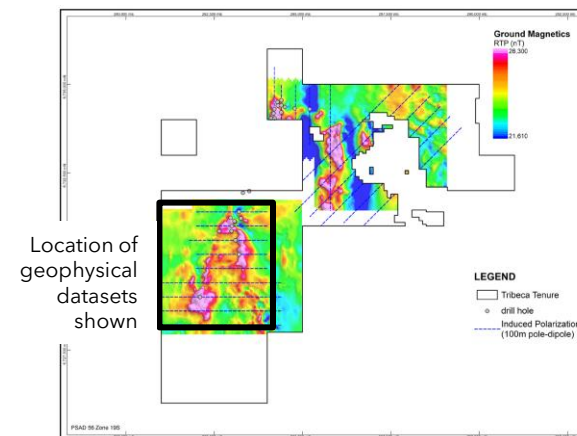
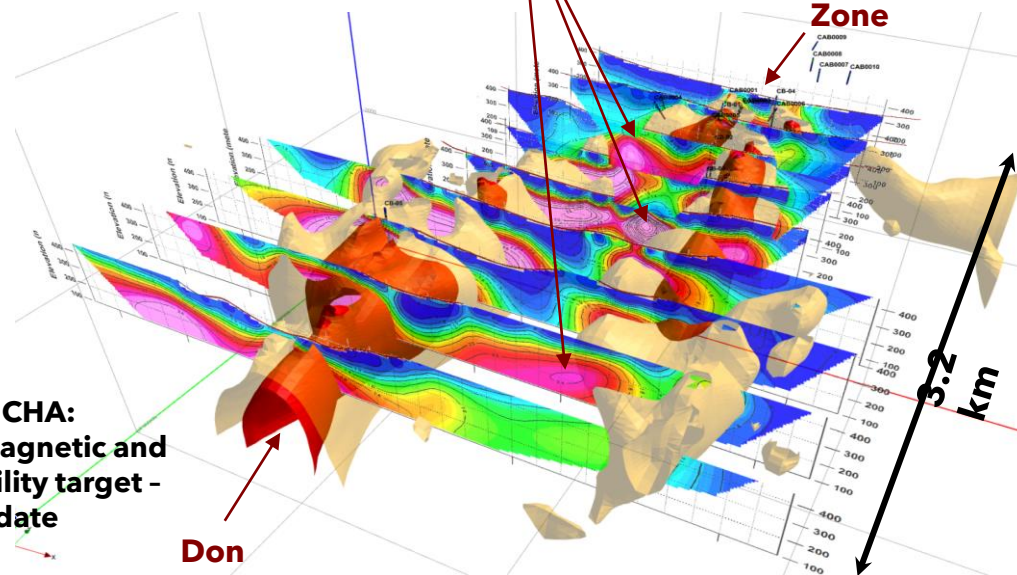
**EARLY STAGE
TARGETS: based on
geophysical data**

**Additional
geophysical
targets**

**Chirsposo
Zone**

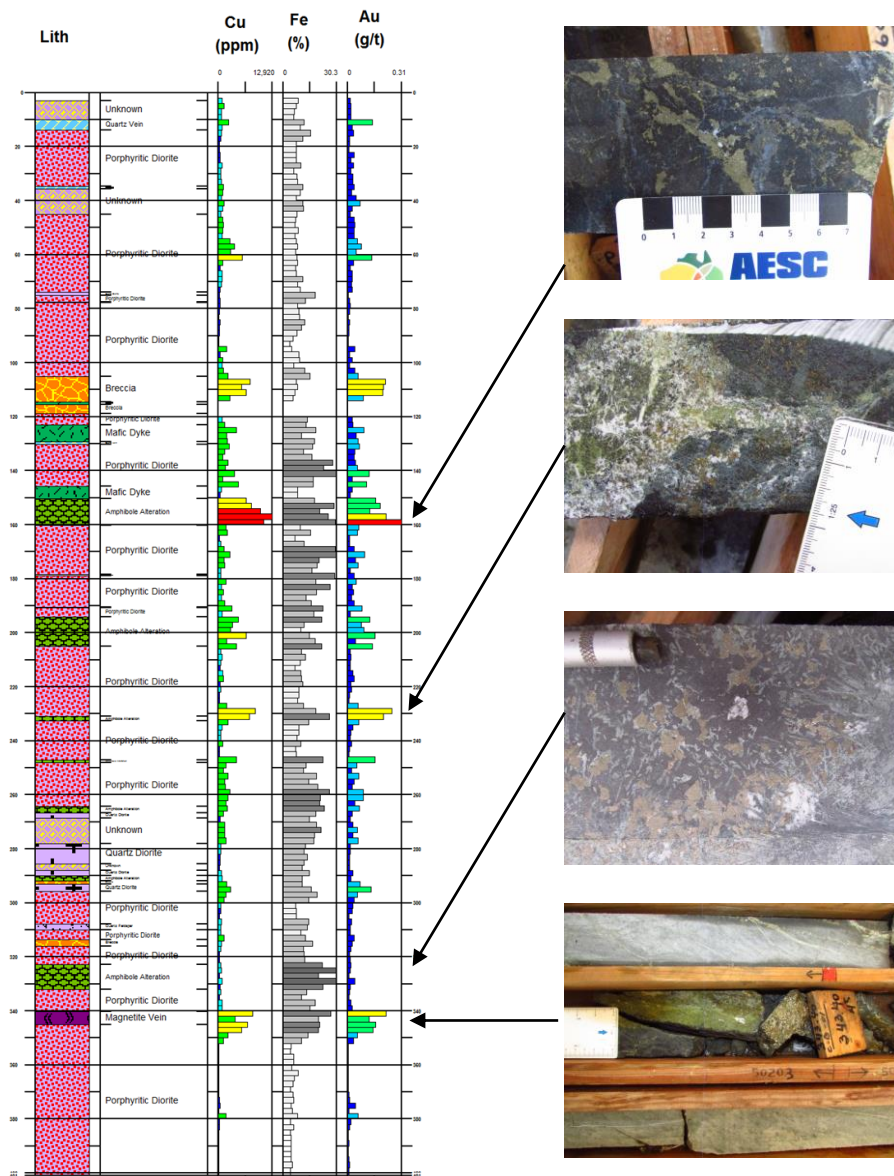
DON BAUCHA:
Intense magnetic and
chargeability target -
1 hole to date

**Don
Baucha**



Chirsposo IOCG system: core hole

Log for CB-01



Thick cm-scale veins of c.g.
py+qtz+mt±cal overprinting a massively
mt±silica replaced f.g. rock. (CB-01 159m)

Strong texturally-destructive qtz-cpy-
epi±mt alteration, overprinting wispy mt-
act±chl banded rock. 2m assay interval
records 0.89% Cu, 18.43% Fe, 0.26 g/t
Au. (CB-01 229.5m)

Coarse grained massive mt-py-act ±qtz
(bladed) alteration. (CB-01 323m)

Epi-py±cpy vein, within a set of
approximately 60° dipping veins (vertical
hole). (CB-01 343.4m)

Later qtz-cpy-epi±mt
alteration

Early
mt-py-act
alteration

Later
alteration

Historical work summary

6,800 meters of drilling and met test work suggesting Cu recoveries of 85-90%

Drilling

Gaby: 4,058m drilled in 12 holes targeting IP & ground magnetic anomalous zones

Hole ID	From	To	Downhole Interval (m)*	Cu (%)	Fe (%)	Au (g/t)
RCH-LH-06	196	242	46	0.55	34.2	0.11
RCH-LH-07	100	385	285	0.40	23.5	0.08
RCH-LH-11	60	116	56	0.33	21.0	0.07

Caballo Blanco: 2,228m drilled in 12 holes targeting NNE-trending shear zones & testing large chargeability anomalies

Hole ID	From	To	Downhole Interval (m)*	Cu (%)	Fe (%)	Au (g/t)
CAB0002	0	58	58	0.33	13.5	N/A
incl.	0	38	38	0.42	13.1	N/A
CAB0006	64	146	82	0.35	19.2	N/A
incl.	64	70	6	0.85	18.4	N/A
and	98	120	22	0.50	22.7	N/A
CB-01	122	176	54	0.38	14.8	0.09
incl.	150	160	10	0.97	24.4	0.20

* The intersection angle of the drill holes and the mineralized bodies is currently poorly constrained, with the true thickness of the mineralization unknown.

Gaby metallurgical test-work

- 2006 metallurgical test work (G&T Metallurgical Services Ltd) on two composites of drill core with copper head grades of 0.75% Cu and 0.1% Cu
- Work indicated a copper and gold recovery of 85% and 65%, respectively, at a P_{80} of 139 μ m, with recoveries improving to 90% and 75% at a K_{80} of 87 μ m
- Magnetic separation test work on the rougher copper tailing at the fine grind produced a 69.4% Fe concentrate
- A pyrite concentrate was floated from the rougher copper tailing, which had a 0.4% Co content with 50% recovery

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